



Court File No.CV-10-8767-OOCL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE ) THURSDAY, THE 29TH  
)  
MR. JUSTICE MORAWETZ ) DAY OF JULY, 2010

B E T W E E N:

**CANADIAN IMPERIAL BANK OF COMMERCE**

Applicant

- and -

**STOREIMAGE PROGRAMS INC.**

Respondent

**ORDER**

**THIS MOTION**, made by KPMG Inc. in its capacity as Receiver and Manager of the Respondent (the "Receiver") for the relief set out in the Receiver's Notice of Motion dated July 23, 2010 was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the First Report of the Receiver dated July 22, 2010 (the "First Report") and on hearing the submissions of counsel for the Receiver, and any other person appearing on this Motion;

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged so that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the First Report and the actions and activities of the Receiver as described in the First Report are hereby approved.

3. **THIS COURT ORDERS** that the Interim Statement of Receipts and Disbursements of the Receiver for the period June 17, 2010 to July 16, 2010 is hereby approved.

4. **THIS COURT ORDERS** that the interim fees of the Receiver in the amount of \$225,437.66 including taxes is hereby approved.

5. **THIS COURT ORDERS** that the interim fees and disbursements of the Receiver's counsel in the amount of \$48,747.59 including taxes is hereby approved.

6. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Receiver and its respective agents in carrying out the terms of this Order.

7. **THIS COURT ORDERS** that the Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

JUL 29 2010

PER / PAR: JSN

CIBC  
Applicant

and STOREIMAGE  
Respondent

Court File No. CV-10-8767-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

**ORDER**

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*Lawyers for KPMG Inc. in its capacity as Receiver of  
the Respondent*