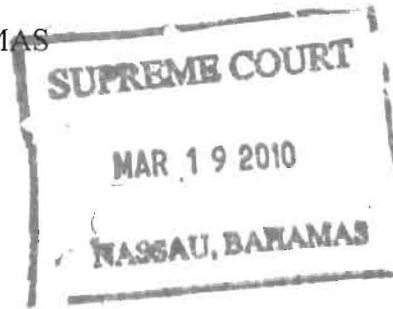


COMMONWEALTH OF THE BAHAMAS

IN THE SUPREME COURT

Common Law & Equity Division

BETWEEN



2010/CLE/gen

No. 00176

KPMG INC.

(In its capacity as the Receiver and Manager of New Life Capital Corp, New Life Capital Investments Inc., New Life Capital Advantage Inc., New Life Capital Strategies Inc., 1660690 Ontario Ltd., 2126375 Ontario Inc., 2108375 Ontario Inc., 2126533 Ontario Inc., 2152042 Ontario Inc., 2100228 Ontario Inc. and 2173817 Ontario Inc.)

Plaintiff

AND

L. JEFFREY POGACHAR

First Defendant

AND

PAOLA LOMBARDI

Second Defendant

AND

LEXINGTON CONSULTING INC.

Third Defendant

AND

AMARCORD INTERNATIONAL INC.

Fourth Defendant

ORDER

Dated the 19th day of March, A.D. 2010

BEFORE His Lordship The Honourable Mr. Justice Bernard Turner, a Justice of the Supreme Court of the Commonwealth of the Bahamas.

UPON READING THE SUMMONS filed herein on the 19th March, 2010.

AND UPON READING THE AFFIDAVIT OF J. BRADLEY BUTCHER filed herein on the 18th March, 2010.

AND UPON HEARING Ms. G. Diane Stewart on behalf of the Plaintiff.

IT IS HEREBY DIRECTED THAT:

1. The Orders made by this Court on the 12th February, 2010 as amended on the 22nd February, 2010 and the Order dated the 15th March, 2010 (the Bahamian Orders) which specifically recognised and extended as Bahamian Orders the Receivership Orders made in Canada in Action # 09-CL-7832 on the 17th December, 2008, 18th March 2009, 18th September, 2009, 22nd January, 2010 and the amendment made thereto on the 5th March, 2010 now recognize and extend as a part of the 17th December, 2008 Order the extension thereto made on the 16th March, 2010 to include the following assets:- 2 Watches, 2 Ferraris, the Ocean Club Condo, Bonds, the summer wardrobe and furniture referred to in the Affidavit of J. Bradley Butcher dated the 18th March, 2010.
2. The Plaintiff be granted an order of possession in respect of the following:
 - a. Two luxury watches identified as BNLTY FLYING B N3 PAVE W/BRAC and CHRO EVOL RG LE PAVE MDP W/BRA (“the watches”);
 - b. A 2005 Ferrari 575 Superam F1 bearing vehicle identification number ZFFGT61A350143792 and a 2004 Ferrari Challenge bearing vehicle identification number ZFFDU57A5401366570 (“the Ferraris”);
 - c. Unit A1-4 Ocean Club Residences & Marina Phase 1, Paradise Island in the name of FHC International Ltd (“Ocean Club Residences Condo”);

- d. 6.625% Commonwealth of The Bahamas Notes Reg-S, due 15/05/2033, USP06518AC19 located in account 671320-1 in the name of Fallsview Inc at EFG Bank & Trust (Bank) Ltd and any and all interest or other proceeds thereof (“the Bonds”);
 - e. One bespoke blue suit, one bespoke blue stripe suit, one bespoke brown suit, one gold scabal, one mohair jacket, one cashmere jacket, one vest and pant, six belts and five pairs of socks purchased from Stavros Master Tailor and Shirt Maker (“Stavros”) located at 93 Cumberland Street, Toronto, Ontario and listed on an invoice from Stavros dated November 1, 2008 (“the summer Wardrobe”);
 - f. A medicine cabinet, a shoe cabinet, a dining table and a white closet with four sliding doors purchased from Dias Fine Woodworking Ltd, a custom-made furniture store at 650 East Bay Street, Nassau, The Bahamas (“the furniture”).
3. The Defendants by themselves or by their servants or agents or employees or otherwise shall not in any way deal with the said Ocean Club Residences Condo or the Bonds or dispose of, withdraw, dissipate, transfer or deal with, or diminish the value of the said assets whether it is in their own name or not until further order of the Court.
 4. The costs of this application be provided for.

BY ORDER OF THE COURT

REGISTRAR

PENAL NOTICE

If you the within named Defendants or Persons Named herein disobey this Order, you may be held in contempt of Court and liable to imprisonment or fined or your assets seized.

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KP.3/2/GDS