

# Schedule "FF"

Court File No: 07-CL-6926

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

BETWEEN:

**LASALLE BUSINESS CREDIT, A DIVISION OF  
ABN AMRO BANK N.V., CANADA BRANCH**

Applicant

- and -

**GENFAST MANUFACTURING COMPANY**

Respondent

**AFFIDAVIT OF MILLY CHOW**

I, MILLY CHOW, of the City of Toronto, in the Province of Ontario, MAKE  
OATH AND SAY:

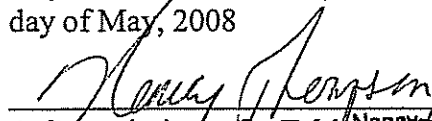
1. I am a Partner at the law firm of Blake, Cassels & Graydon LLP ("Blakes"), counsel for KPMG Inc. in its capacity as receiver of the Respondent, Genfast Manufacturing Company ("Genfast"), and as such have knowledge of the matters to which I hereinafter depose.
2. By Order of the Honourable Mr. Justice Campbell dated April 5, 2007 (the "Appointment Order"), KPMG Inc. was appointed as receiver (the "Receiver") of Genfast.
3. Pursuant to the terms of the Appointment Order, the Receiver retained Blakes to advise it with regards to the matters related to its appointment and the exercise of its duties and powers thereunder.

4. Blakes' fees and disbursements for the period from December 1, 2007 to April 30, 2008 are summarized in the invoices rendered to the Receiver (the "Invoices"). The Invoices are a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Blakes. The Invoices contain information and advice over which solicitor and client privilege is asserted. As a result, redacted copies of the Invoices are attached hereto and marked as **Exhibit "A"**. Copies of the complete Invoices have been provided to the Receiver and I am advised by the Receiver that the Receiver has reviewed the Invoices and that it considers the fees and disbursements fair and reasonable.

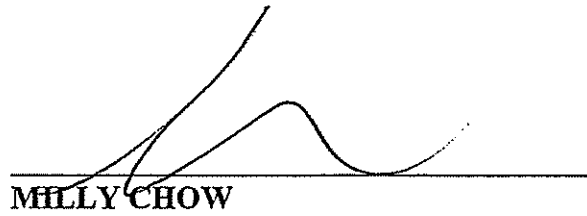
5. Attached hereto and marked as **Exhibit "B"** is a summary of the lawyers whose services are reflected on the Invoices, including year of call, hourly rate and the total fees and hours billed. This summary indicates an average hourly rate of \$468.87.

6. This affidavit is sworn in support of the Receiver's motion for, among other things, approval of its fees and disbursements and those of its legal representatives and for no other or improper purpose.

SWORN BEFORE ME at the )  
City of Toronto, this 29th )  
day of May, 2008 )



A Commissioner for Taking Affidavits )  
Nancy Ann Thompson, a )  
Commissioner, etc., City of Toronto, )  
for Blake, Cassels & Graydon LLP, )  
Barristers and Solicitors. )  
Expires June 26, 2009. )

  
MILLY CHOW

# BLAKE, CASSELS & GRAYDON LLP

BARRISTERS & SOLICITORS | PATENT & TRADE-MARK AGENTS

Box 25, Commerce Court West  
199 Bay Street  
Toronto, Ontario, Canada  
M5L 1A9  
Telephone: 416.863.2400  
Facsimile: 416.863.2653

EXHIBIT "A"

## INVOICE

Please write invoice  
number(s) on cheque.

Page: 1

KPMG Inc.  
Commerce Court West  
199 Bay Street  
Suite 3300  
P.O. Box 31  
Toronto, ON M5L 1B2  
Canada

Invoice: 1329263  
Billing Lawyer: Chow, Milly  
GST No.: R119396778  
Client: 00072396  
Matter: 000002

December 31, 2007

Attention: Nicholas Brearton

### Re: GenFast Manufacturing Company

FOR PROFESSIONAL SERVICES RENDERED  
during the period ended December 31, 2007, as  
follows:

**Total Fees** **\$ 56,524.50**

### Disbursements subject to GST

Parking	\$ 7.55
Staff Overtime	70.26
Telephone/Facsimile	3.75

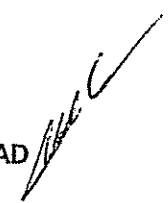
\$ 81.56

**Goods and Services Tax**

3,396.36

**Total Due in Canadian Currency**

\$ 60,002.42 CAD



#### CAD Wiring Instructions:

Canadian Imperial Bank of Commerce  
Main Branch, Commerce Court West  
Toronto, Ontario M5L 1A2  
Transit No. 00002

Swiftcode: CIBCCATT  
Beneficiary: Blake Cassels & Graydon LLP  
Account No. 000021602012  
Reference: Invoice No. 1329263

If you wish further instructions please contact Janet Randal at 416.863.3272.

