

1. THIS COURT ORDERS AND DECLARES that the Transaction is hereby approved. The execution of the Purchase Agreement by the Debtor is hereby authorized and approved, and the Debtor is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

2. THIS COURT ORDERS AND DECLARES that upon the delivery of a Monitor's certificate to the Purchaser substantially in the form attached as Schedule "A" hereto (the "**Monitor's Certificate**"), which shall be delivered upon payment of the Purchase Price by the Purchaser and upon the Monitor's receipt of the confirmation specified in the Monitor's Certificate, all of the Debtor's right, title and interest in and to the Purchased Assets described in the Purchase Agreement and listed on Schedule B hereto shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by an Order or Orders of the Ontario Superior Court of Justice in these proceedings; (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; and (iii) those Claims listed on Schedule C hereto (all of which are collectively referred to as the "**Encumbrances**", and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets. This Court further orders that the term "Encumbrances" or "Claims" shall not include the "**Permitted Encumbrances**", as defined in the Purchase Agreement and/or listed on Schedule D.

3. THIS COURT ORDERS that upon the registration in the Land Registry Office for the Land Titles Division of Napanee (Lennox) No. 29 of an Application for Vesting Order in

the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act*, the Land Registrar is hereby directed to enter the Purchaser as the owner of the subject real property identified in Schedule "B" hereto (the "Real Property") in fee simple, and is hereby directed to delete and expunge from title to the Real Property all of the Claims listed in Schedule C hereto.

4. THIS COURT ORDERS that upon the registration in the applicable Land Registry Office, where the Debtor has a registered option to purchase and/or lease certain land described in Schedule B (the "Option Lands"), of an Application for Vesting Order in the form prescribed by the *Land Titles Act* and/or *Land Registry Act* and/or the *Land Registration Reform Act* as applicable the Land Registrar is hereby directed to enter the Purchaser as the option holder of the Option Lands, and is hereby directed to delete and expunge from title to the Option all of the Claims listed in Schedule C hereto which pertain to such option in the Option Lands.
5. THIS COURT ORDERS that at the time of deletion of a Notice of Option and/or Notice of Assignment of Option Agreement from title to a property comprising the Option Lands, the Land Registrar shall, without the necessity of a further court order, also delete from title to the applicable Option Lands the Application for Vesting Order.
6. THIS COURT ORDERS that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Monitor's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.
7. THIS COURT ORDERS AND DIRECTS the Monitor to file with the Court a copy of the Monitor's Certificate, forthwith after delivery thereof.
8. THIS COURT ORDERS that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Monitor is authorized and

permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Company's records pertaining to the Debtor's past and current employees. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtor.

9. THIS COURT ORDERS that, notwithstanding:
 - (a) the pendency of these proceedings;
 - (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtor and any bankruptcy order issued pursuant to any such applications; and
 - (c) any assignment in bankruptcy made in respect of the Debtor;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

10. THIS COURT ORDERS AND DECLARES that the Transaction is exempt from the application of the *Bulk Sales Act* (Ontario).
11. THIS COURT AUTHORIZES the change in the name of the Debtor from "SkyPower Corp." to "InterWind Corp." following the closing of the Transaction.
12. THIS COURT ORDERS that the Purchase Price (as defined in the Purchase Agreement) be and is hereby sealed pending further order of the Court.

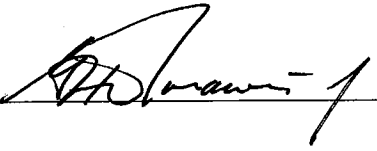
13. THIS COURT ORDERS that the summary analysis of the terms of competing bids referenced in paragraph 48 of the Report be and is hereby sealed pending further order of the Court.
14. THIS COURT DIRECTS the Ministry of Government Services to accept the articles of amendment effecting the Debtor's name change notwithstanding the insolvency of the Debtor.
15. THIS COURT ORDERS that the style of cause in these proceedings be amended following the closing of the Transaction to read as follows:

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF INTERWIND CORP.

16. THIS COURT ORDERS that: (i) nothing in this Order shall amend or vary, or be deemed to amend or vary, the terms of a real property lease (specifically the office lease for Suite 1604, 250 Yonge Street, Toronto, Ontario); and (ii) where a real property lease is not, in accordance with its terms, transferable or assignable to the Purchaser without first obtaining the consent of the applicable landlord, such real property lease shall not be transferred, conveyed, assigned or vested in the Purchaser by operation of this Order, save and except to the extent that the respective consent has been, or is in the future obtained from, the respective landlord or a further Court Order is obtained.
17. THIS COURT ORDERS that, for greater certainty, this motion does not address the consent rights of Nord and the Debtor's and Nord's rights on the issue of consent are preserved, whatever they may be.
18. THIS COURT ORDERS that in the event the Purchaser and the Debtor agree to proceed with the Transaction without obtaining Nord's consent, Nord shall be provided with five days' written notice by each of the Purchaser and Debtor before the Purchaser and/or the Debtor advise the Monitor that the conditions to Closing as set out in Article 6 of the Purchase Agreement have been satisfied or waived by the Debtor and the Purchaser.

19. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order, including without limitation, the United States Bankruptcy Court for the District of Delaware, and to assist the Monitor and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Monitor and its agents in carrying out the terms of this Order.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

OCT 27 2009

PER / PAR: TV

Schedule A – Form of Monitor’s Certificate

Court File No. 09-8321-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

**IN THE MATTER OF THE *COMPANIES’ CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF SKYPOWER CORP.**

Applicant

MONITOR’S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Court dated October 27, 2009, the Court approved the purchase agreement made as of October 14, 2009 (the “**Purchase Agreement**”) between SkyPower Corp. (the “**Debtor**”) and 1495359 Alberta ULC (the “**Purchaser**”) and provided for the vesting in the Purchaser of the Debtor’s right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in Article 6 of the Purchase Agreement have been satisfied or waived by the Debtor and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Monitor.

B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Purchase Agreement.

THE MONITOR CERTIFIES the following:

1. The Debtor and the Purchaser have each independently informed the Monitor that:
 - (a) The Purchaser has paid the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Purchase Agreement; and
 - (b) The conditions to Closing as set out in Article 6 of the Purchase Agreement have been satisfied or waived by the Debtor and the Purchaser.

