

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 15
)	
SKYPOWER CORP., ¹)	Case No. 09-12914 (PJW)
)	
Debtor in a Foreign Proceeding.)	Related to Docket No. 38
)	

**ORDER RECOGNIZING AND ENFORCING THE ORDER OF THE ONTARIO
SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) APPROVING THE
SALE OF CERTAIN ASSETS AND AN INTERIM DISTRIBUTION
TO THE HSH BANK SYNDICATE**

This matter coming before the Court on the motion (the "Motion") of KPMG Inc., the duly authorized foreign representative (the "Foreign Representative") of Interwind Corp. (f/k/a SkyPower Corp.) ("Interwind"), requesting the entry of an order, pursuant to sections 105(a), 363, 1507, 1520 and 1521 of the Bankruptcy Code², giving effect in the United States to the Canadian Sale Order entered by the Ontario Court approving (i) the sale transaction contemplated by the "1.5 XLE Wind Turbine Purchase Agreement" made as of December 16, 2009 (the "Agreement") by and between Interwind and Invenergy Turbine L.P. ("Invenergy") and (ii) an interim distribution to the HSH Bank Syndicate on the closing of the Sale on account of certain turbine supply loans made in favor of Invenergy; and the Court having considered and reviewed the Motion; and appropriate and timely notice of the Motion having been given; and no other or further notice being necessary or required; and the Court having determined that Invenergy is purchasing the Turbines in good faith; and the Court having determined that the legal and factual bases set forth in the Motion and all other pleadings and proceedings in this


¹ The Debtor in this case is Interwind Corp. (f/k/a SkyPower Corp.). The Foreign Representative has filed a motion to modify the case caption to reflect the Debtor's new name, which is scheduled to be heard on January 19, 2010 at 11:30 a.m. (E.T.).

² All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

case establish just cause to grant the relief ordered herein, and after due deliberation; IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED in its entirety as set forth herein;
2. The Canadian Sale Order, attached hereto as Exhibit 1, is hereby given full force and effect in the United States and Invenergy and Interwind shall each be afforded all of the rights and benefits of the Canadian Sale Order in the United States;
3. After the closing of the Sale, good and marketable title to the Turbines shall vest in Invenergy free and clear of all liens, claims, interests and other Encumbrances (as defined in the Agreement) as described in paragraph 2 of the Canadian Sale Order;
4. After the closing of the Sale, Invenergy shall be allowed to take immediate possession of the Turbines;
5. Notwithstanding any provision of the Bankruptcy Rules to the contrary, (i) the terms of this Order shall be immediately effective and enforceable upon its entry, (ii) Invenergy and the Foreign Representative shall each be entitled to the benefits of § 363(m) of the Bankruptcy Code with respect to the Sale; (iii) neither Invenergy nor the Foreign Representative are subject to any stay in the implementation, enforcement or realization of the relief granted in this Order, and (iv) Invenergy and the Foreign Representative may, in their discretion and without further delay, take any action and perform any act authorized under this Order; and
6. This Court shall retain jurisdiction over all matters arising out of or related to the Motion and implementation of this Order.

Dated: January 19, 2010
Wilmington, Delaware



The Honorable Peter J. Walsh
United States Bankruptcy Judge, District of Delaware

Exhibit 1

Canadian Sale Order (Redacted)



ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE MR.) FRIDAY, THE 8th
)
JUSTICE CAMERON) DAY OF JANUARY, 2010

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF INTERWIND CORP.

Applicant

APPROVAL AND VESTING ORDER

THIS MOTION, made by Interwind Corp. (formerly SkyPower Corp.) (the "Debtor") for an order approving the sale transaction (the "Transaction") contemplated by a 1.5 XLE wind turbine purchase agreement (the "Turbine Purchase Agreement") between the Debtor and Invenergy Turbine L.P. (the "Purchaser") made as of December 16, 2009 and exhibited to the Affidavit of David Bacon sworn December 16, 2009 (the "Bacon Affidavit"), and vesting in the Purchaser of all right, title and interest in and to the assets described in the Turbine Purchase Agreement (the "Purchased Assets"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Seventh Report of KPMG Inc. as monitor (the "Monitor") and the Seventh Supplementary Report of the Monitor, and on hearing the submissions of counsel for the Debtor, the Purchaser, the Monitor, HSH Nordbank AG, New York Branch, as administrative agent and collateral agent on behalf of itself, Bayerische Landesbank, New York Branch and Union Bank of California, Canada Branch (n/k/a Union Bank, Canada Branch) (collectively, the "HSH Bank Syndicate"), Lehman Brothers Holdings Inc., CIM Group, West LB AG, Toronto

Branch, Norddeutsche Landesbank Girozentrale, New York Branch, General Electric Company and General Electric of Canada Inc., no one appearing for any other person on the service list,

1. THIS COURT ORDERS AND DECLARES that the Transaction is hereby approved. The execution of the Turbine Purchase Agreement by the Debtor is hereby authorized and approved, and the Debtor is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

