

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INTERWIND CORP.

Court File No.: 09-8321-00CL

J. Wadden for Applicant.  
J. Szustek for KPDG  
A. Nicklisch for HSH,

March 25, 2010

Re: consent.

I am satisfied that in instances are such that the amended order should be granted in the form requested. The sealsy provisions have been previously considered and in my view it is best to grant the sealsy order appropriate to grant the sealsy order proposed. The Trustee has received the price pursuant to the purchase and is satisfied that it is reasonable in the circumstances. Order signed.

15829352.1

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD  
(Returnable March 25, 2010)

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