2. This Certificate was delivered by the Monitor at ● [TIME] on ●, 2009.

**KPMG Inc., in its capacity as Monitor of
SkyPower Corp., and not in its personal
capacity**

Per: _____

Name:

Title:

Schedule B – Purchased Assets

All of the limited partnership units owned by Skypower Corp. in SunE Sky First Light LP and all of the outstanding shares of its corporate general partner owned by Skypower Corp.

(Schedule “B” continued on following page)

GENERAL ASSETS

Trademarks

Trademark	Application No.	Registration No.
"SKYPOWER"	1,445,286	N/A

Lease

Data Room Doc. No.	Document Name	Date	Parties
6.2.2.2	Lease – 250 Yonge Street, Suite 1604, Toronto, ON	May 17, 2007	SkyPower Corp. T.E.C. 250 Leaseholds Limited
6.2.2.4	Sublease – 250 Yonge Street, Suite 1602, Toronto, ON	October 6, 2006	SkyPower Corp. Coty Inc.

Office Furniture and Improvements – 250 Yonge Street, Suite 1604, Toronto ON

General Contracts

General Matters

Data Room Doc. No.	Document Name	Date	Parties
5.4.26.4	Agreement re; Network Services	October 11, 2006	SkyPower Corp. Cogent Communications
5.4.26.6	Master Subscription Agreement re data services	December 21, 2007	SkyPower Corp. Siterra Corporation
5.4.26.2	WiConnect Monthly Maintenance Contract	Updated	SkyPower Corp. Wi Connect
5.4.26.3	Sussex Strategy Group Engagement Agreement	July 27, 2008	SkyPower Corp. Sussex Strategy Group

URL

Skypower.com and other SkyPower-related domain names.

Crown Lands

It is expressly acknowledged by Buyer that: (A) the Seller is not the "Applicant of Record" for the Crown Land Applications set out herein; (B) no filing, notice, consent or other action or documentation is required in respect of these Crown Land Applications; and (C) they are listed herein for convenience only.

Data Room Doc. No.	Document Name	Date	Parties
N/A	Crown Land Application re: Centre Point 709800, 5121900	February 19, 2008	Ministry of Natural Resources (Ontario) SkyPower Corp.
N/A	Crown Land Application re: Centre Point 686035, 5120400	February 19, 2008	Ministry of Natural Resources (Ontario) SkyPower Corp.
N/A	Crown Land Application re: Centre Point 700900, 5126300	February 19, 2008	Ministry of Natural Resources (Ontario) SkyPower Corp.
N/A	Crown Land Application re: Centre Point 522800, 5345200	February 19, 2008	Ministry of Natural Resources (Ontario) SkyPower Corp.
N/A	Crown land Application re: Centre Point 597325, 5148500	February 19, 2008	Ministry of Natural Resources (Ontario) SkyPower Corp.
N/A	Receipt – 014330	February 19, 2008	Ministry of Natural Resources Lands and Waters Branch renewable Energy Section
N/A	Map re: Solar Crown Application 01 (UTM Nad 83, 17N 709800, 5121900)	February 16, 2008	Skypower Corp.
N/A	Map re: Solar Crown Application 01 (UTM Nad 83, 17N 686035, 5120400)	February 19, 2008	Skypower Corp.
N/A	Map re: Solar Crown Application 01 (UTM Nad 83, 17N 700900, 5126300)	February 19, 2008	Skypower Corp.
N/A	Map re: Solar Crown Application 01 (UTM Nad 83, 17N 522800, 5345200)	February 19, 2008	Skypower Corp.
N/A	Map re: Solar Crown Application 01 (UTM Nad 83, 17N 597235, 5148500)	February 19, 2008	Skypower Corp.

Wolfe Island

The Seller's current indirect interest and entitlement to the gross revenue of the project at Wolfe Island

Israel

Data Room Doc. No.	Document Name	Date	Parties
4.3.2	Letter re: Issuance of the Invitation to Bid in the Tender for Build, Operate and Transfer (BOT) Project of a Solar Thermal Power Plant – PLOT “A” (Tender Ref. #STA0309)	March 12, 2009	Inbal Insurance Company Ltd.
5.3.26	Memorandum of Understanding	February 27, 2008	IC Green Energy Ltd. SkyPower International Holdings Corp.
N/A	Invitation to Bid – Plot PV re: Build, Operate and Transfer (BOT) Project of a Photovoltaic (PV) Power Station (Unexecuted)	N/A	State of Israel
N/A	Annexes and Tender Forms – Plot PV re: Build, Operate and Transfer (BOT) Project of a Photovoltaic (PV) Power Station	N/A	State of Israel
N/A	Power Purchase Agreement – Plot A re: Build, Operate and Transfer (BOT) Project of a Photovoltaic (PV) Power Station (Unexecuted)	N/A	The State of Israel – The Israel Electric Company Ltd.
N/A	Concession Agreement Plot A re: Build, Operate and Transfer (BOT) Project of a Solar Energy Thermal Power Station in Ashalim (Unexecuted)	N/A	The State of Israel
N/A	Invitation to Bid – Plot A re: Build, Operate and Transfer (BOT) Project of a Solar Thermal Power Plant (Unexecuted)	N/A	State of Israel
4.3.1.1	Pre-Qualification Form A – Pre-qualification submission letter	N/A	Horizon IC Green Energy Ltd. SkyPower
4.3.1.2	Pre-Qualification Form A – Prequalification submission letter	N/A	Horizon PV IC Green Energy Ltd. SkyPower Corp.
4.3.1.3	Memorandum of Understanding	February 27, 2008	IC Green Energy Ltd. SkyPower International Holdings Corp.

PURCHASED ASSETS

Solar General Assets

Trademark	Application No.	Registration No.
"SUNPOWER PARKS" – opposed	1,333,885	N/A
"SUNPOWERED" – opposed by Sunpower Corp.	1,212,951	N/A
"SKYPOWERED" No. 692839, Canada Trade-marks Office.	1,212,956	TMA692,839

SkyPower Corp. Shares in SkyPower Lite Corp.

