

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-158012  
Estate No. 32-158012

FORM 67  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
2011791 Ontario Ltd.  
of the City of Brantford, in the Province of Ontario

Take notice that:

1. 2011791 Ontario Ltd. filed an assignment on the 13th day of November 2009, and the undersigned, KPMG Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 1st day of December 2009, at 10:00 o'clock AM, at the office of KPMG Inc., at 21 King Street West, Suite 510, Hamilton, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Hamilton in the Province of Ontario, this 16th day of November 2009.

KPMG Inc. - Trustee

Per:



Brad Newton

Box 976

Hamilton ON L8N 3R1

Phone: (905) 523-2261 Fax: (905) 523-2200

-- FORM 78 --  
 Statement of Affairs ( Business Bankruptcy ) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the matter of the bankruptcy of  
 2011791 Ontario Ltd.  
 of the City of Brantford, in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 10th day of November 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)		ASSETS (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	1,369,800.12	1. Inventory .....	0.00
Balance of claims unsecured as per list "A" ..	0.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	1,369,800.12	3. Accounts receivable and other receivables, as per List "E"	
2. Secured creditors value of security as per list "B" .....	1,131,852.60	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	246,921.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	502,323.00
Total liabilities .....	2,501,652.72	Estimated to produce .....	300,000.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
		5. Deposits in Financial Institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	1,231,388.00
		9. Real property or immovable as per List "G" .....	506,305.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, Life insurance, etc. ....	0.00
		12. Securities (Shares, Bonds, Debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per List "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	2,037,693.00
		Deficiency .....	463,959.72

I, Sharon MacNamara, of the City of Brantford in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 10th day of November 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Hamilton in the Province of Ontario,  
 on this 10th day of November 2009.

  
 Brad Newton, Commissioner of Oaths  
 For the province of Ontario  
 Expires Feb. 23, 2012

  
 Sharon MacNamara

BRADLEY DOUGLAS AUSTIN NEWTON, a Commissioner, etc.,  
 Province of Ontario, for KPMG Inc., Trustee  
 in Bankruptcy and KPMG LLP, Chartered Accountants.  
 Expires February 23, 2012.

List "A"  
 Unsecured Creditors  
 2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	1649713 ONTARIO INC.	1039 CANNON STREET EAST HAMILTON ON L8L 2H4	968.83	0.00	968.83
2	407 ETR-EXPRESS TOLL ROUTE	PO BOX 407, STATION D SCARBOROUGH ON M1R 5J8	12,316.44	0.00	12,316.44
3	A & A EXHAUST SYSTEMS	480 GRAYS RD, UNIT # 4 HAMILTON ON L8E 2Z4	256.19	0.00	256.19
4	ADVANCED CELLULAR-CORPORATE	169 COPERNICUS BLVD BRANTFORD ON N3P 1N4	56.45	0.00	56.45
5	ADVANCED MACHINING	66 EWART AVENUE BRANTFORD ON N3T 5M1	1,617.00	0.00	1,617.00
6	ALDEN EQUIPMENT	RR 1 SMITHVILLE ON L0R 2A0	8,759.26	0.00	8,759.26
7	ALL PRO RENTALS	4465 DRUMMOND RD NIAGARA FALLS ON L2E 6C3	301.38	0.00	301.38
8	AMHERST CRANE RENTALS	105 NANTUCKET BLVD. SCARBOROUGH ON M1P 2N5	44,813.98	0.00	44,813.98
9	ANGYAL, Barry	84 Feeder Lane RR 6 Dunnville ON N1A 2W5	0.00	0.00	0.00
10	APEX CHAIN & CABLE INC.	340 HENRY ST UNIT 1 BRANTFORD ON N3S 7V9	218.82	0.00	218.82
11	BARNES DISTRIBUTION	2595 SKYMARK AVENUE, UNIT 202 MISSISSAUGA ON L4W 4L5	813.79	0.00	813.79
12	BATTLEFIELD EQUIPMENT RENTALS	PO BOX 9340, LCD 4 HAMILTON ON L8H 7S8	40,426.26	0.00	40,426.26
13	BDO DUNWOODY LLP	3115 HARVESTER ROAD SUITE 400 BURLINGTON ON L7N 3N8	16,916.50	0.00	16,916.50
14	BELL CANADA	PO BOX 1550 NORTH YORK ON M3C 3N5	717.60	0.00	717.60
15	BELL CANADA	PO BOX 9000, STN DON MILLS NORTH YORK ON M3C 2X7	1.00	0.00	1.00
16	BELL CANADA	PO BOX 1550 NORTH YORK ON M3C 3N5	1.00	0.00	1.00
17	BELL MOBILITY	PO BOX 5102 BURLINGTON ON L7R 4R7	163.27	0.00	163.27
18	BEN BERG FARM	52034 HWY # 3 WAINFLEET ON L0S 1V0	794.30	0.00	794.30
19	BENSON TIRE	525 HWY # 6 NORTH FLAMBOROUGH ON L9H 7K1	474.50	0.00	474.50
20	BRANTFORD HYDRAULICS INC.	41 EMPEY STREET BRANTFORD ON N3S 7P9	830.78	0.00	830.78
21	BRANTFORD OFFICE MACHINES	432 ELGIN STREET UNIT 2 BRANTFORD ON N3S 7P7	1.00	0.00	1.00
22	C J COOPER AUTOMOTIVE	1093 COLBORNE ST. EAST BRANTFORD ON N3T 5M1	8,438.10	0.00	8,438.10
23	CAINSVILLE TIREFCRAFT	23 OLD ONONDAGA ROAD, R.R # 7 BRANTFORD ON N3T 5L9	192.10	0.00	192.10
24	CAMBRIDGE CANVAS CENTRE	105 McGOVERN DRIVE CAMBRIDGE ON N3H 4R7	95.49	0.00	95.49

