

250 Yonge Street, Suite 2400
Toronto, Canada M5B 2M6

Phone: 416.597.5923
Fax: 416.979.2211

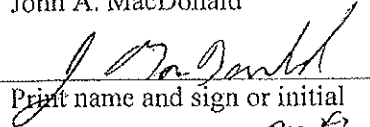
Phone:
Fax:

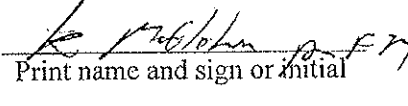
Lawyer for other party:

Lawyer for other party:

Party: Bank Syndicate
Lawyer: John A. MacDonald

Party: CIM Group, D.I.P. Lender
Lawyer: Kevin P. McElcheran


Print name and sign or initial
am 12


Print name and sign or initial

Date: August 13, 2009

Date: August 13, 2009

Address:

Address:

Phone:

Phone:

Fax:

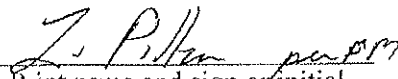
Fax:

Lawyer for other party:

Lawyer for other party:

Party: Lehman Brothers
Lawyer: Liz Pillon

Party:
Lawyer:


Print name and sign or initial

Print name and sign or initial

Date: August 13, 2009

Date: August , 2009

Address:

Address:

Phone:

Phone:

Fax:

Fax:

To be submitted to:

Commercial List / Bankruptcy Court Office
330 University Avenue, 7th Floor
Toronto, ON M5G 1R7
Telephone: (416) 327-5043
Fax No.: (416) 327-6228

Aug 20/09

Endorsement / disposition
motion new is to be heard on Aug 25/09 dated Aug 12
for 45 minutes + order of monetary J., para 54 is
valued - that report

15750172