All of SkyPower Corp.'s shares in SkyPower Lite Corp., being 51% of the shares in SkyPower Lite Corp.

SkyPower Corp. shares in Interconnection Entities

All of SkyPower Corp.'s shares in the following entities, each a wholly owned subsidiary of SkyPower Corp.

Company	Project
2172837 Ontario Corp.	Val Caron
2172844 Ontario Corp.	Crosby 1 & Otonabee 2
2172843 Ontario Corp.	Keane (Otonabee 1)
2172841 Ontario Corp.	Glenarm (3) & Loyallist 2
2172781 Ontario Corp.	Alliston 3 & Armitage Solar 1
2172845 Ontario Corp.	Crosby 2 & St Mary's
2172838 Ontario Corp.	Glenarm (1) & Orillia 1
2172839 Ontario Corp.	Glenarm (2) & Orillia 2
2172785 Ontario Corp.	Armitage Solar 5
2172788 Ontario Corp.	Cambridge 1
2172840 Ontario Corp.	Loyalist 1 & Lindsay 3
2172842 Ontario Corp.	Loyallist 3
2172779 Ontario Corp.	Alexander Solar
2172784 Ontario Corp.	Armitage Solar 4
2172789 Ontario Corp.	Cambridge 2
2172795 Ontario Corp.	Hamilton Nebo Solar
2172798 Ontario Corp.	Havelock Solar 3
2172799 Ontario Corp.	Longwood Solar

Company	Project
2172800 Ontario Corp	Midhust Solar & Minden Solar
2172801 Ontario Corp.	Muskoka Solar
2172803 Ontario Corp.	Orillia Solar 2
2172792 Ontario Corp.	Pleasant 1
2172809 Ontario Corp.	Smith Falls Solar 1, Smith Falls Solar 2 & Southmarch Solar
2172812 Ontario Corp.	Timmins Solar
2172813 Ontario Corp.	Wallaceburg Solar & Waubaushene Solar
2172793 Ontario Corp.	Pleasant 2
2172782 Ontario Corp.	Little Creek

Solar – Projects

13th Sideroad

This project and the assets listed below are subject to the joint venture arrangement between the Seller and Sun Edison LLC, as described in data room document no.5.3.3.2. Between the date of the Agreement and the Closing, this project and some or all of its assets may be transferred to joint venture entities that are held equally by Sun Edison and the Seller, being SunE Sky GP 13th Sideroad Ltd. and SunE Sky 13th Sideroad LP. Accordingly, to the extent an asset below is transferred into such joint venture entities prior to Closing, the Seller's interest in such asset will be conveyed by the transfer of all of the Seller's interest in such entities, which will represent 50% of the ownership interest in each such joint venture entity.

Data Room Doc. No.	Document Name	Date	Parties
3.2.1.1.2 12.2.1.1.2.1.4	Geotechnical Report	November 4, 2008	Trow Associates Inc. SunEdison
3.2.1.1.5 3.2.1.1.6 3.2.1.1.7	Civil Plans	February 19, 2009	Genivar SunEdison
3.2.1.2.1	Watercourse Crossing Memo	May 23, 2008	Golder Associates SkyPower Corp.
3.2.1.2.2	Stage 1 and 2 Archaeological Assessment	August 2008	Timmins Martell Heritage Consultants Inc. SkyPower Corp.
3.2.1.2.4	Preliminary Environmental Screening Report	June 5, 2008	Golder Associates SkyPower Corp.
3.2.1.2.4	Solar Reflection Assessment	May 21, 2008	RWDI SkyPower Corp.
3.2.1.2.6	Specialty Crop Report	March 18, 2008	Stantec Consulting Ltd. SkyPower Corp.
3.2.1.2.7	Phase 1 Environmental Site Assessment	October 17, 2008	Jacques Whitford Limited SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.2.1.2.9	Partial Clearance Letter re Archaeological Assessment	October 31, 2008	Ontario Ministry of Culture SkyPower Corp.
3.2.1.5.2	Unanimous Shareholders Agreement	Undated	Sunedison Canada, LLC Skypower Corp. Sune Sky 13 th Sideroad Ltd.
3.2.1.5.3	Limited Partnership Agreement	Undated	Sunedison Canada, LLC Skypower Corp. Sune Sky GP 13th Sideroad Ltd.
3.2.1.21	Draft Environmental Subsurface Investigation	May 14, 2009	Jacques Whitford Stantec Limited. SkyPower Corp.
3.2.1.22	Soil Sampling and Chemical Analysis	May 15, 2009	Jacques Whitford Limited SkyPower Corp.
3.2.1.3.2	Connection Impact Assessment	October 29, 2007	Hydro One Networks Inc. SkyPower Corp.
3.2.1.3.6	Connection Cost Estimate Report	July 4, 2008	Hydro One Networks Inc. SkyPower Corp.
3.2.1.3.7	Connection Cost Recovery Agreement	October 16, 2008	Hydro One Networks Inc. SkyPower Corp.
3.2.1.4.1, 3.2.1.4.3 3.2.1.4.5 3.2.1.4.7	Option to Purchase Lands, as Amended and Extended	October 12, 2007 September 29, 2008 December 16, 2008 July 12, 2009	Dislaw and Kaszimiera Kwarciany SkyPower Corp.
3.2.1.6.11	Topographical Survey	Undated	Jewitt and Dixon SkyPower Corp.
3.2.1.6.12	Site Plan	February 10, 2009	SunEdison SkyPower Corp.
3.2.1.6.13	Graphical Rendering	Undated	Artistic Engineering SunEdison
3.2.1.6.5	Survey	Undated	Jewitt and Dixon SkyPower Corp.
3.2.1.7.1 5.1.1.5	Renewable Energy Standard Offer Program Contract # 12844	January 8, 2008	Ontario Power Authority SkyPower Corp.
3.2.1.8.2	Confirmation of No EIS requirements	March 6, 2008	The Corporation of Norfolk County SkyPower Corp.
3.2.1.8.13	Planning Analysis	April 7, 2008	Civic Planning Solutions SkyPower Corp.
3.2.1.8.14 3.2.1.8.16 3.2.1.8.17 3.2.1.8.18	Official Plan and Zoning By-Law amendments	October 28, 2008	The Corporation of Norfolk County SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.2.1.8.23	Site Plan Approval Application	December 19, 2008	SunEdison The Corporation of Norfolk County
3.2.1.10.1	Solar Resource Analysis	July 10, 2008	SunEdison SkyPower Corp.
12.2.1.1.1.1	Site Plan Agreement Registered as Instrument No. NK26930	August 28, 2009	The Corporation of Norfolk County Dislaw and Kaszimiera Kwarciany
5.3.3.2	Joint Venture Agreement	November 1, 2006	SolarParks Corp. SunEdison LLC
5.3.3.3	Letter Amending Agreement	November 14, 2008	SkyPower Corp. Sun Edison Canada LLC
5.3.3.4	Letter Amending Agreement	February 28, 2008	SkyPower Corp. Sun Edison Canada LLC
12.4.1.1.1	Assignment of Joint Venture Agreement to SkyPower Corp	July 6, 2007	SkyPower Corp. SolarParks Corp.
12.2.1.1.2.1.3	Results of Resistivity Testing	November 19, 2008	Trow Associates Inc. Sun Edison
12.2.1.1.2.1.5	Graphical Lateral Loads Test Data		Sun Edison
12.2.1.1.2.1.6	Uplift Pile Load Test Results	Trow Associates Inc.	Sun Edison
12.2.1.1.2.1.7	Loads Summary	January 2009	Sun Edison Genivar
3.2.1.1.1	Pile Test Map – Borehole Locations	March 11, 2007	
3.2.1.1.3	Construction Plan Set – Draft	March 11, 2007	
	Hydro One Pole Anchor Easement		

