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SEPTEMBER 23, 2009

**NOTICE TO CREDITORS AND ANY OTHER CLAIMANTS
OF THE FOLLOWING COMPANIES:**

**NEW LIFE CAPITAL CORP.
NEW LIFE CAPITAL INVESTMENTS INC.
NEW LIFE CAPITAL ADVANTAGE INC.
NEW LIFE CAPITAL STRATEGIES INC.
1660690 ONTARIO LTD.
2126375 ONTARIO INC.
2108375 ONTARIO INC.
2126533 ONTARIO INC.
2152042 ONTARIO INC.
2100228 ONTARIO INC.
2173817 ONTARIO INC.**

On December 17, 2008, the Ontario Superior Court of Justice appointed KPMG Inc. as the receiver and manager (the “**Receiver**”) over all of the property, assets and undertaking of the Companies (the “**Receivership Proceedings**”).

On September 8, 2009, the Receiver obtained an Order (the “**Claims Procedure Order**”) authorizing a process for investors, creditors of and any other claimants of the Companies to prove their claims against the Companies by filing a proof of claim with the Receiver. You may obtain a copy of the Claims Procedure Order on the Receiver’s website at www.kpmg.ca/en/ms/cl/newlifecapital/.

The Companies’ records indicate that you may be a creditor or a claimant of one or more of the Companies. Accordingly, you may submit a proof of claim to the Receiver on account of any claim you may have against any of the Companies.

Proofs of claim **must be received by the Receiver at the address below by no later than 4:00 p.m. (Eastern Standard Time) on Friday, October 30, 2009 (the “Claims Bar Date”).** If you fail to submit your claim to the Receiver by the Claims Bar Date, then your claim will be forever barred and extinguished.

We enclose the following documents:

1. Proof of Claim form
2. General Proxy and Instruction Letter

Given the many areas of uncertainty with respect to the Receiver's realization of assets and the classification of the Companies' stakeholders, it is premature for the Receiver to comment on the timing of any distribution of net realizations to stakeholders. In addition, the Receiver cautions that it continues to be uncertain of the amounts that may be available for distribution to the Companies' stakeholders. Based on the information currently available to the Receiver, the Receiver is of the view that the ultimate realization on the assets of the Companies may be significantly less than the aggregate amount invested by Investors.

If you have any questions you should contact the Receiver at the address below:

KPMG Inc., Court-appointed Receiver of New Life Capital Corp. et. al.
Suite 3300 Commerce Court West
Toronto, ON M5L 1B2
Attention: Mr. J. Bradley Butcher
Telephone: 1-866-930-4921
Fax: 416-777-3364
Email: newlifecap@kpmg.ca

Yours very truly,

KPMG Inc.
Court Appointed Receiver and Manager of
New Life Capital Corp. et al



Per: J. Bradley Butcher
Vice President