

30 March 2010

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INTERWIND CORP.

Court File No.: 09-8321-00CL

F. Myers + D. Bulas for Applicants
J. Waldman for H&H
R. Tarpin + J. Szumski for KPA6
H. Fogel for OPA
E. Miller for Johnson Bros.
+ K. Tak
N. Weisz for GARD Associates.

March 30, 2010

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(Returnable March 30, 2010)

The motion was not opposed. An return of the stay period is required. This issue is addressed at paragraph 59 and onward of the 12th Report. I accept the Plaintiff's view that the ~~Company~~ Company's Management has acted in acting - good faith and with due diligence to justify the return of the stay period to ~~the~~ May 31, 2010. I am also satisfied that the completion of the OPA Termination Agreement is in the best interests of the stakeholders as are the transactions contemplated therein (the "OPA Settlement Agreement"). The Applicant is authorized to enter into the OPA Termination

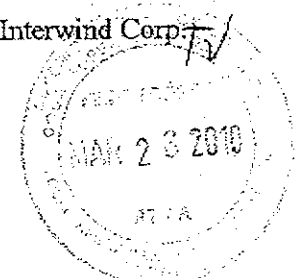
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Goodmans LLP
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, Ontario M5H 2S7

Robert Chadwick (LSUC #35165K)
Fred Myers (LSUC #26310A)
Derek Bulas (LSUC# 47760W)

Tel: 416-979-2211
Fax: 416-979-1234

Lawyers for Interwind Corp. ✓



Agreement and is further authorized and directed
to complete the OPA Settlement Agreement.
I am also satisfied that Schedule "A" of
the OPA Termination Agreement contains
provisions concerning the
distribution of which may be harmful
to the other stakeholders. This
document is to be sealed, pending
further order.

The D+O Claim Bar Date was March 19, 2010. All
known claims are being addressed. The Director
Release is approved, saying that it is without
prejudice to claims that have been filed in
accordance with the Claim Process Order.
The 12th Request of the Trustee and the
actions and activities of the Trustee
are also approved.
An order shall issue in the form presented

Attorney General