Ryerse

50% of limited partnership units in SunE Sky Ryerse LP and 50% of the common shares in SunE Sky GP Ryerse Ltd.

Erie Ridge

This project and the assets listed below are subject to the joint venture arrangement between the Seller and Sun Edison LLC, as described in data room document no. 5.3.3.2. Between the date of the Agreement and the Closing, this project and some or all of its assets may be transferred to newly-created joint venture entities that are held equally by Sun Edison and the Seller. It is anticipated that the newly-created joint venture entities for this project will be SunE Sky GP Erie Ridge Ltd. and SunE Sky Erie Ridge LP. Accordingly, to the extent an asset below is transferred into such joint venture entities prior to Closing, the Seller's interest in such asset will be conveyed by the transfer of all of the Seller's interest in such entities, which will represent 50% of the ownership interest in each such joint venture entity.

Data Room Doc. No.	Document Name	Date	Parties
3.3.1.1.1 12.2.2.2.1.1.1	Resistivity Testing	December 18, 2008	Trow Associates Inc. SunEdison
3.3.1.1.2 3.3.1.1.3 3.3.1.1.4	Test Pile results	Undated	Trow Associates Inc. SunEdison
3.3.1.2.1	Environmental Screening Report	July 24, 2008	Dillon Consulting SkyPower Corp.
3.3.1.2.2	Solar Reflection Assessment	July 30, 2008	RWDI SkyPower Corp.
3.3.1.2.3	Specialty Crop Report	May 29, 2008	Stantec Consulting Inc. SkyPower Corp.
3.3.1.2.5	Stage 1 and 2 Archaeological Assessment	May 2009	Fisher Archaeological Consulting SkyPower Corp.
3.3.1.2.6	Phase II Environmental Site Assessment	April 14, 2009	Jacques Whitford Limited SkyPower Corp.
3.3.1.2.7	Phase I Environmental Site Assessment	December 2, 2008	Jacques Whitford Limited SkyPower Corp.
3.3.1.3.1	Connection Cost Estimate Agreement	August 19, 2008	Hydro One Networks Inc. Skypower Corp.
3.3.1.3.2	Revised Connection Impact Assessment	May 1, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.1.3.3	Revised Connection Impact Assessment	May 1, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.1.3.6	Connection Impact Assessment	February 29, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.1.3.10	Revised Connection Impact Assessment	February 20, 2009	Hydro One Networks Inc. SkyPower Corp.
3.3.1.3.12 3.3.1.3.11	Connection Cost Estimate (Class C)	May 8, March 5, 2009	Hydro One Networks Inc. SkyPower Corp.
3.3.1.3.12	Connection Cost Estimate (Class A)	May 8, 2009	Hydro One Networks Inc. SkyPower Corp.
3.3.1.4.1 3.3.1.4.9 3.3.1.4.10 3.3.1.4.11	Agreement to Purchase Lands, as Amended and Extended	April 10, 2008 September 29, 2008 January 13, 2009 May 14, 2009	Joanne Monden SkyPower Corp.
3.3.1.5.1	Survey	Undated	Hook and Todgham SkyPower Corp.
3.3.1.5.6	Preliminary Site Plan	May 26, 2008	SunEdison SkyPower Corp.
3.3.1.5.10	Topographical Survey	Undated	Hook and Todgham SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.3.1.5.11	Graphical Rendering	Undated	Artistic Engineering SunEdison
3.3.1.6.5 5.1.1.7	Renewable Energy Standard Offer Program Contract # 13837	May 27, 2008	Ontario Power Authority SkyPower Corp.
3.3.1.7.15	Site Plan Agreement	August 21, 2009	The Corporation of the Municipality of Chatham-Kent SkyPower Corp.
3.3.1.7.2	Planning Justification Report	September 2008	Dillon Consulting SkyPower Corp.
3.3.1.7.9 3.3.1.7.10 3.3.1.7.11	Official Plan and Zoning By-Law Amendments	November 17, 2008	The Corporation of the Municipality of Chatham-Kent
3.3.1.9.1	Solar Resource Analysis	July 10, 2008	SunEdison SkyPower Corp.
5.3.3.2	Joint Venture Agreement	November 1, 2006	SolarParks Corp. SunEdison LLC
5.3.3.3	Letter Amending Agreement	November 14, 2008	SkyPower Corp. Sun Edison Canada LLC
5.3.3.4	Letter Amending Agreement	February 28, 2008	SkyPower Corp. Sun Edison Canada LLC
12.4.1.1.1	Assignment of Joint Venture Agreement to SkyPower Corp.	July 6, 2007	SkyPower Corp. SolarParks Corp.
12.2.2.2.1.1.2	Geotechnical Investigation	December 2008	Trow Associates Inc. Sun Edison
12.2.2.2.1.1.3	Graphical Lateral Loads Test Data		Sun Edison
12.2.2.2.1.1.4	Lateral Loads Load Test Data		Trow Associates Inc. Sun Edison
12.2.2.2.1.1.5	Uplift Pile Loads Test Data		Trow Associates Inc. Sun Edison
3.3.1.5.3	Site Plan Aerial Photo	September 2, 2008	
3.3.1.5.9	Tile Drains Plan	Undated	
3.3.1.3.8	Queensline Single Line Diagram	January 28, 2008	Rodan
3.3.1.3.9	Queensline Single Line Diagram 2	January 28, 2008	Rodan

