



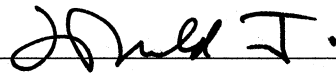
1. **THIS COURT ORDERS** that this motion is properly made without notice.
2. **THIS COURT ORDERS** that the Receiver is hereby authorized to trace and attempt to recover any and all funds that were transferred by New Life to Lexington Consulting Inc. ("**Lexington**"), a company incorporated pursuant to the laws of the Commonwealth of The Bahamas, including, without limitation, the approximately USD \$3 million that was transferred by New Life to Lexington's accounts with FirstCaribbean International Bank (Bahamas) Limited ("**FirstCaribbean**") located in Nassau, Bahamas (the "**Transferred Funds**").
3. **THIS COURT ORDERS** that the Receiver is hereby authorized to apply for and, if obtained, enforce a Norwich Order in the Commonwealth of The Bahamas against FirstCaribbean in respect of the Transferred Funds (the "**Norwich Order**").
4. **THIS COURT ORDERS** that the Receiver is hereby authorized to provide any undertaking in damages, security for costs or indemnity in connection with the Norwich Order in favour of FirstCaribbean that may be required by any court of law in the Commonwealth of The Bahamas or as agreed to between the Receiver and FirstCaribbean.
5. **THIS COURT ORDERS** that the Receiver is hereby authorized to take any and all such further and other steps that the Receiver believes, in its sole discretion, are appropriate and necessary to recover the Transferred Funds including, without limitation, commencing other proceedings in the Commonwealth of The Bahamas or any other jurisdiction for any relief in respect of the Transferred Funds.
6. **THIS COURT ORDERS** that the Receiver is hereby authorized, in its sole discretion, to abandon its proceeding for a Norwich Order in the Commonwealth of The Bahamas or any other proceeding commenced by the Receiver in the Commonwealth of The Bahamas or any other jurisdiction for any relief in respect of the Transferred Funds, if the court of law in the Commonwealth of The Bahamas or any other jurisdiction requires any undertaking in damages, security for costs or indemnity that is in excess of the value of the assets of New Life's estate or if the Receiver, in its sole discretion, deems it to be unreasonable.
7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or elsewhere

including, without limitation, the Commonwealth of The Bahamas to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All such courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

8. **THIS COURT ORDERS** that the within motion record and this Order are hereby sealed pending further Order of this Honourable Court.


9. **THIS COURT ORDERS** that, notwithstanding the foregoing paragraph 8, the Receiver is authorized to disclose the within motion record and this Order to any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or elsewhere including, without limitation, the Commonwealth of The Bahamas, for the purposes of giving effect to this Order and assisting the Receiver and its agents in carrying out the terms of this Order.

10. **THIS COURT ORDERS** that any other interested person may apply to this Court to vary or rescind this order or seek other relief on seven days' written notice to the Receiver and to any other person likely to be affected by the order sought, or on such other notice as this Court may order, provided that nothing in this section shall act to extend any applicable appeal period.



ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

SEP 18 2009

PER / PAR: 

ONTARIO SECURITIES COMMISSION

and

NEW LIFE CAPITAL CORP. et al.

Applicant

Respondents

Court File No.: 08-CL-7832

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto

ORDER

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