

Affidavit”), the affidavit of James H. Grout sworn on November 9, 2011 (the “**Grout Affidavit**”), the affidavit of G. Diane Stewart sworn on November 8 , 2011 (the “**Stewart Affidavit**”) and on hearing the submissions of counsel for the Receiver and Kevin McElcheran and Heather Meredith of McCarthy Tetrault LLP as representative counsel, no one else appearing although duly served as appears from the affidavit of Danny M. Nunes sworn November 10, 2011 filed:

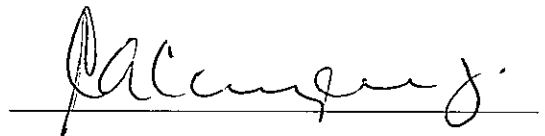
Service

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion dated November 8, 2011 and the Motion Record herein be and it is hereby abridged so that this Motion is properly returnable today and hereby dispenses with further service hereof.

Receiver’s Fees

2. **THIS COURT ORDERS** that the fees of the Receiver and its counsel Thornton Grout Finnigan LLP and McKinney, Bancroft & Hughes be and they are hereby approved as filed.

3. **THIS COURT ORDERS AND DIRECTS** that the detailed account invoices attached as exhibits to the Murphy Affidavit, Grout Affidavit and Stewart Affidavit be sealed pending further Order of this Honourable Court.



FILED AT / DÉPOSÉ À TORONTO
OR / BOOK NO:
LE / DANS LE REGISTRE NO.:

NOV 29 2011

REC/PART. 

ONTARIO SECURITIES COMMISSION

Applicant
and

NEW LIFE CAPITAL CORP., et al
Respondent

Court File No.: 08-CL-7832

ONTARIO
**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at **Toronto**

ORDER

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Solicitors for KPMG Inc., in its capacity as the Receiver and
Manager of New Life Capital Corp., et al