Fort William First Nation

Data Room Doc. No.	Document Name	Date	Parties
3.3.2.1.1	Connection Impact Assessment	May 29, 2007	Thunder Bay Hydro SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.3.2.1.2	Connection Impact Assessment	February 18, 2007	Hydro One Networks Inc. SkyPower Corp.
3.3.2.1.3	Connection Cost Estimate	February 25, 2009	Hydro One Networks Inc. SkyPower Corp.
3.3.2.2.4	Option To Lease Lands	July 19, 2007	Fort William First Nation Development Corp. SkyPower Corp.
3.3.2.5.3 5.1.1.11	Renewable Energy Standard Offer Program Contract # 10714	September 10, 2007	Ontario Power Authority SkyPower Corp.
3.3.2.4.1	First Solar Fixed 10MW Site Plan	Undated	Sunedison LLC
3.3.2.4.2	Plan of Survey	March 22, 1999	

First Light II

Data Room Doc. No.	Document Name	Date	Parties
3.3.3.1.2	Geotechnical Assessment	February 5, 2009	Concord Engineering SkyPower Corp.
3.3.3.2.2	Preliminary Environmental Screening	November 27, 2008	Golder and Associates SkyPower Corp.
3.3.3.2.3	Phase I Environmental Site Assessment	October 30, 2008	Jacques Whitford Limited SkyPower Corp.
3.3.3.2.4	Memo on Habitat for Endangered Species	June 8, 2009	Amy Chabot SkyPower Corp.
3.3.3.2.5	Letter stating no Protected Habitat on site	July 27, 2009	Ontario Ministry of Natural Resources SkyPower Corp.
3.3.3.3.6	Connection Cost Estimate Agreement	January 23, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.3.3.8	Connection Impact Assessment	November 26, 2007	Hydro One Networks Inc. SkyPower Corp.
3.3.3.3.9	Revised Connection Impact Assessment	December 14, 2007	Hydro One Networks Inc. SkyPower Corp.
3.3.3.3.17	Study Agreement	April 12, 2007	Hydro One Networks Inc. Skypower Corp.
3.3.3.3.19	Connection Cost Estimate	June 23, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.3.3.20	Connection Cost Recovery Agreement	November 5, 2008	Hydro One Networks Inc. SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.3.3.4.3 3.3.3.4.2 3.3.3.4.5 3.3.3.4.4	Option to Purchase Lands, as Amended and Extended	May 19, 2008 October 27, 2008 November 5, 2008 January 29, 2009	Dwight Williams SkyPower Corp.
3.3.3.6.2	Survey	Undated	Hopkins Cormier and Chitty SkyPower Corp.
3.3.3.6.3	Topographical Survey	Undated	Hopkins Cormier and Chitty SkyPower Corp.
3.3.3.7.1 5.1.1.9	Renewable Energy Standard Offer Program Contract # 12886	January 8, 2008	Ontario Power Authority SkyPower Corp.
3.3.3.8.1	Letter from Municipality re: No Zoning Amendments Required	October 20, 2008	The Corporation of Township of Stone Mills SkyPower Corp.
3.3.3.8.2	Decision Severance	December 3, 2008	Township of Stone Mills Dwight Williams SkyPower Corp.
3.3.3.8.3	No Conservation Authority Permits Required	November 5, 2008	Quinte and Region Conservation Authority SkyPower Corp.
3.3.3.8.4	Special Condition met regarding severance	Aug 10, 2009	The Corporation of Township of Stone Mills Dwight and Michelle Williams
3.3.3.8.5	No Site Plan Control Required	Aug 21, 2009	The Corporation of Township of Stone Mills SkyPower Corp.
3.3.3.10.1	Solar Resource Assessment	November 10, 2008	SunEdison SkyPower Corp.
5.1.1.3	Ontario Power Authority Confirmation of Assignment of RESOP to SunE Sky First Light LP	March 3, 2008	Ontario Power Authority SkyPower Corp.
3.3.3.1.1	Topographical Survey	2008	Hopkins, Cormier & Chitty Surveying Consultants Inc.
3.3.3.6.4	Topographical Survey	2008	Hopkins, Cormier & Chitty Surveying Consultants Inc.
3.3.3.3.16	Single Line Diagram	December 4, 2007	Sunedison LLC

First Light III

This project and the assets listed below are subject to the joint venture arrangement between the Seller and Sun Edison LLC, as described in data room document no.5.3.3.2. Between the date of the Agreement and the Closing, this project and some or all of its assets may be transferred to newly-created joint venture entities that are held equally by Sun Edison and the Seller. It is anticipated that the newly-created joint venture entities for this project will be SunE Sky GP First Light III Ltd. and SunE Sky First Light III LP. Accordingly, to the extent an asset below is transferred into such joint venture entities prior to Closing,

the Seller's interest in such asset will be conveyed by the transfer of all of the Seller's interest in such entities, which will represent 50% of the ownership interest in each such joint venture entity.