2. THIS COURT ORDERS AND DECLARES that upon the delivery of a Monitor's certificate to the Purchaser substantially in the form attached as Schedule "A" hereto (the "Monitor's Certificate"), all right, title and interest in and to the Purchased Assets as defined in the Turbine Purchase Agreement, including without limitation, those listed on Schedule B hereto shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens (whether statutory, possessory or otherwise), encumbrances, executions, levies, charges, or other claims, whether liquidated, unliquidated, asserted or unasserted, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (all of which are collectively referred to as the "Claims") including, without limiting the generality of the foregoing: (i) any Claim created by an Order or Orders of the Ontario Superior Court of Justice in these proceedings; (ii) all Claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; and (iii) all Claims of HSH Nordbank AG, New York Branch, as administrative agent and collateral agent on behalf of itself, Bayerische Landesbank, New York Branch and Union Bank, N.A., General Electric Company and General Electric of Canada Inc.; (iv) all Claims of any Storage Providers (as defined in the Turbine Purchase Agreement); and (v) all other Encumbrances, as such term is defined in the Turbine Purchase Agreement and, for greater certainty, this Court orders that all of the Claims affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

3. THIS COURT ORDERS that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Monitor's Certificate all

Claims shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

4. THIS COURT ORDERS that the Purchase Price (as defined in the Turbine Purchase Agreement) and the redacted portions of the Turbine Purchase Agreement, as reflected in Exhibit "A" to the Bacon Affidavit, and the Monitor's Seventh Supplementary Report, shall not be publicly disclosed on the Monitor's website or in the public court record or be otherwise available or accessible for public consumption.

5. THIS COURT ORDERS AND DIRECTS the Monitor to file with the Court a copy of the Monitor's Certificate, forthwith after delivery thereof.

6. THIS COURT ORDERS that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtor and any bankruptcy order issued pursuant to any such applications;
- (c) any assignment in bankruptcy made in respect of the Debtor; and
- (d) the appointment of any receiver, interim receiver, trustee, administrator or other person appointed for the benefit of creditors (all such persons collectively referred to as "Creditor Representatives"),

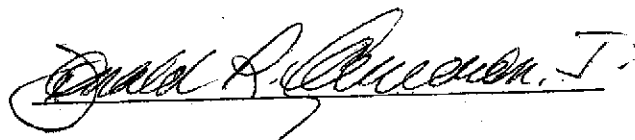
the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy or Creditor Representatives that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor or Creditor Representatives, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute

oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

7. THIS COURT ORDERS AND DECLARES that the Transaction is exempt from the application of the *Bulk Sales Act* (Ontario).

8. THIS COURT ORDERS that the Debtor shall distribute to HSH Nordbank AG, New York Branch, as administrative agent and collateral agent on behalf of the HSH Bank Syndicate, the proceeds of the Turbine Supply Loan (as defined in the Turbine Purchase Agreement), being the sum of ██████████, paid to the Debtor on the closing of the Transaction on account of turbine supply loans made by the HSH Bank Syndicate to the Debtor.

9. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order, including without limitation, the United States Bankruptcy Court for the District of Delaware, and the Quebec Superior Court, and to assist the Monitor and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Monitor and its agents in carrying out the terms of this Order.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

JAN 08 2010

PER / PAR: JSN

Joanne Nicoara
Registrar, Superior Court of Justice

Schedule A – Form of Monitor’s Certificate

Court File No. 09-8321-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

**IN THE MATTER OF THE *COMPANIES’ CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF INTERWIND CORP.**

Applicant

MONITOR’S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Court dated January 8, 2010, the Court approved the 1.5 XLE wind turbine purchase agreement made as of December 16, 2009 (the “**Turbine Purchase Agreement**”) between Interwind Corp. (formerly SkyPower Corp.) (the “**Debtor**”) and Invenergy Turbine L.P. (the “**Purchaser**”) and provided for the vesting in the Purchaser of all right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; and (ii) that the conditions to Closing as set out in Article 6 of the Turbine Purchase Agreement have been satisfied or waived by the Monitor and the Purchaser.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Turbine Purchase Agreement.

THE MONITOR CERTIFIES the following:

1. The Debtor and the Purchaser have each independently informed the Monitor that:
 - (a) The Purchaser has paid the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Turbine Purchase Agreement; and
 - (b) The conditions to Closing as set out in Article 6 of the Turbine Purchase Agreement have been satisfied or waived by the Debtor and the Purchaser.

2. This Certificate was delivered by the Monitor at ● [TIME] on ●, 2009.

KPMG Inc., in its capacity as Monitor of Interwind Corp., and not in its personal capacity

Per: _____

Name:

Title:

