

Court File No. 08-CL-7832

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.) TUESDAY, THE 15th DAY
)
JUSTICE CAMPBELL) OF NOVEMBER, 2011

ONTARIO SECURITIES COMMISSION

Applicant

- and -

**NEW LIFE CAPITAL CORP., NEW LIFE CAPITAL INVESTMENTS INC., NEW
LIFE CAPITAL ADVANTAGE INC., NEW LIFE CAPITAL STRATEGIES INC.,
1660690 ONTARIO LTD., 2126375 ONTARIO INC., 2108375 ONTARIO INC.,
2126533 ONTARIO INC., 2152042 ONTARIO INC., 2100228 ONTARIO INC. AND
2173817 ONTARIO INC.**

Respondents

ORDER

THIS MOTION for an order:

- (a) ordering that the fee exhibits containing invoices (collectively the “Fee Invoices”) relating to the fee approval motions of KPMG Inc. in its capacity as Receiver and Manager (the “Receiver”) in respect of its own fees and disbursements and those of its Canadian and Bahamian counsel and representative counsel, McCarthy Tétrault LLP (“Representative Counsel”) be treated as confidential, sealed and not form part of the public record;

- (b) declaring that Representative Counsel is entitled to disclose the Fee Invoices to the panel of investors (the “Investor Panel”) formed pursuant to the order of Justice Newbould dated September 8, 2009 (the “Investor Panel Order”) and that such disclosure does not waive any privilege in relation to the Fee Invoices; and
- (c) amending the Investor Panel Order to expand the number of Investor Panel members from 5 to 6,

was heard this day at 330 University Avenue, Toronto, Ontario.

ON HEARING the submissions of Representative Counsel and counsel for the Receiver, with no one else appearing,

SERVICE

2. **THIS COURT ORDERS** that the this motion is properly returnable today and hereby dispenses with further service thereof.

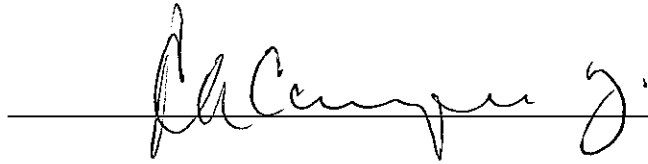
FEE MATERIALS

3. **THIS COURT ORDERS** that the Fee Invoices of both the Receiver and Representative Counsel shall be treated as confidential, sealed and not form part of the public record as soon as they are filed with the Court.

4. **THIS COURT DECLARES** that Representative Counsel is entitled to disclose the Fee Invoices to the Investor Panel members subject to the obligation to keep the Fee Invoices confidential in accordance with this Order and that such disclosure does not waive any privilege in relation to the Fee Invoices.

INVESTOR PANEL ORDER


5. **THIS COURT ORDERS** that paragraph 2 of the Investor Panel Order is hereby amended to permit a selection of up to six (6) volunteers from among the investors to form the Investor Panel.



A handwritten signature in cursive script, appearing to read "J. Cameron", is written over a horizontal line.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

NOV 15 2011

PER/FAR: 

ONTARIO SECURITIES COMMISSION
Applicant

NEW LIFE CAPITAL CORP. et al.
and
Respondents

Court File No: 08-CL-7832

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

ORDER

McCarthy Tétrault LLP
Toronto Dominion Bank Tower
Suite 5300, P.O. Box 48
Toronto ON M5K 1E6

Kevin McElcheran (LSUC#: 22119H)
Tel: 416 601-7330
Fax 416-868-0673

Representative Counsel
Solicitors for the Moving Party

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