10-Nov-2009

Date

  
 Sharon MacNamara

List "A"  
 Unsecured Creditors  
 2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
25	CAPITAL DISPOSAL EQUIPMENT	1940 ALBION ROAD TORONTO ON M9W 5T2	149.53	0.00	149.53
26	CAPITAL PAVING INC.	PO BOX 815 GUELPH ON N1H 6L8	310.75	0.00	310.75
27	CARDI CONSTRUCTION	600 NEBO RD, R. R # 2 HANNON ON L0R 1P0	2,224.50	0.00	2,224.50
28	CASEY WELDING SERVICE	60 EWART AVENUE BRANTFORD ON N3T 5M1	1.00	0.00	1.00
29	CERTIFIED LAB PRODUCTS	PO BOX 2413T, STATION A TORONTO ON M5W 2K6	6,316.24	0.00	6,316.24
30	CHASTON BROTHERS ENTERPRISES	33 CONCERTO COURT ANCASTER ON L9G 4V7	10,853.00	0.00	10,853.00
31	CHUCK DAWSON TRUCKING	PO BOX 1712 541 PARKDALE CR CORUNNA ON N0N 1G0	2,343.60	0.00	2,343.60
32	CITY OF BRANTFORD	PO BOX 515 BRANTFORD ON N3T 6L6	26,491.32	0.00	26,491.32
33	CLEAN HARBORS CANADA	P.O. BOX 46227 STN A TORONTO ON M5W 4K9	320.36	0.00	320.36
34	COBB & JONES	PO BOX 548, 23 ARGYLE STREET SIMCOE ON N3Y 4N5	634.92	0.00	634.92
35	COTTON INC.	2125 FRUITBELT PARKWAY NIAGARA FALLS ON L2E 6S4	1,293.60	0.00	1,293.60
36	COUNTY OF BRANT	PO BOX 249 BURFORD ON N0E 1A0	9,911.78	0.00	9,911.78
37	CRA London Tax Services, TSO Attr: Collections Division	Bankruptcy and Insolvency Unit 451 Talbot St., PO Box 5548 London ON N6A 4R3	0.00	0.00	0.00
38	CREIGHTON ROCK DRILL	2222 DREW ROAD MISSISSAUGA ON L5S 1B1	286.62	0.00	286.62
39	CRS CONTRACTORS RENTAL SUPPLY	75 CENTENNIAL ROAD KITCHENER ON N2B 3E9	223.57	0.00	223.57
40	CRS CONTRACTORS RENTAL	411 HENRY STREET BRANTFORD ON N3S 7V6	15,549.78	0.00	15,549.78
41	CSANIG, Matthew	8128 Hwy3 Dunnville ON N1A 2W4	0.00	0.00	0.00
42	DANGELO, Antonio	27-900 Limeridge Rd E Hamilton ON L8W 1N9	0.00	0.00	0.00
43	DASILVA TRANSPORTATION SERVICES	89 APPLEBLOSSOM DRIVE HAMILTON ON L9C 7W3	6,567.75	0.00	6,567.75
44	D'ASTICE CONSTRUCTION	164 GLENCREST ST HAMILTON ON L8E 2W6	590.63	0.00	590.63
45	DEAMUDE, Donald	RR 2 Bird Rd Dunnville ON N1A 2W2	0.00	0.00	0.00
46	DEMOLITION EQUIPMENT	PO BOX 52052 OAKVILLE ON L6J 7N5	960.50	0.00	960.50
47	DENNIS EVANS FIRE EQUIPMENT	58 HENRY STREET BRANTFORD ON N3S 7J4	174.54	0.00	174.54