Schedule B – Purchased Assets

TURBINES

134 1.5MW GE XLE Turbines

Unit #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	
1	Machine Head	T Bernier	W72224	Top	Fort Francis	d-090-1	Mid	Fort Francis	d-084-2	Base	06/08/11	Fort Francis	d-085-2	DTA and PSL	L'isle Vert	72234	Blade Set	Port of Gros Cacoune	20053981
2	Machine Head	T Bernier	W72227	Top	Fort Francis	d-096-1	Mid	Fort Francis	d-085-2	Base	06/08/17	Fort Francis	d-086-3	DTA and PSL	L'isle Vert	72235	Blade Set	Port of Gros Cacoune	20053982
3	Machine Head	T Bernier	W72219	Top	Fort Francis	d-097-1	Mid	Fort Francis	d-086-2	Base	06/08/23	Fort Francis	d-087-3	DTA and PSL	L'isle Vert	72232	Blade Set	Port of Gros Cacoune	20053978
4	Machine Head	T Bernier	W72221	Top	Fort Francis	d-099-1	Mid	Fort Francis	d-087-2	Base	06/08/25	Fort Francis	d-088-3	DTA and PSL	L'isle Vert	72229	Blade Set	Port of Gros Cacoune	20053983
5	Machine Head	T Bernier	W72234	Top	Fort Francis	d-105-1	Mid	Fort Francis	d-088-2	Base	06/08/31	Fort Francis	d-092-3	DTA and PSL	L'isle Vert	72241	Blade Set	Port of Gros Cacoune	20053984
6	Machine Head	T Bernier	W72220	Top	T Bernier	D-102-01	Mid	Fort Francis	d-103-2	Base	06/08/30	Fort Francis	d-093-3	DTA and PSL	L'isle Vert	72238	Blade Set	Port of Gros Cacoune	20053985
7	Machine Head	T Bernier	W72231	Top	T Bernier	D-109-01	Mid	Fort Francis	d-104-2	Base	06/08/30	Fort Francis	d-098-3	DTA and PSL	L'isle Vert	72233	Blade Set	Port of Gros Cacoune	20053986
8	Machine Head	T Bernier	W72233	Top	T Bernier	D-104-01	Mid	Fort Francis	d-105-2	Base	06/09/01	Fort Francis	d-099-3	DTA and PSL	L'isle Vert	72231	Blade Set	Port of Gros Cacoune	20053987
9	Machine Head	T Bernier	W72226	Top	T Bernier	D-092-01	Mid	Fort Francis	d-109-2	Base	06/09/13	Fort Francis	d-108-3	DTA and PSL	L'isle Vert	72237	Blade Set	Port of Gros Cacoune	20053986
10	Machine Head	T Bernier	W72229	Top	T Bernier	D-087-01	Mid	Fort Francis	d-121-2	Base	06/09/13	Fort Francis	d-109-3	DTA and PSL	L'isle Vert	72236	Blade Set	Port of Gros Cacoune	20053990
11	Machine Head	T Bernier	W72235	Top	T Bernier	D-098-01	Mid	Fort Francis	d-125-2	Base	06/09/19	Fort Francis	d-110-3	DTA and PSL	L'isle Vert	72230	Blade Set	Port of Gros Cacoune	20053989
12	Machine Head	T Bernier	W72257	Top	T Bernier	D-084-01	Mid	Fort Francis	d-132-2	Base	06/09/19	Fort Francis	d-112-3	DTA and PSL	L'isle Vert	72239	Blade Set	Port of Gros Cacoune	20053991
13	Machine Head	T Bernier	W72144	Top	T Bernier	D-100-01	Mid	Fort Francis	d-103-1	Base	06/09/21	Fort Francis	d-113-3	DTA and PSL	L'isle Vert	72223	Blade Set	Port of Gros Cacoune	20053992
14	Machine Head	T Bernier	W72239	Top	T Bernier	D-091-01	Mid	Fort Francis	d-206-2	Base	06/09/25	Fort Francis	d-114-3	DTA and PSL	L'isle Vert	72224	Blade Set	Port of Gros Cacoune	20053971
15	Machine Head	T Bernier	W72225	Top	T Bernier	D-152-01	Mid	Fort Francis	d-232-2	Base	06/09/28	Fort Francis	d-115-3	DTA and PSL	L'isle Vert	72226	Blade Set	Port of Gros Cacoune	20053975
16	Machine Head	T Bernier	W72241	Top	T Bernier	D-242-01	Mid	Fort Francis	d-237-2	Base	06/09/28	Fort Francis	d-116-3	DTA and PSL	L'isle Vert	72227	Blade Set	Port of Gros Cacoune	20053977
17	Machine Head	T Bernier	W72240	Top	T Bernier	D-250-01	Mid	Transit Bernier	D-097-02	Base	06/10/05	Fort Francis	d-121-3	DTA and PSL	L'isle Vert	72240	Blade Set	Port of Gros Cacoune	20053976
18	Machine Head	T Bernier	W72228	Top	T Bernier	D-098-01	Mid	Transit Bernier	D-101-02	Base	06/10/05	Fort Francis	d-128-3	DTA and PSL	L'isle Vert	72243	Blade Set	Port of Gros Cacoune	20053978
19	Machine Head	T Bernier	W72230	Top	T Bernier	D-095-01	Mid	Transit Bernier	D-099-02	Base	06/10/09	Fort Francis	d-133-3	DTA and PSL	L'isle Vert	72225	Blade Set	Port of Gros Cacoune	20053980
20	Machine Head	T Bernier	W72232	Top	T Bernier	D-108-01	Mid	Transit Bernier	D-175-02	Base	06/10/09	Fort Francis	d-148-3	DTA and PSL	L'isle Vert	72222	Blade Set	Port of Gros Cacoune	20053953
21	Machine Head	T Bernier	W72236	Top	T Bernier	1343	Mid	Transit Bernier	D-185-02	Base	06/11/03	T Bernier	d-145-03	DTA and PSL	L'isle Vert	72228	Blade Set	Port of Gros Cacoune	20053998
22	Machine Head	T Bernier	W72238	Top	T Bernier	1195	Mid	Transit Bernier	D-189-02	Base	06/11/08	T Bernier	d-147-03	DTA and PSL	L'isle Vert	72242	Blade Set	Port of Gros Cacoune	20053999
23	Machine Head	T Bernier	W72242	Top	T Bernier	1344	Mid	Transit Bernier	D-190-02	Base	07/02/08	T Bernier	d-144-03	DTA and PSL	L'isle Vert	72244	Blade Set	Port of Gros Cacoune	20053997
24	Machine Head	T Bernier	W72243	Top	T Bernier	1196	Mid	Transit Bernier	D-192-02	Base	07/02/09	T Bernier	d-094-03	DTA and PSL	L'isle Vert	72219	Blade Set	Port of Gros Cacoune	20053996
25	Machine Head	T Bernier	W72222	Top	T Bernier	1198	Mid	Transit Bernier	D-104-02	Base	07/02/12	T Bernier	d-096-03	DTA and PSL	L'isle Vert	72220	Blade Set	Port of Gros Cacoune	20053994
26	Machine Head	T Bernier	W72233	Top	T Bernier	1193	Mid	Transit Bernier	D-114-02	Base	07/02/17	T Bernier	d-138-03	DTA and PSL	L'isle Vert	72223	Blade Set	Port of Gros Cacoune	20053995
27	Machine Head	T Bernier	W72245	Top	T Bernier	1192	Mid	146 L.P. Lebrun	50171	Base	07/07/16	T Bernier	1508	DTA and PSL	L'isle Vert	72251	Blade Set	St. Catherine	W72245
28	Machine Head	T Bernier	W72246	Top	T Bernier	1194	Mid	146 L.P. Lebrun	1103	Base	07/07/17	T Bernier	1506	DTA and PSL	L'isle Vert	72248	Blade Set	St. Catherine	W72246

