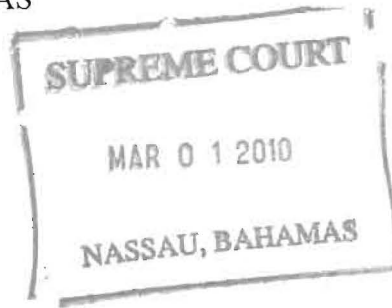


COMMONWEALTH OF THE BAHAMAS

2010/CLE/gen

IN THE SUPREME COURT



No. 00176

Common Law & Equity Division

BETWEEN

KPMG INC.

(In its capacity as the Receiver and Manager of New Life Capital Corp, New Life Capital Investments Inc., New Life Capital Advantage Inc., New Life Capital Strategies Inc., 1660690 Ontario Ltd., 2126375 Ontario Inc., 2108375 Ontario Inc., 2126533 Ontario Inc., 2152042 Ontario Inc., 2100228 Ontario Inc. and 2173817 Ontario Inc.)

Plaintiff

AND

L. JEFFREY POGACHAR

First Defendant

AND

PAOLA LOMBARDI

Second Defendant

AND

LEXINGTON CONSULTING INC.

Third Defendant

AND

AMARCORD INTERNATIONAL INC.

Fourth Defendant

ORDER

Dated the 25th day of February, A.D. 2010

BEFORE His Lordship The Honourable Mr. Justice Bernard Turner, a Justice of the Supreme Court of the Commonwealth of the Bahamas.

UPON READING THE SUMMONS filed herein on the 25th February, 2010.

AND UPON READING THE AFFIDAVIT OF J. BRADLEY BUTCHER filed herein on the 13th January, 2010.

AND UPON HEARING Ms. G. Diane Stewart and Ms. Justine A. Cleare on behalf of the Plaintiff.

IT IS HEREBY DIRECTED THAT:

1. The Order made by this Court on the 12th February, 2010 and as amended on the 22nd February, 2010 (the “Bahamian Order”) specifically recognized and extended as Bahamian Orders the Receivership Orders of the 17th December, 2008, 18th March, 2009, 17th September, 2009 and 22nd January, 2010 made in Canada in Action # 08-CL-7832 (the “Receivership Orders”) over the bank accounts and assets of Lexington Consulting Inc. and Amarcord International Inc., the 3rd and 4th Defendants herein and as such the terms of those Receivership Orders are incorporated in the Bahamian Order.
2. All persons or third parties who have been served with the Bahamian Order and Receivership Orders and have information and documents relating to the matters in issue are under a duty by virtue of the Bahamian Order and Receivership Orders to disclose such information and documents to the Plaintiff. These persons include but are not limited to:
 - i. Lennox Paton
 - ii. Berencia Isaacs & Associates Ltd.
 - iii. EFG Bank & Trust (Bahamas) Ltd.
 - iv. FirstCaribbean International Bank (Bahamas) Ltd.
 - v. Dias Fine Woodworking
 - vi. Security Forwarding Services Ltd.
 - vii. Davis & Co.
 - viii. CIBC Trust Company (Bahamas) Ltd.

- ix. Little Switzerland
 - x. The Bank of Nova Scotia International Ltd.
 - xi. Scotiabank (Bahamas) Ltd.
 - xii. Royal Bank of Canada Trust Company Bahamas
 - xiii. Royal Bank of Canada
3. All “persons” or third parties referred to in Paragraph 3 hereof are obliged to provide the Plaintiff forthwith upon receipt of the Bahamian Order and the Receivership Orders with copies of all documentation in their possession, custody or control relating to any monies or assets received from the Defendants.
4. The Defendants or any person notified of this Order may apply to the Court at any time to vary or discharge this Order (or so much of it as affects that person), but anyone wishing to do so must first provide the Plaintiff’s Attorneys with at least 48 hours prior written notice of such Application.
5. The costs of this Application be provided for.

BY ORDER OF THE COURT

REGISTRAR

PENAL NOTICE

If you the within named Defendants or Persons Named herein disobey this Order, you may be held in contempt of Court and liable to imprisonment or fined or your assets seized.

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McKinney, Bancroft & Hughes
McKINNEY, BANCROFT & HUGHES

Chambers

Mareva House

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Attorneys for the Plaintiff

KP.3/2/GDS