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May 12, 2010

To Customers and Suppliers of 2011791 Ontario Ltd.

**RE: In the Matter of the Bankruptcy of
2011791 Ontario Ltd. o/a Triple M Demolition (“2011791” or, the “Company”)**

On November 13, 2009, 2011791 filed an assignment in bankruptcy and KPMG Inc. was appointed Trustee (the “Trustee”). We are writing to advise you that on May 25, 2010 the Trustee will be applying to the Ontario Superior Court of Justice (Commercial List) (the “Court”) for the approval of a Construction Lien and Trust Claims Process.

Details of the application and motion materials including the Trustee’s Report and draft Order (the “Materials”) are available on the Trustee’s web site at www.kpmg.ca/en/ms/cl/TripleMDemolition . If you are unable to access this web site, please contact KPMG Inc., Attention: John Athanasiou at jathanasiou@kpmg.ca who will arrange to forward a copy of the Materials to you.

The Trustee understands that the Construction Lien Act (“CLA”) provides for a process whereby a Claimant with a bona fide claim can register a lien on title to preserve its claim. The Claimant has a 45 day period from the last day that services were provided or supplies delivered to register its lien on title to the subject property. Upon expiry of the 45 day period the Claimant loses its ability to register on title and preserve its lien.

If a Claimant has lost its ability to file a lien under the CLA, the CLA provides for a trust claim in favour of creditors for unpaid services rendered or supplies delivered to a specific job/contract against the funds outstanding from the customer for that specific job/contract after payment of any perfected liens under the CLA from the customers holdback. The funds due to Triple M from the Customers are imbued with that trust.

The CLA does not provide a formal process for dealing with the distribution of funds to Claimants who hold a valid trust claim against Triple M and whose lien rights have expired.

Accordingly, the Trustee is seeking an Order approving the Construction Lien & Trust Claims process, as set out in the First Report attached, whereby the Trustee can realize on the Company’s accounts receivable in an equitable and efficient manner which takes into account the rights of creditors under the CLA.

If you have any questions, please contact KPMG Inc., Attention: John Athanasiou at (905) 523-2236.