Data Room Doc. No.	Document Name	Date	Parties
3.3.4.3.2	Connection Impact Assessment	April 22, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.4.3.5	Connection Cost Estimate Agreement	August 1, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.4.3.8	Connection Cost Estimate	February 12, 2009	Hydro One Networks Inc. SkyPower Corp.
3.3.4.6.1 5.1.1.10	Renewable Energy Standard Offer Program Contract # 13834	May 27, 2008	Ontario Power Authority SkyPower Corp.
3.3.4.9.1	Solar Resource Assessment	Undated	SunEdison SkyPower Corp.
5.3.3.2	Joint Venture Agreement	November 1, 2006	SolarParks Corp. SunEdison LLC
5.3.3.3	Letter Amending Agreement	November 14, 2008	SkyPower Corp. Sun Edison Canada LLC
5.3.3.4	Letter Amending Agreement	February 28, 2008	SkyPower Corp. Sun Edison Canada LLC
12.4.1.1.1	Assignment of Joint Venture Agreement to SkyPower Corp.	July 6, 2007	SkyPower Corp. SolarParks Corp.
3.3.4.3.9	Letter re System Impact Assessment Requirement	March 31, 2009	Hydro One Networks Inc.
3.3.4.5.2	Plan of Survey	May 12, [2002]	D. Ebberhardt Surveying Ltd.
3.3.4.3.3	Single Line Diagram	December 4, 2007	Sunedison LLC
	Option to Purchase Lands	To the extent settled and duly executed and delivered on or prior to Closing	SkyPower Corp. Strathcona Paper GP Inc., in its capacity as general partner of Strathcona Paper LP

Little Creek

Where an asset is indicated below to be in the name of 2172782 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172782 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.3.5.1.1	Preliminary Site Plan	August 8, 2008	SunEdison SkyPower Corp.
3.3.5.2.1	Environmental Screening Report	August 27, 2008	Golder and Associates SkyPower Corp.
3.3.5.2.2	Specialty Crop Report	January 24, 2008	Stantec Consulting Inc. SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.3.5.2.3	Phase I Environmental Site Assessment	July 14, 2008	Jacques Whitford Limited SkyPower Corp.
3.3.5.2.4	Cemeteries Search report	July 30, 2009	Advance Archaeology SkyPower Corp.
3.3.5.2.5	Solar Reflection Assessment Addendum	February 2, 2009	RWDI SkyPower Corp.
3.3.5.2.6	Solar Reflection Assessment	December 24, 2008	RWDI SkyPower Corp.
3.3.5.2.7	Stage 1,2&3 Archaeological Assessment	December 3, 2008	Advance Archaeology SkyPower Corp.
3.3.5.2.8	Letter of Clearance re Archaeological Assessment	December 4, 2008	Ontario Ministry of Culture SkyPower Corp.
3.3.5.2.9	Prime Agricultural Area Report	June 22, 2009	Stantec Consulting Inc. SkyPower Corp.
3.3.5.3.3	Connection Cost Estimate Report	June 30, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.5.3.4	Connection Impact Assessment	November 23, 2007	Hydro One Networks Inc. SkyPower Corp.
3.3.5.3.5	Revised Connection Impact Assessment	December 14, 2007	Hydro One Networks Inc. SkyPower Corp.
3.3.5.3.6	Revised Connection Impact Assessment	February 19, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.5.3.16	Connection Cost Recovery Agreement	October 9, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.5.5.3	Survey	Undated	Hopkins, Cormier and Chitty SkyPower Corp.
3.3.5.5.8	Topographical Survey	Undated	Hopkins, Cormier and Chitty SkyPower Corp.
3.3.5.6.3 5.1.1.12	Renewable Energy Standard Offer Program Contract # 12970	January 8, 2008	Ontario Power Authority SkyPower Corp.
3.3.5.6.5	RESOP Force Majeure Notice	July 27, 2009	Ontario Power Authority SkyPower Corp.
3.3.5.7.8	Official Plan and Zoning Amendment Application	December 10, 2007	Town of Greater Napanee SkyPower Corp. Greg Robinson (no longer owners of the property)
3.3.5.7.15	Little Creek Planning Justification Report	December 2008	Clark Consulting SkyPower Corp.
3.3.5.7.17	Staff Planning Report For Town of Greater Napanee	May 2009	Town of Greater Napanee IBI Group
3.3.5.9.1	Solar Resource Assessment	November 20, 2007	SunEdison SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
12.2.2.1.1.1	Geotechnical Assessment Report	December 12, 2008	Concord Engineering SkyPower Corp.
3.3.5.5.12	Site Plan	December 7, 2008	Sunedison LLC

Owned Real Property:

PIN 45113-0390(LT) and 45113-0390(LT) owned by SkyPower Corp.

PIN 45113-0396(LT) and 45113-0398(LT) owned by 2172782 Ontario Corp.