Unit #	Component Type	Location	Serial #	Component Type	Location	Year	Component Type	Location	Year	Component Type	Location	Year	Component Type	Location	Year	Component Type	Location	Year	
29	Machine Head	T Bernier	W72248	Top	T Bernier	1381	Mid	146 L.P. Labrun	1202	Base	07/07/18	T Bernier	1289	DTA and PSL	L'Isle Vert	72247	Blade Set	St. Catherine	W72247
30	Machine Head	T Bernier	W72249	Top	T Bernier	1389	Mid	146 L.P. Labrun	1494	Base	07/07/19	T Bernier	1504	DTA and PSL	L'Isle Vert	72249	Blade Set	St. Catherine	W72249
31	Machine Head	T Bernier	W72250	Top	T Bernier	1391	Mid	146 L.P. Labrun	1207	Base	07/07/20	T Bernier	1280	DTA and PSL	L'Isle Vert	72250	Blade Set	St. Catherine	W72248
22	Machine Head	T Bernier	W72252	Top	T Bernier	D-086-01	Mid	146 L.P. Labrun	1482	Base	07/07/26	T Bernier	1905	DTA and PSL	L'Isle Vert	72252	Blade Set	St. Catherine	W72250
33	Machine Head	T Bernier	W72253	Top	T Bernier	D-106-01	Mid	146 L.P. Labrun	1486	Base	07/07/27	T Bernier	1503	DTA and PSL	L'Isle Vert	72253	Blade Set	St. Catherine	W72251
34	Machine Head	T Bernier	W72253	Top	T Bernier	1347	Mid	146 L.P. Labrun	1208	Base	07/07/28	T Bernier	1238	DTA and PSL	L'Isle Vert	72254	Blade Set	St. Catherine	W72252
25	Machine Head	T Bernier	W72256	Top	T Bernier	1388	Mid	146 L.P. Labrun	1438	Base	07/07/30	Campor	1235	DTA and PSL	L'Isle Vert	72245	Blade Set	St. Catherine	W72251
36	Machine Head	T Bernier	W72258	Top	T Bernier	1382	Mid	146 L.P. Labrun	1489	Base	07/07/30	Campor	1236	DTA and PSL	L'Isle Vert	72264	Blade Set	St. Catherine	W72252
37	Machine Head	T Bernier	W72271	Top	T Bernier	1383	Mid	BML	1429	Base	07/07/31	Campor	1232	DTA and PSL	L'Isle Vert	72263	Blade Set	Port of Duluth	45
38	Machine Head	T Bernier	W72272	Top	Campor	1384	Mid	BML	1435	Base	07/07/31	Campor	1234	DTA and PSL	L'Isle Vert	72246	Blade Set	Port of Duluth	59
39	Machine Head	T Bernier	W72255	Top	Campor	1290	Mid	BML	1440	Base	07/08/01	Campor	1233	DTA and PSL	L'Isle Vert	72257	Blade Set	St. Catherine	W72253
40	Machine Head	T Bernier	W72256	Top	Campor	1399	Mid	BML	1441	Base	07/08/01	Campor	1237	DTA and PSL	L'Isle Vert	72256	Blade Set	Port of Duluth	60
41	Machine Head	T Bernier	W72257	Top	Campor	D-089-1	Mid	BML	1423	Base	07/08/02	Campor	1230	DTA and PSL	L'Isle Vert	72258	Blade Set	Port of Duluth	58
42	Machine Head	T Bernier	W72262	Top	Campor	1200	Mid	BML	1424	Base	07/08/02	Campor	1231	DTA and PSL	L'Isle Vert	72255	Blade Set	Port of Duluth	63
43	Machine Head	T Bernier	W72264	Top	Campor	1386	Mid	BML	1428	Base	07/08/03	Campor	1228	DTA and PSL	L'Isle Vert	72283	Blade Set	St. Catherine	W72254
44	Machine Head	T Bernier	W72270	Top	Campor	1397	Mid	BML	1430	Base	07/08/03	Campor	1229	DTA and PSL	L'Isle Vert	72265	Blade Set	Port of Duluth	34
45	Machine Head	T Bernier	W72247	Top	Campor	1385	Mid	BML	1222	Base	07/08/04	Campor	1225	DTA and PSL	L'Isle Vert	72266	Blade Set	Port of Duluth	35
46	Machine Head	T Bernier	W72251	Top	Campor	1349	Mid	BML	1218	Base	07/08/04	Campor	1226	DTA and PSL	L'Isle Vert	72284	Blade Set	St. Catherine	W72255