10-Nov-2009

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 Sharon MacNamara

- FORM 78 - Continued -

List "A"  
 Unsecured Creditors  
 2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
48	DOMINGUES, Steven	287 Templemead Dr Hamilton ON L8W 2W4	0.00	0.00	0.00
49	EBOS (JOHN) FUELS	1380 GRAHAMS LANE BURLINGTON ON L7S 1W3	295.08	0.00	295.08
50	EQUIPMENT SALES & SERVICE	1030 MARTIN GROVE ROAD TORONTO ON M9W 4W3	2,505.74	0.00	2,505.74
51	ESC CONTRACTING	5369 TIMBERLEA BLVD U-41 MISSISSAUGA ON L4W4N5	44,597.10	0.00	44,597.10
52	Excise & G.S.T. Attr: Hamilton Tax Service Office	PO Box 2220 7th Floor, 55 Bay St N Hamilton ON L8N 3E1	18,716.65	0.00	18,716.65
53	FAIR EXCAVATING	658 FIDDLERS GREEN ROAD ANCASTER ON L9G 3L1	7,743.75	0.00	7,743.75
54	G.V.L. CUSTOM MACHINING & FABRICATION	1002 CONCESSION 1 RD, S., RR# 2 CANFIELD ON N0A 1C0	977.60	0.00	977.60
55	GENERAL INDUSTRIAL SERVICES	16 RIVA RIDGE BRANTFORD ON N3P 1R9	9,314.92	0.00	9,314.92
56	GIRDLESTONE BROKERAGE	PO BOX 1115 FORT ERIE ON L2A 5N9	1.00	0.00	1.00
57	GLENN WINDREM TRUCKING	2411 WHITTINGTON DRIVE PETERBOROUGH ON L9J 6X4	714.00	0.00	714.00
58	GLOBAL WASTE SERVICE INC.	90 SHORNCLIFFE ROAD ETOBICOKE ON M8Z 5K5	13,125.00	0.00	13,125.00
59	GLOVER, R.E	PO BOX 3458, STATION C HAMILTON ON L8H 7M1	173.52	0.00	173.52
60	GRANTS MOBILE AUTO GLASS	443 PARIS ROAD BRANTFORD ON N3T 5L8	246.34	0.00	246.34
61	HALDIMAND COUNTY	45 MUNSEE ST N CAYUGA ON N0A 1E0	1,970.25	0.00	1,970.25
62	HALL, Tracy	4941 Alexandra Ave Beamsville ON L0R 1B5	4,774.36	0.00	4,774.36
63	HALL, Wayne	4941 Alexandra Ave Beamsville ON L0R 1B5	0.00	0.00	0.00
64	HAMILTON HALTON CONSTRUCTION	370 YORK BLVD, SUITE 100 HAMILTON ON L8R 3L1	30.51	0.00	30.51
65	HAMPSON, Michael	63 Third Rd E Stoney Creek ON L8J 3J5	0.00	0.00	0.00
66	HARDMAN, Candace	411 Duplex Ave #1903 Toronto ON M4R 1V2	3,684.55	0.00	3,684.55
67	HAVILAND, RON & ROY	R. R. # 1 WILSONVILLE ON N0E 1Z0	815.00	0.00	815.00
68	HD INDUSTRIAL SERVICES	P.O. BOX 2865 SARNIA ON N2T 7W1	3,068.63	0.00	3,068.63
69	HERTZ EQUIPMENT RENTAL	35 CLAIREVILLE DR ETOBICOKE ON ON M9W 5Z7	157.50	0.00	157.50
70	Honda Canada Finance Inc.	c/o Bankruptcy Highway PO Box 57100 Toronto ON M8Y 3Y2	0.00	0.00	0.00

