



KPMG Inc.
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ATTENTION: ACCOUNTS PAYABLE

March 28, 2010

To Whom It May Concern:

**Re: In the Matter of the Bankruptcy of
2011791 Ontario Ltd. o/a Triple M Demolition
Outstanding Accounts Receivable**

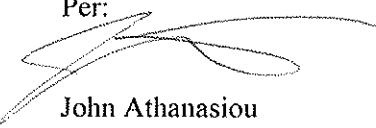
As you may be aware on November 13, 2009, KPMG Inc. was appointed Trustee of the estate of 2011791 Ontario Ltd. o/a Triple M Demolition ("Triple M" or the "Company"). Attached please find a copy of the Trustee's Certificate of Appointment for your review.

Your company has been identified from the books and records of Triple M as owing money to Triple M. We enclose the Order of the Honourable Mr. Justice Cameron dated May 25, 2010 which provided, inter alia, that pursuant to paragraph 2 of the attached Order:

1. All customers who are indebted to the Company for the period prior to November 13, 2009 are hereby directed to make payment of any and all such debts to the Trustee on the earlier of:
 - a. an Order of this Court made at the trial of any Construction Lien Action, presently pending, wherein any customer is a defendant to such Action; or,
 - b. an agreement being entered into between such customer and the Trustee setting out the amount and terms of the payment to be made by the customer to the Trustee;
2. After making such payments, your company shall be deemed to have satisfied any and all obligations to Triple M and any third parties who provided services or supplies related to such payments; and,
3. Any party who has provided services or supplies to Triple M is prohibited from pursuing your company for payment if you make payment to the Trustee.

If you have any questions regarding the enclosed order, please provide them to the Trustee in writing. Any interested party is entitled to seek clarification from the Court with respect to the terms of the Order upon seven days notice to the Trustee.

Yours truly,
KPMG Inc.
In its capacity as
Trustee of the estate of 2011791 Ontario Ltd.
Per:


John Athanasiou
Senior Manager



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

District of ONTARIO

Division No. 07 - Hamilton

Court No. 32-158012

Estate No. 32-158012

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

In the Matter of the Bankruptcy of:
2011791 ONTARIO LTD
Debtor

KPMG INC.
Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and Time of Bankruptcy: November 13, 2009, 08:40

Date of Trustee Appointment: November 13, 2009

Meeting of Creditors: December 1, 2009, 10:00
510 - 21 KING STREET WEST
HAMILTON, ONTARIO

Chair: Trustee

CERTIFICATE OF APPOINTMENT Section 49: Rule 85

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforementioned trustee was duly appointed Trustee of the Estate of the Debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

DEBORAH HAMILTON

Official Receiver

Federal Building, 55 Bay Street North, 9th Floor, Hamilton, ONTARIO, L8R 3P7.
905/572-2847

Canada