Thunder Bay Airport

Data Room Doc. No.	Document Name	Date	Parties
3.3.6.1.2 12.2.2.3.1.1.1	Geotechnical Report	December 2008	Trow Associates Inc. SunEdison
3.3.6.2.1	Stage I Archaeological and Heritage Assessment	January 15, 2009	Boreal Heritage Consulting SkyPower Corp.
3.3.6.2.3	Phase I Environmental Site Assessment	February 2009	TBT Engineering Consulting Group SkyPower Corp.
3.3.6.2.5	Preliminary Environmental Screening Report	January 2009	TBT Engineering Consulting Group SkyPower Corp.
3.3.6.2.11	Solar Reflection Assessment Report	March 30, 2009	RWDI SkyPower Corp.
3.3.6.3.2	Connection Impact Assessment	January 22, 2007	Thunder Bay Hydro SkyPower Corp
3.3.6.3.7	Connection Cost Estimate	March 27, 2009	Thunder Bay Hydro Hydro One Networks Inc. SkyPower Corp.
3.3.6.3.8	Connection Impact Assessment	December 28, 2008	Hydro One Networks Inc. SkyPower Corp.
3.3.6.3.9	Connection Cost Estimate	April 7, 2009	Hydro One Networks Inc. Thunder Bay Hydro SkyPower Corp.
3.3.6.3.10	Revised Connection Impact Assessment	October 30, 2008	Thunder Bay Hydro SkyPower Corp.
3.3.6.4.1	Bonus Consideration Agreement	February 1, 2009	SkyPower Corp. Thunder Bay International Airports Authority Inc.
3.3.6.4.2 3.3.6.4.3 3.3.6.4.4 3.3.6.4.5	Option to Lease Lands	February 1, 2009	Thunder Bay International Airports Authority Inc SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.3.6.5.2	Site Plan	October 2, 2008	SunEdison SkyPower Corp.
3.3.6.5.3	Topographical Plan	October 4, 2008	TBT Engineering Consulting Group SunEdison
3.3.6.6.3 5.1.1.6	Renewable Energy Standard Offer Program Contract # 10057	June 26, 2007	Ontario Power Authority SkyPower Corp.
3.3.6.6.5	Resop Contract Facility Amendment Letter	June 26, 2007	Ontario Power Authority SkyPower Corp.
3.3.6.6.7	RESOP Contract Amendment	July 20, 2009	Ontario Power Authority SkyPower Corp
3.3.6.7.1	Clearance letter re Archaeological Assessment	March 26, 2009	Ontario Ministry of Culture SkyPower Corp.
3.3.6.7.3	Transport Canada Aeronautical Obstruction Clearance	November 11, 2008	Transport Canada SkyPower Corp.
3.3.6.7.5	Clearance from Site Plan	December 3, 2008	City of Thunder Bay SkyPower Corp.
3.3.6.7.6	CP Rail Clearance Letter	March 13, 2009	CP Rail SkyPower Corp.
3.3.6.7.7	Industry Canada Clearance Letter	November 13, 2008	Industry Canada SkyPower Corp.
3.3.6.7.8	Clearance From Conservation Authority	November 14, 2008	Lakehead and Region Conservation Authority SkyPower Corp.
3.3.6.7.10	NavCanada Clearance letter	January 14, 2009	NavCanada SkyPower Corp.
3.3.6.7.11	Transport Canada Clearance Letter	November 18, 2008	Transport Canada SkyPower Corp.
3.3.6.9.1	Solar Resource Assessment	February 13, 2007	SunEdison SkyPower Corp.
12.2.2.2..3.1.1	Test Data (Lateral Pile Loads; Uplift Pile Loads; Graphical Lateral Loads)		Trow Associates Inc. Sun Edison
3.3.6.1.1	Site Plan	October 7, 2008	Sunedison LLC

Val Caron

Where an asset is indicated below to be in the name of 2172837 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172837 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.4.1.1.3	Connection Impact Assessment	January 27, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.1.1.4	Connection Cost Estimate	February 10, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.1.2.1 3.4.1.2.2 3.4.1.2.3 3.4.1.2.4	Option to Lease Lands, as Extended	April 10, 2008 December 5, 2008 May 19, 2009 March 27, 2009	Rockhead Quarry Limited SkyPower Corp.
12.2.3.2.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172837 Ontario Corp.
3.4.1.3.1	Site Map	March 5, 2008	
3.4.1.3.2	Survey Plan	June 14, 2006	Del Bosco Surveying Ltd.

Crosby 1

Where an asset is indicated below to be in the name of 2172844 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172844 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.4.2.1.1	Phase 1 Environmental Site Assessment	February 25, 2009	Jacques Whitford Limited SkyPower Corp.
3.4.2.1.2	Specialty Crop Report	March 11, 2009	Stantec Consulting Inc. SkyPower Corp.
3.4.2.2.5	Connection Impact Assessment	December 30, 2008	Hydro One Networks Inc. SkyPower Corp.
3.4.2.2.4	Connection Cost Estimate	Undated	Hydro One Networks Inc. SkyPower Corp.
3.4.2.3.1 3.4.2.3.2	Option to Purchase Lands, as extended	July 30, 2008 July 10, 2009	Francis Mackler SkyPower Corp.
3.4.2.4.3	Survey	Undated	Hopkins Cormier and Chitty SkyPower Corp.
12.2.3.1.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172844 Ontario Corp.
3.4.2.2.3	Schematic Plan	April 25, 2008	Rodan

Keane (Otonabee 1)

Where an asset is indicated below to be in the name of 2172843 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172843 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.4.3.1.1	Phase 1 Environmental Site Assessment	February 24, 2009	Jacques Whitford Limited SkyPower Corp.
3.4.3.1.2	Specialty Crop Report	May 5, 2009	Stantec Consulting Inc. SkyPower Corp.
3.4.3.2.5	Connection Impact Assessment	October 30, 2008	Hydro One Networks Inc. SkyPower Corp.
3.4.3.2.4	Connection Cost Estimate	Undated	Hydro One Networks Inc. SkyPower Corp.
3.4.3.3.1 3.4.3.3.2	Option to Purchase Lands, as Extended	July 11, 2008 July 31, 2009	Michael and Sandra O'Toole SkyPower Corp.
3.4.3.5.3	Boundary Survey	Undated	Hopkins Cormier and Chitty SkyPower Corp.
3.4.3.5.4	Topographical Survey	Undated	Hopkins Cormier and Chitty SkyPower Corp.
12.2.3.3.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172843 Ontario Corp.
3.4.3.2.3	Schematic Plan	March 24, 2008	Rodan

Glenarm

Where an asset is indicated below to be in the name of 2172838 Ontario Corp., 2172839 Ontario Corp. or 2172841 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of each of 2172838 Ontario Corp., 2172839 Ontario Corp. and 2172841 Ontario Corp., each a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.4.4.1.1.4	Connection Impact Assessment – Glenarm 1	January 29, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.4.1.1.6	Connection Cost Estimate– Glenarm 1	February 4, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.4.2.1.4	Connection Impact Assessment – Glenarm 2	January 29, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.4.2.1.6	Connection Cost Estimate– Glenarm 2	February 4, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.4.3.1.4	Connection Impact Assessment – Glenarm 3	January 29, 2009	Hydro One Networks Inc. SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.4.4.3.1.6	Connection Cost Estimate- Glenarm 3	February 4, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.4.1.2.1 3.4.4.1.2.2 3.4.4.2.2.1 3.4.4.2.2.2 3.4.4.3.2.1 3.4.4.3.2.2	Option to Purchase Lands, as Extended (Glenarm 1,2,3)	May 1, 2008 April 30, 2009	Peter Chow SkyPower Corp.
3.4.4.1.5.1 3.4.4.2.5.1 3.4.4.3.5.1	Phase 1 Environmental Site Assessment (Glenarm 1,2,3)	May 7, 2009	Jacques Whitford Limited SkyPower Corp.
12.2.3.4.1.1.1	Assignment and Novation Agreement for CIA - Glenarm 1	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172838 Ontario Corp.
12.2.3.4.2.1.1	Assignment and Novation Agreement for CIA - Glenarm 2	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172839 Ontario Corp.
12.2.3.4.3.1.1	Assignment and Novation Agreement for CIA - Glenarm 3	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172841 Ontario Corp.
3.4.4.1.1.3	Schematic Plan - Glenarm 1	February 20, 2008	Rodan
3.4.4.2.1.3	Schematic Plan - Glenarm 2	February 20, 2008	Rodan
3.4.4.3.1.3	Schematic Plan - Glenarm 3	April 2, 2008	Rodan