10-Nov-2009

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List "A"  
 Unsecured Creditors  
 2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
71	HORTON, Miguel	193 Catherine St Fort Erie ON L2A 2J4	0.00	0.00	0.00
72	HQN INDUSTRIAL FABRICS	760 CHESTER ST. SARNIA ON N7S 5N1	19,103.80	0.00	19,103.80
73	HYDRASERV	459 PRINCE CHARLES DRIVE, S WELLAND ON ON L3B 5X1	678.35	0.00	678.35
74	INDUSTRIAL HOSE & HYDRAULICS	37 MORLEY STREET HAMILTON ON L8H 3R6	84.74	0.00	84.74
75	JERRY NURSE AUTO PARTS	678 ERSKINE AVENUE PETERBOROUGH ON K9J 6V9	3,201.87	0.00	3,201.87
76	JONES, Randy	43 Anderson Cres Smithville ON L0R 2A0	2,694.45	0.00	2,694.45
77	JOSEPH & COMPANY INC.	257 VICTORIA STREET NORTH KITCHENER ON N2H 5C9	979.60	0.00	979.60
78	KENYON, Dawn	33 MacIntosh Court Brantford ON N3R 7Y1	2,694.45	0.00	2,694.45
79	KENYON, Troy	33 MacIntosh Court Brantford ON N3R 7Y1	0.00	0.00	0.00
80	KENYON, Tyson	33 MacIntosh Court Brantford ON N3R 7Y1	0.00	0.00	0.00
81	KOMATSU INTERNATIONAL	160 BOULDE L'INDUSTRIE CANDIAC ON J5R 1J3	5,581.68	0.00	5,581.68
82	LANTEIGNE, Kevin	5-428 Prospect Ave Kitchener ON N2A 1E1	0.00	0.00	0.00
83	LAWLOR SAFETY	305 KENORA AVE HAMILTON ON L8E 2W3	2,249.71	0.00	2,249.71
84	LIFT RITE EQUIPMENT LTD	383 WADE STREET OAKVILLE ON L6K 2A4	192.10	0.00	192.10
85	LINDE CANADA T4070	PO BOX 4070, STATION A TORONTO ON M5W 1M3	4,621.57	0.00	4,621.57
86	LINEN,CANADIAN	350 GRAYS ROAD HAMILTON ON L8E 2Z2	486.85	0.00	486.85
87	LIPPERT & WRIGHTS FUELS LTD.	180 CUSHMAN RD. ST. CATHARINES ON L2M 6T6	6,239.69	0.00	6,239.69
88	LIUNA LOCAL 837 TRAINING CENTRE	526 WINONA RD. N. STONEY CREEK ON L8E 5E9	128.00	0.00	128.00
89	LOUCKS, ANDREW G.JN TRUST	2826 KING STREET EAST 2ND FLOOR HAMILTON ON L8G 1J5	904.31	0.00	904.31
90	M&P FILTER CLEANING	375 WILLIAMS ST. DELHI ON N4B 2X6	2,029.73	0.00	2,029.73
91	MACLAURIN TRUCKING	2177 4TH AVENUE ST.CATHARINES ON L2R 6P9	2,913.75	0.00	2,913.75
92	MACNAMARA, Blair	1 Burfield Ave Hamilton ON L8T 2J8	0.00	0.00	0.00
93	MACNAMARA, Gordon	1442 Colborne St E. Brantford ON N3T 5L4	0.00	0.00	0.00
94	MADEIRA, Melquisedequ	29 Tuna Court Hamilton ON L8W 1S1	0.00	0.00	0.00

