



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of ONTARIO
Division No. 07 - Hamilton
Court No. 32-158012
Estate No. 32-158012

In the Matter of the Bankruptcy of:

2011791 ONTARIO LTD

Debtor

KPMG INC.

Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and Time of Bankruptcy: November 13, 2009, 08:40

Date of Trustee Appointment: November 13, 2009

Meeting of Creditors: December 1, 2009, 10:00
510 - 21 KING STREET WEST
HAMILTON, ONTARIO

Chair: Trustee

CERTIFICATE OF APPOINTMENT Section 49; Rule 85

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforementioned trustee was duly appointed Trustee of the Estate of the Debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

DEBORAH HAMILTON

Official Receiver

Federal Building, 55 Bay Street North, 9th Floor, Hamilton, ONTARIO, L8R 3P7,
905/572-2847

Canada