

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF INTERWIND CORP.

30 March 20

T. Myers - D. Baker for Interwind March 30, 2010
R. Jayaram + J. Szumski for KPMG Inc.
H. Foyl for OAT
E. Pillay + K. Tek for Lehman Bros.
A. Werny for Older Associates
S. Fitzgerald for HSIA

With the ^{terminator} receipt of the ~~minutes~~ + disclosure
of KPMG Inc, no party took issue
with the requested relief.
I am satisfied that it is appropriate
to approve the 10th + 11th Reports
of KPMG and the accounts described
therein.

I am also satisfied that in the
circumstances, the ^{requested} fees ~~requested~~
requests

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD
(Returnable 30 March 2010)

BORDEN LADNER GERVAIS LLP
Barristers and Solicitors
Scotia Plaza, 40 King Street West
Toronto, Ontario
M5H 3Y4

Michael J. MacNaughton
Tel.: (416) 367-6640
Fax: (416) 682-2837
LSUC # 25889U

James Szumski
Tel: (416) 367-6310
Fax: (416) 682-2811
LSUC # 56958S

Lawyers for KPMG Inc., in its capacity as
Court-appointed Monitor of Interwind Corp.

the Trustee and its counsel, as set out
 in paragraphs 3-6 of the draft order
 are reasonable in the circumstances
 further, no party with an economic interest
 in the Trustee fee requests, took
 issue with the amount claimed.

The fees of KPTG and BLC are approved.
 The reasons set out in the HSH Trust Record
 I am also satisfied that it is appropriate
 to terminate KPTG as a Trustee and to
 discharge KPTG from the manner set forth
 in the draft order.

Two orders
 presented shall issue in the form
 presented to give effect to the foregoing.

[Signature]
 Attorney General