

November 12, 2011- Notice of the Trustee in Bankruptcy of MF Global Canada

The Trustee has filed its First Report this morning which has been sent to the Service List. The purpose of this report is, among other things, to provide an evidentiary basis upon which the Court can make an order authorizing the Trustee to enter into a bulk transfer agreement (the "Bulk Transfer") with RBC Dominion Securities Inc. for certain client accounts and for the appointment of representative counsel. Stikeman Elliott LLP has agreed to accept an appointment as representative counsel. The Trustee is still determining which clients are to be included in the Bulk Transfer. For those clients not included in the Bulk Transfer the Trustee is considering the available options. The Trustee will provide further information on these matters as soon as possible.

The Trustee's report is included below in the motion materials under "Court Materials".

For additional information please refer to the KPMG press release dated November 12, 2011.

KPMG Inc., in its capacity as Trustee in Bankruptcy of MF Global Canada

Contact Information:

Email: mgglobalcanada@kpmg.ca; Tel: 416-777-3666; Toll Free Number: 1-866-602-6743