Alliston 3

Where an asset is indicated below to be in the name of 2172781 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172781 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.4.5.1.3	Connection Impact Assessment	March 12, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.5.1.5	Connection Cost Estimate	April 16, 2009	Hydro One Networks Inc. SkyPower Corp.
3.4.5.2.1	Prime Agricultural Area Report	July 10, 2009	Stantec Consulting Inc. SkyPower Corp.
3.4.5.3.1	Option to Purchase Lands	May 8, 2009	Peter Gellaty 2172781 Ontario Corp.

Blueline

Data Room Doc. No.	Document Name	Date	Parties
3.5.1.1.2	Connection Impact Assessment	February 2008	Norfolk Hydro Incorporated SkyPower Corp.
3.5.1.1.1	Single Line Diagram	Undated	Sunedison LLC

Crosby 2

Where an asset is indicated below to be in the name of 2172845 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172845 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.5.2.1.4	Connection Impact Assessment	December 30, 2008	Hydro One Networks Inc. SkyPower Corp.
12.2.4.1.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172845 Ontario Corp.
3.5.2.1.3	Schematic Plan	April 25, 2008	Rodan

Orillia 1

Where an asset is indicated below to be in the name of 2172838 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172838 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.5.3.1.4	Connection Impact Assessment	November 10, 2008	Hydro One Networks Inc. SkyPower Corp.
12.2.4.2.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172838 Ontario Corp.
3.5.3.1.3	Schematic Plan	February 19, 2008	Rodan

Orillia 2

Where an asset is indicated below to be in the name of 2172839 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172839 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.5.4.1.4	Connection Impact Assessment	November 10, 2008	Hydro One Networks Inc. SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
12.2.4.3.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172839 Ontario Corp.
3.5.4.1.3	Schematic Plan	February 19, 2008	Rodan

Otonabee 2

Where an asset is indicated below to be in the name of 2172844 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172844 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.5.5.2.4	Connection Cost Estimate	Undated	Hydro One Networks Inc. SkyPower Corp.
3.5.5.2.5	Connection Impact Assessment	October 30, 2008	Hydro One Networks Inc. SkyPower Corp.
12.2.4.4.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172844 Ontario Corp.
3.5.5.2.3	Schematic Plan	March 24, 2008	Rodan

St Mary's

Where an asset is indicated below to be in the name of 2172845 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172845 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.5.6.1.4	Connection Impact Assessment	January 30, 2009	Hydro One Networks Inc. SkyPower Corp.
3.5.6.1.5	Connection Cost Estimate	February 10, 2009	Hydro One Networks Inc. SkyPower Corp.
12.2.4.5.1.1	Assignment and Novation Agreement for CIA	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172845 Ontario Corp.
3.5.6.1.3	Schematic Plan	May 12, 2008	Rodan

Loyalist

Where an asset is indicated below to be in the name of 2172840 Ontario Corp., 2172841 Ontario Corp. or 2172842 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of each of 2172840 Ontario Corp., 2172841 Ontario Corp. and 2172842 Ontario Corp., each a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.5.8.1.2.4	Connection Impact Assessment – Loyalist 1	December 19, 2008	Hydro One Networks Inc. SkyPower Corp.
3.5.8.1.2.5	Connection Cost Estimate – Loyalist 1	Undated	Hydro One Networks Inc. SkyPower Corp.
3.5.8.2.2.4	Connection Impact Assessment – Loyalist 2	December 19, 2008	Hydro One Networks Inc. SkyPower Corp.
3.5.8.2.2.5	Connection Cost Estimate – Loyalist 2	Undated	Hydro One Networks Inc. SkyPower Corp.
3.5.8.3.2.4	Connection Impact Assessment – Loyalist 3	December 19, 2008	Hydro One Networks Inc. SkyPower Corp.
3.5.8.3.2.5	Connection Cost Estimate – Loyalist 3	Undated	Hydro One Networks Inc. SkyPower Corp.
12.2.4.6.1.1.1	Assignment and Novation Agreement for CIA – Loyalist 1	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172840 Ontario Corp.
12.2.4.6.2.1.1	Assignment and Novation Agreement for CIA – Loyalist 2	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172841 Ontario Corp.
12.2.4.6.3.1.1	Assignment and Novation Agreement for CIA – Loyalist 3	May 30, 2009	Hydro One Networks Inc. SkyPower Corp. 2172842 Ontario Corp.
3.5.8.1.2.3	Schematic Plan – Loyalist 1	March 5, 2008	Rodan
3.5.8.2.2.3	Schematic Plan – Loyalist 2	March 5, 2008	Rodan
3.5.8.3.2.3	Schematic Plan – Loyalist 3	March 5, 2008	Rodan

Alexander Solar

Where an asset is indicated below to be in the name of 2172779 Ontario Corp., SkyPower Corp.'s interest in such asset will be conveyed by the transfer of 100% of the shares of 2172779 Ontario Corp., a wholly owned subsidiary of SkyPower Corp.

Data Room Doc. No.	Document Name	Date	Parties
3.6.1.1.3	Connection Impact Assessment	February 27, 2009	Hydro One Networks Inc. 2172779 Ontario Corp.
2.6.1.1.4	Connection Cost Estimate	April 1, 2009	Hydro One Networks Inc. 2172779 Ontario Corp.

