

Court File Number: 08-CH-7832

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Ontario Securities Commission

Plaintiff(s)

AND

New life Capital

Defendant(s)

Case Management Yes No by Judge: _____

Counsel	Telephone No:	Facsimile No:
J Grant / D Nunes	Receiver	
K McElcaren	- Investors	

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)
- Adjourned to: _____
- Time Table approved (as follows): _____

Counsel for K. McElcaren advised on meeting with investors as background to Receiver's motion for relief which is proceeding based on lack of options. I am satisfied that the relief sought is appropriate given the financial situation which is supported by the Investors in terms of a request for recognition of the Bahamian proceedings. Order to go sealing Supplemental Report & Exhibit A to 2nd Supplemental Report.

Nov. 14/11
Date

[Signature]
Judge's Signature

Additional Pages 1

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Judges Endorsment Continued

Received to schedule & serve notice for
judgment - an notice to affected
parties

Notice relief granted in terms of
draft order filed & signed