IN THE MATTER OF BRITISH-AMERICAN INSURANCE COMPANY LIMITED (JUDICIAL MANAGER APPOINTED)

NOTICE OF FINAL CLAIMS SUBMISSION DATE

NOTICE IS HEREBY GIVEN by the Order dated 7 November 2017, that the Plan of Arrangement ("Plan") proposed between the Company and its Plan Creditors was sanctioned by the Supreme Court of The Commonwealth of The Bahamas ("the Court") and that said Order has been lodged with the office of the Registrar of Companies. The Plan is now effective.

A Final Claim Form accompanies this notice which details your Plan Claim Value. Plan Creditors should complete and return their Final Claim Form following the instructions on the form.

PLEASE NOTE ALL FINAL CLAIM FORMS MUST BE COMPLETED AND RETURNED TO ANY ONE OF THE ADDRESSES LISTED OVERLEAF OR baicomail@kpmg.com.bs BY THE FINAL CLAIMS SUBMISSION DATE OF 17.00 LOCAL TIME (ATLANTIC STANDARD TIME) ON 11 DECEMBER 2017.

Unless the **Final Claim Form** is received by the **Final Claims Submission Date**, your Plan Claim will be deemed to have been agreed in the amount appearing on your Final Claim Form and will be **considered an Established Plan Claim** upon which Distributions will be paid (unless the claim has been disputed resulting it being subject to the dispute resolution process set out in the Plan).

No Plan Creditor will have **any right after the Final Claims Submission Date** to submit a new or revised Final Claim Form or to provide revised or further information in respect of a Plan Claim (unless requested to do so by the Company or the Plan Adjudicator).

If you have any questions, please contact one of the helplines listed overleaf or email baicomail@kpmg.com.bs

DATED this 10 November 2017

ADDRESSES TO RETURN FINAL CLAIM FORMS TO

If returning your Final Claim Form please send it by email to baicomail@kpmg.com.bs or to one of the following addresses: offices are open weekdays between the hours of 10.00-16.00 local time, other than the Dominica Office which is open on weekdays between 14.00-16.00.

Claudel Romney	Brian Glasgow
c/o BDO Eastern Caribbean	c/o Jean Kelsick
1st Floor MAICO Headquarters	Kelsick & Kelsick
Cosley Drive	Bladen House
The Valley	Brades
Anguilla	Montserrat
Toll Free: 1-855-218-9339	Toll Free: 1-855-821-0055
Cleveland Seaforth	Lisa Taylor
c/o BDO Eastern Caribbean	c/o British American Insurance Co. Ltd.
Cnr. Factory Road and Carnival Gardens	Top floor Virginia Bradshaw building
P O Box 3109	(Opposite Basseterre police station)
St. John's	Cayon Street
Antigua	Basseterre
Toll Free: 1-855-260-0422	St. Kitts
	Toll Free: 1-855-802-8332
Frank Myers	Frank Myers
c/o British American Insurance Co. Ltd.	c/o BDO Eastern Caribbean
4 Cross Lane	Morgan Building – Top Floor
Roseau	L'Anse Road
Dominica	Castries
Local Number: 1-767-448-2070	St. Lucia
	Toll Free: 1-855-584-3122
Reuben John	Brian Glasgow
c/o British American Insurance Co. Ltd.	c/o KPMG
Young Street	First Floor National Insurance Services
St. George's	Headquarters
Grenada	Upper Bay Street,
Toll Free: 1-855-303-8797	P.O. 587
	Kingstown
	St. Vincent & the Grenadines
	Toll Free: 1-855-256-1448

Other Helpline Numbers:

UK – Toll Free: 0-800-014-8162

USA/Canada – Toll Free: 1-800-803-9079