10-Nov-2009

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 Sharon MacNamara

List "A"  
 Unsecured Creditors  
 2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
95	MAGUIRE, Tim	33 Kimberly Dr #44 Hamilton ON L8K 6N8	24,710.14	0.00	24,710.14
96	MATTHEWS, Brian	52 Courtney Cres Welland ON L3C 7H8	0.00	0.00	0.00
97	MCDONALD, Corey	1765 Haldimand Rd RR17 Cayuga ON N0A 1E0	1,195.51	0.00	1,195.51
98	MCGOWAN INSULATIONS	345 BARTON ST. STONE CREEK ON L8E 2L2	7,455.00	0.00	7,455.00
99	MCMASTER UNIVERSITY-OEHL	1200 MAIN STREET WEST HAMILTON ON L8N 3Z5	110.00	0.00	110.00
100	MILLER, Jim	54 Gibson Ave Hamilton ON L8L 6J6	0.00	0.00	0.00
101	MORRISON, Robert	169 Park Ave. East Dunnville ON N1A 1B3	0.00	0.00	0.00
102	NATIONAL ASSOC. OF DEMO.CONTRA	16 N.FRANKLIN ST., SUITE 203 DOYLESTOWN ON L89 01	750.00	0.00	750.00
103	NETECHOLOGIES	518 FORESTWOOD CRESCENT BURLINGTON ON L7L 4K3	62.15	0.00	62.15
104	NEWALTA INDUSTRIAL SERVICES	1100 BURLOAK DRIVE, 5TH FLOOR BURLINGTON ON L7L 6B2	7,830.10	0.00	7,830.10
105	NIAGARA ANALYTICAL LABS	5805 PROGRESS ST. PO BOX 205 NIAGARA FALLS ON L2E 6T3	287.96	0.00	287.96
106	NIAGARA WASTE	PO BOX 100 THOROLD ON L2V 3Y8	9,059.54	0.00	9,059.54
107	NURSE CRANE RENTALS	678 ERSKINE AVE. PETERBOROUGH ON K9J 6V9	3,201.87	0.00	3,201.87
108	OBUCINA, Edward	59 Oakdale Blvd Smithville ON L0R 2A0	0.00	0.00	0.00
109	Ontario Association of Demolition Contractors	PO Box 575 Aurora ON L4G 3L6	297.24	0.00	297.24
110	ONTARIO LASER RENTALS	71 STEINWAY BLVD ETOBICOKE ON M9W 6H6	10,593.75	0.00	10,593.75
111	OTTAWA COMPETITIVE CONSTRUCTION	3205 SWANSEA CR. UNIT 11 OTTAWA ON K1G 3W5	301.71	0.00	301.71
112	PENINSULA CUTTING & CORING	440 THOROLD ROAD WELLAND ON L3C 3W6	630.00	0.00	630.00
113	PLEASE SAVE & RECYCLE	355 MYRTLE RD. E. RR1 OSHAWA ON L1H 7K4	126.36	0.00	126.36
114	PORTA-PLUS (2068705 Ontario Inc.)	210 SUMMERFIELD DRIVE GUELPH ON M1L 1L3	320.25	0.00	320.25
115	POSTAGE BY PHONE	PO BOX 1040 STN A TORONTO ON M5W 3C8	203.44	0.00	203.44
116	PRAXAIR CANADA INC.	PO BOX 8906, STATION A TORONTO ON M5W 2C5	199.04	0.00	199.04
117	PRAXAIR	PO BOX 400 STATION D SCARBOROUGH ON M1R 5M1	203.44	0.00	203.44
118	PRICE BROS. WELDING & FABRICATING	1124 - 7th AVE. HANOVER ON N4N 2K1	173.25	0.00	173.25

10-Nov-2009

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List "A"  
 Unsecured Creditors

