

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INTERWIND CORP.

Court File No.: 09-8321-00CL

8 JAN 2010

Leave to go Appr reving Sully and Vesting, Copies with the purchase price and 7th Supp Amended Report are to be served Donald R. [Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(returnable January 8, 2010)

GOODMANS LLP
Barristers & Solicitors
250 Yonge Street, Suite 2400
Toronto, Canada M5B 2M6

Robert Chadwick (LSUC# 35165K)
Fred Myers (LSUC# 26310A)
Cathy Costa (LSUC# 46582L)

Tel: 416-979-2211
Fax: 416-979-1234

Lawyers for Interwind Corp

