



KPMG Inc.
Box 976
21 King Street West Suite 510
Hamilton ON L8N 3R1

Telephone (905) 523-8200
Fax (905) 523-2200
Internet www.kpmg.ca

ATTENTION: ACCOUNTS RECEIVABLE

May 28, 2010

To Whom It May Concern:

**Re: In the Matter of the Bankruptcy of 2011791 Ontario Ltd. o/a Triple M Demolition
Unpaid Suppliers**

As you may be aware on November 13, 2009, KPMG Inc. was appointed Trustee of the estate of 2011791 Ontario Ltd. o/a Triple M Demolition ("Triple M" or the "Company"). Attached please find a copy of the Trustee's Certificate of Appointment for your review.

Your company has been identified from the books and records of Triple M as being owed funds from Triple M and may have a trust claim against the receivables of the Company. Consequently, you are hereby requested to prove your claim against Triple M. We enclose the Order of the Honourable Mr. Justice Cameron dated May 25th, 2010 which provided, inter alia, that:

Your company is directed to complete the attached Construction Lien and Trust Claim Form and submit it and the required supporting documentation to the Trustee by no later than July 30, 2010. Pursuant to paragraph 7 of the attached Order, all claimants shall include with their claim;

- a. A copy of the contract or subcontract including any change orders, amendments, purchase orders or other related documents proving your claim;
- b. The names of the parties to the contract or subcontract;
- c. The contract price and/or agreed billing rates for personnel and machinery and a statement of account, including the dates and amounts of payments received;
- d. A copy of any labour and material payment bond, if any;
- e. Details of the delivery dates and location/job to which your unpaid services or goods were supplied;

If you have any questions regarding the enclosed order, please provide them to the Trustee in writing. Any interested party is entitled to seek clarification from the Court with respect to the terms of the attached Order upon seven days notice to the Trustee.

Yours truly,
KPMG Inc.
In its capacity as
Trustee of the estate of 2011791 Ontario Ltd.
Per:



John Athanasiou
Senior Manager



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of ONTARIO
Division No. 07 - Hamilton
Court No. 32-158012
Estate No. 32-158012

In the Matter of the Bankruptcy of:
2011791 ONTARIO LTD
Debtor

KPMG INC.
Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and Time of Bankruptcy: November 13, 2009, 08:40
Date of Trustee Appointment: November 13, 2009
Meeting of Creditors: December 1, 2009, 10:00
510 - 21 KING STREET WEST
HAMILTON, ONTARIO

Chair: Trustee

CERTIFICATE OF APPOINTMENT Section 49; Rule 85

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforementioned trustee was duly appointed trustee of the Estate of the Debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

DEBORAH HAMILTON

Official Receiver

Federal Building, 55 Bay Street North, 9th Floor, Hamilton, ONTARIO, L8R 3P7,
905/572-2847

Canada

Construction Lien & Trust Claims Process

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

FORM 31 -- Continued

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

F. CLAIM FOR PENSION \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

FORM 31 -- Concluded

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number: _____
Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.