



Court File No.08-CL-7832

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE MR. ) THURSDAY, THE 18<sup>TH</sup> DAY  
)  
JUSTICE CAMPBELL ) OF FEBRUARY, 2010

**ONTARIO SECURITIES COMMISSION**

Applicant

- and -

**NEW LIFE CAPITAL CORP., NEW LIFE CAPITAL INVESTMENTS INC., NEW LIFE  
CAPITAL ADVANTAGE INC., NEW LIFE CAPITAL STRATEGIES INC., 1660690  
ONTARIO LTD., 2126375 ONTARIO INC., 2108375 ONTARIO INC., 2126533  
ONTARIO INC., 2152042 ONTARIO INC., 2100228 ONTARIO INC. and 2173817  
ONTARIO INC.**

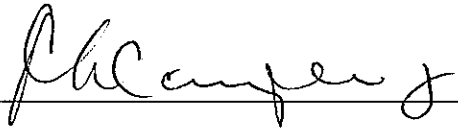
Respondents

**ORDER**

**THIS MOTION** made by KPMG Inc. in its capacity as the receiver and manager (the “Receiver”), without security, of all of the property, assets and undertaking of New Life Capital Corp., New Life Capital Investments Inc., New Life Capital Advantage Inc., New Life Capital Strategies Inc., 1660690 Ontario Ltd., 2126375 Ontario Inc., 2108375 Ontario Inc., 2126533 Ontario Inc., 2152042 Ontario Inc., 2100228 Ontario Inc. and 2173817 Ontario Inc. (collectively, “New Life” or the “Companies”) was heard this day without notice at 330 University Avenue, Toronto, Ontario, in Chambers.

**UPON READING** the Affidavit of J. Bradley Butcher sworn February 17, 2010 and on hearing the submissions of counsel for the Receiver:


1. **THIS COURT ORDERS** that this motion is properly made without notice and returnable today.
2. **THIS COURT ORDERS** that the Receiver's motion records dated September 16, 2009, January 12, 2010 and January 21, 2010 and the corresponding Order of the Honourable Mr. Justice Newbould dated September 18, 2009, the Order of the Honourable Mr. Justice Campbell dated January 12, 2010 and the Order of the Honourable Mr. Justice Campbell dated January 22, 2010, which were previously sealed, be and they are hereby unsealed and shall form part of the public record in this proceeding.



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ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

FEB 18 2010

PER / PAR:  Joanne Nicoara  
Registrar, Superior Court of Justice

ONTARIO SECURITIES COMMISSION

and

NEW LIFE CAPITAL CORP. et al.

Applicant

Respondents

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ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto

**ORDER**

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Lawyers for the KPMG Inc., in its capacity as the Receiver  
and Manager of New Life Capital Corp. et al.