2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
119	PRIESTLY DEMOLITION	3200 LLOYDTOWN-AURORA ROAD KETTLEBY ON LDG 1J0	13,540.00	0.00	13,540.00
120	PRINCESS AUTO	PO BOX 1005 WINNIPEG ON R3C 2W7	403.53	0.00	403.53
121	PUROLATOR COURIER LTD.	PO BOX 1100 STN A ETOBICOKE ON M9C 5K2	236.26	0.00	236.26
122	RADDICK, Betty	8146 Highway 3 Dunrville ON N1A 2W4	1,367.85	0.00	1,367.85
123	REGIONAL DISPOSAL	375 GAGE AVENUE NORTH HAMILTON ON L8L 7B1	18,273.73	0.00	18,273.73
124	REGIONAL MUNICIPALITY NIAGARA	2201 ST.DAVID'S RD, BOX 1042 THOROLD ON L2V 4T7	3,454.00	0.00	3,454.00
125	Retail Sales Tax	Ministry of Finance 33 King St W., 6th Floor Oshawa ON L1H 8H5	0.00	0.00	0.00
126	ROBERT M. SIMON CONSTRUCTION LTD.	P.O. BOX 973 RR 1 WATERFORD ON N0E 1Y0	8,444.75	0.00	8,444.75
127	ROMA FENCE	24 CADETTA ROAD BRAMPTON ON L6P 0X4	3,885.00	0.00	3,885.00
128	SAFE & SECURE LOCK & KEY	PO BOX 22058 BRANTFORD ON N3S 7V1	1.00	0.00	1.00
129	SAFEGUARD BUSINESS SYSTEMS	PO BOX 834 MIDLAND ON L4R 4P4	399.72	0.00	399.72
130	SCAFFOLD-RUSS DILWORTH LTD.	362 OLIVEWOOD ROAD TORONTO ON M8Z 2Z7	2,030.62	0.00	2,030.62
131	SEAWAY HOSE & HYDRAULICS	11 CUSHMAN ROAD ST.CATHARINES ON L2M 6S7	457.04	0.00	457.04
132	SELECT TOTAL SERVICE	183 MERRITT STREET ST. CATHARINES ON L2T 1J7	2,086.93	0.00	2,086.93
133	SELECT TOTAL SERVICE	126 SOUTH STREET NORTH PORT ROBINSON ON L0S 1K0	2,005.75	0.00	2,005.75
134	Sharon MacNamara	205 Johnson Rd Brantford ON N3T 5M1	485,015.56	0.00	485,015.56
135	SIERRA LANDSCAPING & NURSERY	171 GODERICH ST. PORT ELGIN ON N0H 2C1	13,052.81	0.00	13,052.81
136	SMS RENTS	150 HEDGEDALE ROAD BRAMPTON ON L6T 5L2 ON L6T 5L2	41,444.62	0.00	41,444.62
137	SOUSA'S HAULAGE	79 BIGGER AVENUE HAMILTON ON L8L 3Z3	1.00	0.00	1.00
138	STAPLES,CITI COMMERCE SOLUTION	PO BOX 1953, STATION D SCARBOROUGH ON M1P 5H9	213.40	0.00	213.40
139	STEPHENSON'S RENT-ALL	201 CITY CENTRE DR. SUITE 502 MISSISSAUGA ON L5B 2T4	2,627.77	0.00	2,627.77
140	STERLING CONCRETE SAWING & DRILLING	5245 TIMBERLEA BLVD MISSISSAUGA ON L4W 2S3	80,136.01	0.00	80,136.01
141	STERLING CRANE	RR #1 15 PAPPLE ROAD BRANTFORD ON N3T 5L4	9,795.82	0.00	9,795.82

10-Nov-2009

Date

  
 Sharon MacNamara

List "A"  
 Unsecured Creditors  
 2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
142	STONE CREEK MACK	330 SOUTH SERVICE ROAD STONE CREEK ON L8E 2R4	5,054.36	0.00	5,054.36
143	SUPERIOR PETROFUELS (9709294)	493 EASTCHESTER AVE ST.CATHARINES ON L2M 6S2	1,123.83	0.00	1,123.83
144	SUPERIOR PETROFUELS (Cardlock)	493 EASTCHESTER AVE ST.CATHARINES ON L2M 6S2	27,740.46	0.00	27,740.46
145	TD SERVICES	332 LAKE AVE N HAMILTON ON L8E 3A2	4,907.53	0.00	4,907.53
146	THE DRAFTING CLINIC CANADA LTD	1500 TRINITY DRIVE MISSISSAUGA ON L5T 1L6	305.70	0.00	305.70
147	THOMAS, Dan	99 Canboro Rd Fonthill ON L0S 1E0	0.00	0.00	0.00
148	TRAILER WORLD INDUSTRIES INC.	1407 COLBORNE STREET E. BRANTFORD ON N3T 5M1	822.53	0.00	822.53
149	TRANSAXLE PARTS INC.	730 SOUTH SERVICE ROAD,UNIT #1 STONE CREEK ON L8E 5Z7	195.00	0.00	195.00
150	TRAPP, Andrew	127 Ptn St Dunnville ON N1A 1H6	0.00	0.00	0.00
151	TSC STORES- CORPORATE OFFICE	1950 OXFORD STREET EAST LONDON ON N5V 2Z8	491.61	0.00	491.61
152	UNITED CUTTING & CORING(formerly Radcon)	5573 MOUNT ALBERT RD. MOUNT ALBERT ON L0G 1M0	59,873.65	0.00	59,873.65
153	UNITED RENTALS OF CANADA INC	P.O. BOX 4526. POSTAL STATION A TORONTO ON M5W5Z9	12,723.37	0.00	12,723.37
154	UNITED SPRINGS LTD	PO BOX 2169, 14 YORK ROAD BRANTFORD ON N3T 5Y6	90.90	0.00	90.90
155	UPPER CANADA FUELS	660 THE QUEENSWAY PETERBOROUGH ON K9J 7H2	280.51	0.00	280.51
156	VANHORNE, Michael	6891 Shannon Dr Niagara Falls ON L2H 0A4	0.00	0.00	0.00
157	VANWYK CRANE SERVICE LTD.	203554 HWY #26 OWEN SOUND ON N4K 5W4	441.00	0.00	441.00
158	VENETOR CRANE	45 ORIOLE AVE STONE CREEK ON L8E 5E4	1,394.82	0.00	1,394.82
159	VENTURA, Jeremia	413-334 East 14th St Hamilton ON L9A 4C2	0.00	0.00	0.00
160	WAJAX INDUSTRIES LIMITED	811 STEELES AVE. EAST MILTON ON L9T 5H3	1,344.70	0.00	1,344.70
161	WASTE MANAGEMENT WATERLOO	125 NORTHFIELD DRIVE SUITE 300 WATERLOO ON N2L 6N8	46,222.41	0.00	46,222.41
162	WASTE MANAGEMENT	PO BOX 4205, STATION A TORONTO ON M5W 5L4	6,819.13	0.00	6,819.13
163	WASTECO-IMPERIAL RECYCLING CEN	235 CURTIS DRIVE GUELPH ON N1K 1Y3	2,106.34	0.00	2,106.34
164	WESTRIDGE EQUIPMENT INC.	282 ESKER ROAD OMENEE ON K0L 2W0	446.25	0.00	446.25
165	WILKES, John	1426 Bird Rd Dunnville ON N1A 2W2	0.00	0.00	0.00

