



KPMG Inc.
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September 25, 2009

NOTICE TO UNPROCESSED INVESTORS IN CLASS A COMMON SHARES OF NEW LIFE CAPITAL INVESTMENTS INC. AND CREDITORS AND ANY OTHER CLAIMANTS OF THE FOLLOWING COMPANIES:

**NEW LIFE CAPITAL CORP.
NEW LIFE CAPITAL INVESTMENTS INC.
NEW LIFE CAPITAL ADVANTAGE INC.
NEW LIFE CAPITAL STRATEGIES INC.
1660690 ONTARIO LTD.
2126375 ONTARIO INC.
2108375 ONTARIO INC.
2126533 ONTARIO INC.
2152042 ONTARIO INC.
2100228 ONTARIO INC.
2173817 ONTARIO INC.**

On December 17, 2008, the Ontario Superior Court of Justice appointed KPMG Inc. as the receiver and manager (the “**Receiver**”) over all of the property, assets and undertaking of the Companies (the “**Receivership Proceedings**”).

On September 8, 2009, the Receiver obtained an Order (the “**Claims Procedure Order**”) authorizing a process for investors, creditors of and any other claimants of the Companies to prove their claims against the Companies by filing a proof of claim with the Receiver. You may obtain a copy of the Claims Procedure Order on the Receiver’s website at www.kpmg.ca/en/ms/cl/newlifecapital/.

The Companies’ records indicate that you submitted a Subscription Agreement for the purchase of Class A common shares (the “**Class A Shares**”) issued by New Life Capital Investments Inc. (“**Investments Inc.**”), however, Investments Inc. did not issue to you the corresponding share certificate. Accordingly, you may submit a proof of claim to the Receiver on account of:

1. your claim against New Life Capital Investments Inc. for the amounts paid by you to acquire Class A Shares, less any amounts received by you from the Companies (your “**Investor Claim**”). Please note that you may have received amounts from the Companies in the form of cash dividends. In accordance with paragraph 7 of the Claims Procedure Order, these amounts are to be subtracted from the amounts you paid to acquire your Class A Shares; and
2. any other claim you may have against any of the Companies.

Please note that the value of any additional Class A Shares that you received pursuant to Investments Inc.’s Dividend Reinvestment Plan (the “**DRIP**”) is not included in the calculation of your Investor Claim. The Receiver is continuing to investigate the DRIP and whether it is



appropriate to include the value of any Class A Shares issued pursuant to the DRIP in the calculation of Investor Claims. Prior to making any distributions to the Companies' stakeholders including the Investors, the Receiver will seek a determination from the Court as to whether the value of any Class A Shares issued by Investments Inc. to Investors pursuant to the DRIP should be included in the calculation of Investor Claims.

Please note that, when completing your proof of claim form, you must attach proof of payment of your subscription amount. As set out below, this does not apply to investors who purchased their investment through a registered product such as an RRSP or RRIF. It is not necessary to attach a copy of your Subscription Agreement.

Proofs of claim **must be received by the Receiver at the address below by no later than 4:00 p.m. (Eastern Standard Time) on Friday, October 30, 2009 (the "Claims Bar Date")**. If you fail to submit your claim to the Receiver by the Claims Bar Date, then your claim will be forever barred and extinguished.

We enclose the following documents:

1. Proof of Claim form
2. General Proxy and Instruction Letter
3. Notice to All Investors from the Representative Counsel regarding the Investor Panel.

If you intended to hold Class A common shares of Investments Inc. through registered products such as RRSPs and RRIFs, you must complete the enclosed Proof of Claim form and deliver it to the Receiver by the Claims Bar Date. Please note that, in these circumstances, you do not need to attach proof of payment of the subscription amount to your Proof of Claim form. Once the Receiver receives your completed Proof of Claim form, the Receiver will forward a copy of it to the trustee of your registered plan. Your trustee will verify the amount of your Investor Claim, and will prepare a Master Proof of Claim to be delivered to the Receiver which includes the amount of your Investor Claim. It is anticipated that any future distributions to Investors in registered plans will be made through the trustee of the registered plan in order to preserve the tax status of the plans.

Given the many areas of uncertainty with respect to the Receiver's realization of assets and the classification of the Companies' stakeholders, it is premature for the Receiver to comment on the timing of any distribution of net realizations to stakeholders. In addition, the Receiver cautions that it continues to be uncertain of the amounts that may be available for distribution to the Companies' stakeholders. Based on the information currently available to the Receiver, the Receiver is of the view that the ultimate realization on the assets of the Companies may be significantly less than the aggregate amount invested by Investors.



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If you have any questions you should contact the Receiver at the address below:

KPMG Inc., Court-appointed Receiver of New Life Capital Corp. et. al.
Suite 3300 Commerce Court West
Toronto, ON M5L 1B2
Attention: Mr. J. Bradley Butcher
Telephone: 1-866-930-4921
Fax: 416-777-3364
Email: newlifecap@kpmg.ca

Yours very truly,

KPMG Inc.
Court Appointed Receiver and Manager of
New Life Capital Corp. et al

A handwritten signature in black ink, appearing to read 'J. Bradley Butcher', written in a cursive style.

Per: J. Bradley Butcher
Vice President