47	Machine Head	T Bernier	W72258	Top	Campor	1347	Mid	BML	1219	Base	07/08/06	Campor	1223	DTA and PSL	L'Isle Vert	72272	Blade Set	Port of Duluth	65
48	Machine Head	T Bernier	W72259	Top	Campor	1352	Mid	BML	1220	Base	07/08/06	Campor	1124	DTA and PSL	L'Isle Vert	72259	Blade Set	Port of Duluth	66
49	Machine Head	T Bernier	W72260	Top	Campor	1346	Mid	BML	1209	Base	07/08/06	Campor	1534	DTA and PSL	L'Isle Vert	72260	Blade Set	Port of Duluth	49
50	Machine Head	T Bernier	W72265	Top	Campor	1348	Mid	BML	1211	Base	07/08/07	Campor	1533	DTA and PSL	L'Isle Vert	72262	Blade Set	St. Catherine	W72256
51	Machine Head	T Bernier	W72253	Top	Campor	1350	Mid	BML	1216	Base	07/08/07	Campor	1536	DTA and PSL	L'Isle Vert	72274	Blade Set	Port of Duluth	44
52	Machine Head	T Bernier	W72254	Top	Campor	1351	Mid	BML	1455	Base	07/08/07	Campor	1538	DTA and PSL	L'Isle Vert	72264	Blade Set	Port of Duluth	67
53	Machine Head	T Bernier	W72273	Top	Campor	1353	Mid	BML	1426	Base	07/08/08	Campor	1222	DTA and PSL	L'Isle Vert	72271	Blade Set	St. Catherine	W72257
54	Machine Head	T Bernier	W72275	Top	Campor	1355	Mid	BML	1444	Base	07/08/08	Campor	1519	DTA and PSL	L'Isle Vert	72273	Blade Set	Port of Duluth	70
55	Machine Head	T Bernier	W72276	Top	Campor	1356	Mid	BML	1450	Base	07/08/08	Campor	1526	DTA and PSL	L'Isle Vert	72280	Blade Set	Port of Duluth	64
56	Machine Head	T Bernier	W72278	Top	Campor	1357	Mid	BML	1454	Base	07/08/09	Campor	1227	DTA and PSL	L'Isle Vert	72279	Blade Set	Port of Duluth	71
57	Machine Head	T Bernier	W72267	Top	Campor	D-015-1	Mid	BML	1493	Base	07/08/09	Campor	1518	DTA and PSL	L'Isle Vert	72281	Blade Set	Port of Duluth	68
58	Machine Head	T Bernier	W72268	Top	Campor	D-084-1	Mid	BML	1452	Base	07/08/09	Campor	1521	DTA and PSL	L'Isle Vert	72282	Blade Set	Port of Duluth	50
59	Machine Head	T Bernier	W72274	Top	Campor	1358	Mid	BML	1453	Base	07/08/10	Campor	1520	DTA and PSL	L'Isle Vert	72292	Blade Set	St. Catherine	W72258
60	Machine Head	T Bernier	W72277	Top	Campor	1360	Mid	BML	1461	Base	07/08/10	Campor	1522	DTA and PSL	L'Isle Vert	72293	Blade Set	Port of Duluth	72
61	Machine Head	T Bernier	W72282	Top	Campor	1361	Mid	BML	1214	Base	07/08/10	Campor	1524	DTA and PSL	L'Isle Vert	72294	Blade Set	Port of Duluth	73
62	Machine Head	T Bernier	W72283	Top	Campor	1362	Mid	BML	1445	Base	07/08/11	Campor	1507	DTA and PSL	L'Isle Vert	72291	Blade Set	Port of Duluth	7
63	Machine Head	T Bernier	W72279	Top	Campor	1363	Mid	BML	1459	Base	07/08/11	Campor	1526	DTA and PSL	L'Isle Vert	72285	Blade Set	St. Catherine	W72286
64	Machine Head	T Bernier	W72280	Top	Campor	1365	Mid	BML	1460	Base	07/08/11	Campor	1538	DTA and PSL	L'Isle Vert	72286	Blade Set	Port of Duluth	21
65	Machine Head	T Bernier	W72281	Top	146 L.P. Labrun	1959	Mid	BML	1213	Base	07/08/13	146 L.P. Labrun	1513	DTA and PSL	L'Isle Vert	72284	Blade Set	Port of Duluth	69
66	Machine Head	T Bernier	W72286	Top	146 L.P. Labrun	1369	Mid	BML	1215	Base	07/08/13	146 L.P. Labrun	1514	DTA and PSL	L'Isle Vert	72288	Blade Set	Port of Duluth	77
67	Machine Head	T Bernier	W72288	Top	146 L.P. Labrun	1354	Mid	BML	1217	Base	07/08/13	146 L.P. Labrun	1517	DTA and PSL	L'Isle Vert	72278	Blade Set	Port of Duluth	19