10-Nov-2009

Date

  
 Sharon MacNamara

- FORM 78 - Continued -

List "A"  
Unsecured Creditors  
2011791 Ontario Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
166	WINDSOR DISPOSAL SERVICES	2700 DEZIEL DRIVE WINDSOR ON N8W 5H8	5,991.85	0.00	5,991.85
167	WORKPLACE SAFETY INSURANCE BRD	PO BOX 4115, STATION A TORONTO ON M5W 2V3	39,144.82	0.00	39,144.82
168	YOKOM, Gord	215 Summerhill Ave Hamilton ON L8K 2N6	3,621.25	0.00	3,621.25
169	YOUNG, Jarrett	57 Forsythe Ave Brantford ON N3R 3L6	0.00	0.00	0.00
170	ZAHOROUSKI, Dave	660 John St Dunnville ON M1A 2R4	0.00	0.00	0.00
<b>Total</b>			<b>1,369,800.12</b>	<b>0.00</b>	<b>1,369,800.12</b>

10-Nov-2009

Date

  
Sharon MacNamara

-- FORM 78 -- Continued --

List "B"  
 Secured Creditors

2011791 Ontario Ltd.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Citifinancial Canada Inc Attr: National Collection Centre 800-0403419-001	Po Box 920, Station B Etobicoke ON M9W 7H5	2,119.68	Business Assets - Machinery - Various Equipment	10-Nov-2009	2,119.68		
2	Daimler Chrysler Financial	Bankruptcy Highway 1551 The Queensway Ave Toronto ON M8Z 1T8	10,000.00	Business Assets - Machinery - Various Equipment		10,000.00		
3	GE Canada Equipment Financing G.P.	100-2300 Meadowvale Blvd Mississauga ON L5N 5P9	133,680.00	Business Assets - Machinery - Various Equipment	10-Nov-2009	133,680.00		
4	General Motors Acceptance Corp.	3250 Bloor St W Suite 800 PO Box 5000 Stn D Etobicoke ON M8A 5E3	66,807.33	Business Assets - Machinery - Various Equipment	10-Nov-2009	66,807.33		
5	International Union of Operating Engineers	2245 Speers Rd OAKVILLE ON L6L 6X8	11,000.00	Debts Due - Business - Account Receivable	10-Nov-2009	11,000.00		
6	Jim Pattison Leasing	1235 - 73rd Ave S Calgary Al	11,147.47	Business Assets - Machinery - Various Equipment	10-Nov-2009	11,147.47		
7	Komatsu International (Canada) Ltd Attr: Finance Division 210-212-7	3755 boul. Matte, Suite E Brossard QC J4Y 2P4	142,511.12	Business Assets - Machinery - Various Equipment	10-Nov-2009	142,511.12		
8	LIUNA Local 1081	812 Lawrence st Cambridge ON N3H 2N1	9,000.00	Debts Due - Business - Account Receivable	10-Nov-2009	9,000.00		
9	LIUNA Local 625	4320 Seminole Windsor ON N8Y 1Z7	9,000.00	Debts Due - Business - Account Receivable	10-Nov-2009	9,000.00		
10	LIUNA LOCAL 837		66,000.00	Debts Due - Business - Account Receivable	10-Nov-2009	66,000.00	40,718.00	
11	Royal Bank of Canada	20 King St W 9th Floor Toronto ON M5H 1C4	670,587.00	Real Property or Immovable - Building and Land - Brantford - 1440 Colborne St Debts Due - Business - Account Receivable Business Assets - Machinery - Various Equipment	10-Nov-2009 10-Nov-2009 10-Nov-2009	506,305.00 164,282.00 0.00	865,122.40	
<b>Total:</b>			<b>1,131,852.60</b>			<b>1,131,852.60</b>	<b>905,840.40</b>	<b>0.00</b>

