

30 NOV 2009

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INTERWIND CORP.

Court File No.: 09-8321-00CL

F Myers + C. Costa for Interwind. *Nov 30/09*  
(Affidavit)

J. MacDowell for Hoff. New York.

R. D. Knight + J. Szumski for KPTK Inc  
New York

K. D. Eastman for West US

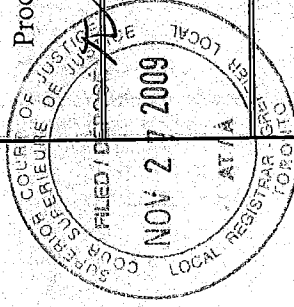
L. P. Baker for Adams.

The note was not returned.  
Hoff advised the record is being  
heard tomorrow and is satisfied that  
it is appropriate to grant the requested  
relief. The record includes the affidavit  
of The Bank and the Fifth Report. Both  
the affidavit and the Report set out

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ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto



MOTION RECORD

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LATE FILING

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Lawyers for Interwind Corp.

The basis for the requested extension of the stay,  
I am satisfied that the Applicant continues  
to work in good faith and with due diligence  
such that the CCAA trust for a return has  
been satisfied and justified and a extension of  
the stay to January 29/2010.

The secured lenders do not oppose the  
amendment to the DP exactly, the variance  
to the Wind Developed Self Powers, the  
contingents of the Thatchers Equity and the  
amendments to the KERP. The secured  
lenders have the economic interest in these  
CCAA proceedings and the non-opposite  
of the secured lenders is thus significant.  
The Trustee has also recommended that  
those changes and variances be made.  
I am satisfied that the granting of this  
relief is appropriate.

I am also satisfied that the Proposed Addendum  
to the 5th Report which relates to the  
Thatcher's request be sealed as it  
contains sensitive commercial information, the  
disclosure of which would be  
harmful to the Stakeholders.

Council to the Trustee ~~reported~~ confirmed  
that no adverse comment has been  
received in respect of the 3<sup>rd</sup>,  
4<sup>th</sup> and 4<sup>th</sup> Supplementary Reports and  
in my view it is appropriate to  
approve these reports and the  
activities described therein.

An order shall issue in the form  
presented.