Item #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	Component Type	Location	Serial #	
68	Machine Head	T Bernier	W72289	Top	146 L.P. Lebrun	D-103-1	Mid	BML	1443	Base	07/08/13	146 L.P. Lebrun	1540	DTA and PSL	Slide Vert	72227	Blade Set	Port of Duluth	31
69	Machine Head	T Bernier	W72291	Top	BML	1366	Mid	BML	1425	Base	07/08/14	Campor	1530	DTA and PSL	Slide Vert	72277	Blade Set	Port of Duluth	22
70	Machine Head	T Bernier	W72297	Top	BML	1371	Mid	BML	1448	Base	07/08/14	146 L.P. Lebrun	1531	DTA and PSL	Slide Vert	72225	Blade Set	Port of Duluth	28
71	Machine Head	T Bernier	W72303	Top	BML	1388	Mid	BML	1449	Base	07/08/14	146 L.P. Lebrun	1541	DTA and PSL	Slide Vert	72280	Blade Set	Port of Duluth	76
72	Machine Head	T Bernier	W72304	Top	BML	1391	Mid	BML	1458	Base	07/08/15	146 L.P. Lebrun	1532	DTA and PSL	Slide Vert	72275	Blade Set	Port of Duluth	74
73	Machine Head	T Bernier	W72305	Top	BML	1392	Mid	BML	1446	Base	07/08/15	146 L.P. Lebrun	1533	DTA and PSL	Slide Vert	72276	Blade Set	Port of Gros Cacouna	20060956
74	Machine Head	T Bernier	W72306	Top	BML	1364	Mid	BML	1447	Base	07/08/16	146 L.P. Lebrun	1525	DTA and PSL	Slide Vert	72289	Blade Set	Port of Gros Cacouna	20043341
75	Machine Head	T Bernier	W72297	Top	BML	1368	Mid	BML	1201	Base	07/08/16	146 L.P. Lebrun	1534	DTA and PSL	Slide Vert	72269	Blade Set	Port of Gros Cacouna	20060963
76	Machine Head	T Bernier	W72290	Top	BML	1470	Mid	BML	1427	Base	07/08/16	146 L.P. Lebrun	1529	DTA and PSL	Slide Vert	72267	Blade Set	Port of Gros Cacouna	20060958
77	Machine Head	T Bernier	W72292	Top	BML	1393	Mid	BML	1421	Base	07/08/17	146 L.P. Lebrun	1221	DTA and PSL	Slide Vert	72270	Blade Set	Port of Gros Cacouna	20060957
78	Machine Head	T Bernier	W72293	Top	BML	1367	Mid	BML	1451	Base	07/08/17	146 L.P. Lebrun	1512	DTA and PSL	Slide Vert	72201	Blade Set	Port of Gros Cacouna	20060955
79	Machine Head	T Bernier	W72296	Top	BML	1287	Mid	BML	1445	Base	07/08/17	146 L.P. Lebrun	1523	DTA and PSL	Slide Vert	72204	Blade Set	Port of Gros Cacouna	20043339
80	Machine Head	T Bernier	W72295	Top	BML	1389	Mid	BML	1462	Base	07/08/17	146 L.P. Lebrun	1527	DTA and PSL	Slide Vert	72268	Blade Set	Port of Gros Cacouna	20043340
81	Machine Head	T Bernier	W72284	Top	BML	1394	Mid	BML	1204	Base	07/08/18	146 L.P. Lebrun	1535	DTA and PSL	Slide Vert	72201	Blade Set	Port of Gros Cacouna	20060954
82	Machine Head	T Bernier	W72285	Top	BML	1385	Mid	BML	1403	Base	07/08/18	146 L.P. Lebrun	1539	DTA and PSL	Slide Vert	72208	Blade Set	Port of Duluth	82
83	Machine Head	T Bernier	W72294	Top	BML	1386	Mid	BML	1437	Base	07/08/20	146 L.P. Lebrun	1509	DTA and PSL	Slide Vert	72296	Blade Set	Port of Gros Cacouna	20043337/W72293
84	Machine Head	T Bernier	W72295	Top	BML	1390	Mid	BML	1464	Base	07/08/20	146 L.P. Lebrun	1541	DTA and PSL	Slide Vert	72298	Blade Set	Port of Gros Cacouna	20043338
85	Machine Head	T Bernier	W72288	Top	BML	1396	Mid	BML	1405	Base	07/08/21	BML	1542	DTA and PSL	Slide Vert	72300	Blade Set	Port of Gros Cacouna	20053985
86	Machine Head	T Bernier	W72300	Top	BML	1372	Mid	BML	1406	Base	07/08/21	BML	1543	DTA and PSL	Slide Vert	72289	Blade Set	Port of Gros Cacouna	20043333