10-Nov-2009

Date

  
 Sharon MacNamara

District of Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

- FORM 78 - Continued -

List "C"  
Preferred Creditors for Wages, Rent, etc.

2011791 Ontario Ltd.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total					0.00	0.00	0.00

10-Nov-2009

Date

  
Sharon MacNamara

District of Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

- FORM 78 - Continued -

List "D"  
Contingent or Other Liabilities

2011791 Ontario Ltd.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total	0.00	0.00	

10-Nov-2009

Date

  
Sharon MacNamara

District of Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

- FORM 78 - Continued -

List "E"  
Debts Due to the Bankrupt  
2011791 Ontario Ltd.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Account Receivable			0.00 246,921.00 502,323.00			300,000.00	
Total				0.00 246,921.00 502,323.00			300,000.00	

10-Nov-2009

Date

  
Sharon MacNamara

District of Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

-- FORM 78 -- Continued --

List 'F'

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

2011791 Ontario Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

10-Nov-2009

Date

  
Sharon MacNamara

District of Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

- FORM 78 - Continued -

List "G"  
Real Property or Immovable Owned by Bankrupt  
2011791 Ontario Ltd.

Description of property	Nature of bankrupt interest	in whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Building and Land - Brantford - 1440 Colborne St	100%		506,305.00	Royal Bank of Canada 20 King St W 9th Floor Toronto ON M5H 1C4 670,587.00	0.00
<b>Total</b>			<b>506,305.00</b>		<b>0.00</b>

10-Nov-2009

Date

  
Sharon MacNamara

District of Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

- FORM 78 - Concluded -

List "H"  
Property

2011791 Ontario Ltd.

FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Various Equipment	0.00	1,231,388.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			<b>Total</b>	<b>1,231,388.00</b>

10-Nov-2009

Date

  
Sharon MacNamara

Court No.

File No.

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In the matter of the bankruptcy of  
2011791 Ontario Ltd.  
of the City of Brantford, in the Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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KPMG Inc. - Trustee

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Box 976  
Hamilton ON L8N 3R1  
Phone: (905) 523-2261 Fax: (905) 523-2200

FORM 31

Proof of Claim

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_

In the matter of the bankruptcy (or the proposal, or the receivership) of \_\_\_\_\_ (name of debtor) of  
\_\_\_\_\_ (city and province) and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of  
\_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state  
position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a  
proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the  
\_\_\_\_\_ day of \_\_\_\_\_, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as  
specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any  
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify  
the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$\_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

FORM 31 -- Continued

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

*(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

*(Attach a copy of sales agreement and delivery receipts.)*

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_.

F. CLAIM FOR PENSION \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.6 of the Act in the amount \$ \_\_\_\_\_

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

FORM 31 -- Concluded

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

FORM 59

PROXY

(Paragraphs 51(1) (e) and 66.15(3) (b) and subsection 102(2))

In the matter of the bankruptcy or proposal of

\_\_\_\_\_  
(name of bankrupt or debtor)

I/We \_\_\_\_\_ (name of creditor),

of \_\_\_\_\_ (name of city, town or village),

a creditor in the above matter, hereby appoint \_\_\_\_\_,

of \_\_\_\_\_, to be my/our proxyholder in the above matter

except as to the receipt of dividends, with (or without) power to appoint another

proxyholder in his or her place.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Name of Corporate Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name and Title of signing Officer