

CANADA
PROVINCE OF QUEBEC
DISTRICT OF TERREBONNE

SUPERIOR COURT
COMMERCIAL DIVISION

IN THE MATTER OF THE JOINT PROPOSAL OF

COURT No : 700-11-010752-097
SUPERINTENDANT : 41-1153071

AP&C REVÊTEMENT & POUDRES AVANCÉES INC.
Debtor Company

AND

COURT No : 700-11-010753-095
SUPERINTENDANT : 41-1153072

RAYMOR NANOTECH INC.
Debtor Company

AND

COURT No : 700-11-010754-093
SUPERINTENDANT : 41-1153074

RAYMOR AEROSPACE INC.
Debtor Company

AND

COURT No : 700-11-010755-090
SUPERINTENDANT : 41-1153076

GESTION RAYMOR INC.
Debtor Company

AND

COURT No : 700-11-010756-099
SUPERINTENDANT : 41-1153081

RAYMOR INDUSTRIES INC.
Debtor Company

**Afore mentioned companies presenting a joint
proposal under the name of: RAYMOR GROUP**

- AND -

KPMG INC.

Trustee

**NOTICE OF FIRST MEETING OF CREDITORS
AND
NOTICE OF HEARING OF APPLICATION
FOR COURT APPROVAL OF PROPOSAL
(Section 51(1) and 58(b))**

Take notice that all of the above mentioned Debtor Companies (hereunder the "RAYMOR GROUP") has lodged with me on April 15, 2009, a joint proposal under the *Bankruptcy and Insolvency Act*, the whole in accordance with the March 30, 2009 Court of Appeal decision.

We are enclosing a copy of the joint proposal, a Condensed Statement of Affairs, a List of Creditors, a Report on the State of the Raymor Group's Business and Financial Affairs and on the joint proposal, a Proof of Claim Form, a General Proxy, as well as a Voting Letter.

A General Meeting of Creditors of the Raymor Group will be held on the 30th day of April, 2009, at 3:00 p.m., at the Superintendent's office, 5, Place Ville-Marie, 8th floor in Montreal, Quebec.

The creditors or any class of creditors qualified to vote at the meeting may by special resolution, accept the proposal made by the Debtor Company, either as made or as altered or modified by the Raymor Group at the meeting. If so accepted and if approved by the Court, the joint proposal is binding on all of the affected creditors of the Raymor Group.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior thereto.

Take notice that an application will be made to the Court, 25, Martigny Street West, at St-Jérôme, on the 1st day of May, 2009, at 9:00 a.m., to approve the joint proposal of the Raymor Group if it is accepted by the creditors at the meeting held on the 30th day of April, 2009.

Dated at Montreal, this 15th day of April, 2009.

KPMG INC.
Trustee
Gaetano Di Guglielmo, CA, CGA, CIRP
Designated Administrator
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