87	Machine Head	T Bernier	W72314	Top	BML	1397	Mid	BML	1210	Base	07/08/23	BML	1544	DTA and PSL	Slide Vert	72305	Blade Set	Port of Duluth	2
88	Machine Head	T Bernier	W72315	Top	BML	1388	Mid	BML	1442	Base	07/08/23	BML	1545	DTA and PSL	Slide Vert	72300	Blade Set	Port of Duluth	24
89	Machine Head	T Bernier	W72316	Top	BML	1400	Mid	BML	1407	Base	07/08/23	BML	1546	DTA and PSL	Slide Vert	72322	Blade Set	St. Catherine	W72271
90	Machine Head	T Bernier	W72319	Top	BML	1345	Mid	BML	1468	Base	07/08/24	BML	1510	DTA and PSL	Slide Vert	72304	Blade Set	Port of Duluth	5
91	Machine Head	T Bernier	W72321	Top	BML	1385	Mid	BML	1205	Base	07/08/24	BML	1547	DTA and PSL	Slide Vert	72328	Blade Set	Port of Duluth	56
92	Machine Head	T Bernier	W72324	Top	BML	1389	Mid	BML	1206	Base	07/08/24	BML	1548	DTA and PSL	Slide Vert	72306	Blade Set	Port of Duluth	75
94	Machine Head	T Bernier	W72302	Top	Marmen	48228	Mid	Marmen	48304	Base	07/08/01	Marmen	48390	DTA and PSL	Slide Vert	72307	Blade Set	Port of Duluth	19
95	Machine Head	T Bernier	W72307	Top	Marmen	48230	Mid	Marmen	48308	Base	07/08/01	Marmen	48391	DTA and PSL	Slide Vert	72322	Blade Set	Port of Duluth	17
96	Machine Head	T Bernier	W72310	Top	Marmen	48231	Mid	Marmen	48310	Base	07/08/01	Marmen	48392	DTA and PSL	Slide Vert	72327	Blade Set	Port of Duluth	94
97	Machine Head	T Bernier	W72311	Top	Marmen	48232	Mid	Marmen	48311	Base	07/08/01	Marmen	48393	DTA and PSL	Slide Vert	72309	Blade Set	Port of Duluth	3
98	Machine Head	T Bernier	W72312	Top	Marmen	48233	Mid	Marmen	48312	Base	07/08/01	Marmen	48394	DTA and PSL	Slide Vert	72311	Blade Set	Port of Duluth	4
99	Machine Head	T Bernier	W72301	Top	Marmen	48234	Mid	BML	1457	Base	07/08/01	Marmen	48389	DTA and PSL	Slide Vert	72323	Blade Set	St. Catherine	W72272
99	Machine Head	T Bernier	W72308	Top	Marmen	48234	Mid	Marmen	48313	Base	07/08/01	Marmen	48395	DTA and PSL	Slide Vert	72195	Blade Set	St. Catherine	W72273
100	Machine Head	T Bernier	W72309	Top	Marmen	48235	Mid	Marmen	48314	Base	07/08/01	Marmen	48396	DTA and PSL	Slide Vert	72297	Blade Set	Port of Duluth	15
101	Machine Head	T Bernier	W72316	Top	Marmen	48236	Mid	Marmen	48315	Base	07/08/01	Marmen	48397	DTA and PSL	Slide Vert	72333	Blade Set	Port of Duluth	87
102	Machine Head	T Bernier	W72327	Top	Marmen	48237	Mid	Marmen	48316	Base	07/08/01	Marmen	48398	DTA and PSL	Slide Vert	72324	Blade Set	Port of Duluth	11
103	Machine Head	T Bernier	W72328	Top	Marmen	49484	Mid	Marmen	48317	Base	07/08/01	Marmen	50188	DTA and PSL	Slide Vert	72315	Blade Set	Port of Duluth	80
104	Machine Head	T Bernier	W72330	Top	Marmen	49485	Mid	Marmen	50112	Base	07/08/01	Marmen	50189	DTA and PSL	Slide Vert	72315	Blade Set	St. Catherine	W72274
105	Machine Head	T Bernier	W72317	Top	Marmen	49487	Mid	Marmen	50112	Base	07/08/01	Marmen	50190	DTA and PSL	Slide Vert	72326	Blade Set	Port of Duluth	41
106	Machine Head	T Bernier	W72320	Top	Marmen	49491	Mid	Marmen	50125	Base	07/08/01	Marmen	50191	DTA and PSL	Slide Vert	72328	Blade Set	St. Catherine	W72275
107	Machine Head	T Bernier	W72325	Top	Marmen	49493	Mid	Marmen	50124	Base	07/08/01	Marmen	50192	DTA and PSL	Slide Vert	72318	Blade Set	Port of Duluth	30

Unit #	Component Type	Location	Serial #	Component Type	Location	Part #	Component Type	Location	Serial #	Component Type	Location	Part #	Component Type	Location	Serial #	Component Type	Location	Serial #	
108	Machine Head	T Bernier	W72329	Top	Marmen	49494	Mid	Marmen	50115	Base	07/08/01	Marmen	50193	DTA and PSL	L'Isle Vert	72317	Blade Set	Port of Duluth	78
109	Machine Head	T Bernier	W72331	Top	Marmen	49497	Mid	Marmen	50116	Base	07/08/01	Marmen	50194	DTA and PSL	L'Isle Vert	72321	Blade Set	St. Catherine	W72276
110	Machine Head	T Bernier	W72332	Top	Marmen	49498	Mid	Marmen	50117	Base	07/08/01	Marmen	50195	DTA and PSL	L'Isle Vert	72319	Blade Set	St. Catherine	W72277
111	Machine Head	T Bernier	W72313	Top	Marmen	49499	Mid	Marmen	50118	Base	07/08/01	Marmen	50196	DTA and PSL	L'Isle Vert	72323	Blade Set	Port of Duluth	89
112	Machine Head	T Bernier	W72316	Top	Marmen	49500	Mid	Marmen	50119	Base	07/08/01	Marmen	50197	DTA and PSL	L'Isle Vert	72385	Blade Set	St. Catherine	W72278
113	Machine Head	T Bernier	W72322	Top	Marmen	49501	Mid	Marmen	50120	Base	07/08/01	Marmen	50198	DTA and PSL	L'Isle Vert	72386	Blade Set	Port of Duluth	86
114	Machine Head	T Bernier	W72323	Top	Marmen	49502	Mid	Marmen	50121	Base	07/08/01	Marmen	50199	DTA and PSL	L'Isle Vert	72384	Blade Set	Port of Duluth	88
115	Machine Head	T Bernier	W72328	Top	Marmen	49503	Mid	Marmen	50122	Base	07/08/01	Marmen	50200	DTA and PSL	L'Isle Vert	72382	Blade Set	St. Catherine	W72279
116	Machine Head	T Bernier	W72340	Top	Marmen	49504	Mid	Marmen	50123	Base	07/08/01	Marmen	50201	DTA and PSL	L'Isle Vert	72344	Blade Set	Port of Duluth	89
117	Machine Head	T Bernier	W72334	Top	Marmen	49505	Mid	Marmen	50125	Base	07/08/01	Marmen	50202	DTA and PSL	L'Isle Vert	72380	Blade Set	Port of Duluth	84
118	Machine Head	T Bernier	W72335	Top	Marmen	49506	Mid	Marmen	50126	Base	07/08/01	Marmen	50203	DTA and PSL	L'Isle Vert	72383	Blade Set	St. Catherine	W72280
119	Machine Head	T Bernier	W72386	Top	Marmen	49507	Mid	Marmen	50127	Base	07/08/01	Marmen	50204	DTA and PSL	L'Isle Vert	72347	Blade Set	Port of Duluth	85
120	Machine Head	T Bernier	W72389	Top	Marmen	49508	Mid	Marmen	50128	Base	07/08/01	Marmen	50205	DTA and PSL	L'Isle Vert	72337	Blade Set	Port of Duluth	1
121	Machine Head	T Bernier	W72341	Top	Marmen	49510	Mid	Marmen	50129	Base	07/08/01	Marmen	50206	DTA and PSL	L'Isle Vert	72351	Blade Set	St. Catherine	W72281
122	Machine Head	T Bernier	W72346	Top	Marmen	49511	Mid	Marmen	50130	Base	07/08/01	Marmen	50207	DTA and PSL	L'Isle Vert	72346	Blade Set	St. Catherine	W72282
123	Machine Head	T Bernier	W72342	Top	Marmen	49513	Mid	Marmen	50131	Base	07/08/01	Marmen	50209	DTA and PSL	L'Isle Vert	72338	Blade Set	Port of Duluth	33
124	Machine Head	T Bernier	W72348	Top	Marmen	49513	Mid	Marmen	50132	Base	07/08/01	Marmen	50210	DTA and PSL	L'Isle Vert	72339	Blade Set	Port of Duluth	30
125	Machine Head	T Bernier	W72344	Top	Marmen	49517	Mid	Marmen	50137	Base	07/08/01	Marmen	50211	DTA and PSL	L'Isle Vert	72345	Blade Set	Port of Duluth	95
126	Machine Head	T Bernier	W72345	Top	Marmen	49519	Mid	Marmen	50139	Base	07/08/01	Marmen	50212	DTA and PSL	L'Isle Vert	72351	Blade Set	St. Catherine	W72283
127	Machine Head	T Bernier	W72347	Top	Marmen	49521	Mid	Marmen	50141	Base	07/08/01	Marmen	50213	DTA and PSL	L'Isle Vert	72350	Blade Set	St. Catherine	W72284
128	Machine Head	T Bernier	W72348	Top	Marmen	49523	Mid	Marmen	50142	Base	07/08/01	Marmen	50214	DTA and PSL	L'Isle Vert	72352	Blade Set	St. Catherine	W72285
129	Machine Head	T Bernier	W72333	Top	Marmen	49525	Mid	Marmen	50145	Base	07/08/01	Marmen	50216	DTA and PSL	L'Isle Vert	72349	Blade Set	St. Catherine	W72286
130	Machine Head	T Bernier	W72337	Top	Marmen	49527	Mid	Marmen	50147	Base	07/08/01	Marmen	50217	DTA and PSL	L'Isle Vert	72348	Blade Set	St. Catherine	W72287
131	Machine Head	T Bernier	W72349	Top	Marmen	49531	Mid	Marmen	50149	Base	07/08/01	Marmen	50219	DTA and PSL	L'Isle Vert	72340	Blade Set	Port of Duluth	36
132	Machine Head	T Bernier	W72350	Top	Marmen	51966	Mid	Marmen	50152	Base	07/08/01	Marmen	50223	DTA and PSL	L'Isle Vert	72341	Blade Set	Port of Duluth	84
133	Machine Head	T Bernier	W72351	Top	Marmen	52471	Mid	Marmen	50159	Base	07/08/01	Marmen	50234	DTA and PSL	L'Isle Vert	72343	Blade Set	Port of Duluth	26
134	Machine Head	T Bernier	W72352	Top	Marmen	53048	Mid	Marmen	50165	Base	07/08/01	Transport Thibodeau	50225	DTA and PSL	L'Isle Vert	72342	Blade Set	Port of Duluth	83

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DATARCO 100, RUE DE LA SERRAVALLE, QUÉBEC, QUÉBEC G1R 5K5 TEL: (514) 681-1111 FAX: (514) 681-1112										
RJS Mechanical	10/ Port of Oshawa	9.3.15	1621 Simcoe St. South Oshawa, ON L1F 8J7	●	●	●	●	●	Paid in advance on the 1st of each month	N/A
Transport Bellemare International	9/ St Catherine, QC	9.3.17/9.3.18	1625, rue Jean Lachaine Ste-Catherine, QC J5C 1C2	●	●	●	●	●	Paid in arrears on the 30th of each month.	N/A
Transit Bernier	1/ Transit Bernier	9.3.17/9.3.15	122 Rue Louis Philippe Lebrun C.P. 903 Riviere-du-Loup, Quebec G5R 3Z5	●	●	●	●	●	Paid in arrears on the 30th of each month.	N/A
Office in RDL	Riviere du Loup	9.3.10	Transpot F. Roussel, 141 Rue LP Lebrun, Riviere du Loup, QC G5R 5W5	●	●	●	●	●	Paid quarterly in advance, March 15th, June 15th, September 15th, December 15th	N/A

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INTERWIND CORP.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

APPROVAL AND VESTING ORDER

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