Terms: Due upon receipt. Interest at the rate of 6.0% per annum will be charged on all amounts not paid within one month of delivery of this invoice.

Re: 000002. GenFast Manufacturing Company

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/07	Chow, Milly	0.2	Discussion with M. McGraw regarding outstanding issues and status.
12/03/07	McGraw, M. P.	8.5	Discussing letters to D. Boswell regarding follow-up to settlement meeting and deadline for purchase of WIP and finished goods inventory with N. Brearton; reviewing and discussing documentation regarding  ; and letters with N. Brearton; reviewing voicemail message from B. Newton regarding same; corresponding with N. Brearton and B. Newton regarding same; drafting, reviewing and revising letters and drafting e-mail message for distribution of same to N. Brearton, B. Newton and M. Chow for review; discussing distribution motion, destruction of records, letter to counsel regarding
12/04/07	Chow, Milly	0.6	Various discussions with M. McGraw regarding records and distribution issues; reviewing and e-mail to M. McGraw and N. Brearton regarding comments on same.
12/04/07	McGraw, M. P.	4.4	Corresponding with N. Brearton, B. Newton and M. Chow regarding revisions to letters to D. Boswell regarding and finished goods inventory and , reviewing revisions from N. Brearton regarding same and discussing same with N. Brearton; reviewing, revising and finalizing letters and drafting e-mail message for forwarding of same to D. Boswell; discussing issues related to  with N. Brearton and M. Chow; discussing distribution motion and approval of fees with N. Brearton and M. Chow.
12/05/07	McGraw, M. P.	1.1	Reviewing and responding to e-mail message from L. Willis regarding review of records; discussing distribution motion, approval of fees and

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
			with N. Brearton and drafting e-mail message to M. Chow regarding same; reviewing draft orders for lifting of stay from USW.
12/06/07	Chow, Milly	0.1	E-mails from M. McGraw regarding status of outstanding issues
12/06/07	Flynn, Marc	0.1	Correspondence regarding GM claim.
12/06/07	McGraw, M. P.	2.1	Discussing issues with respect to
			reviewing e-mail message from N. Brearton regarding agreement with landlord for storage of server and discussing same with N. Brearton.
12/07/07	Chow, Milly	0.3	Discussion with N. Brearton regarding outstanding matters and distribution matters; discussion with M. McGraw regarding same and and union leave order.
12/07/07	McGraw, M. P.	1.8	Discussing and status of discussions with counsel for regarding same; drafting e-mail message to D. Boswell regarding same; discussing issues , review of records and correspondence regarding server with N. Brearton; reviewing and responding to e-mail message regarding draft orders for lifting of stay from M. Starnino.
12/08/07	Flynn, Marc	2.3	
12/10/07	Chow, Milly	0.8	E-mail from M. McGraw regarding records issues; e-mail from B. Newton regarding discussion with M. McGraw regarding same; discussion with M. Flynn regarding : and reviewing e-mail regarding
12/10/07	Flynn, Marc	5.0	
12/10/07	McGraw, M. P.	5.2	Drafting e-mail message to various counsel regarding records request protocol, review of documents for various proceedings and waiver of

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
			privilege; reviewing and responding to e-mail message from B. Newton regarding sale of Magna materials for scrap and status of discussions and discussing Maynards issues regarding timing of vacating premises and discussing same with M. Chow; exchanging voicemail messages with D. Boswell regarding sale of Magna materials, status of settlement discussions and vacation of premises.
12/11/07	Chow, Milly	0.1	Discussion with M. McGraw and reviewing e-mails.
12/11/07	Flynn, Marc	0.1	Correspondence regarding
12/11/07	McGraw, M. P.	5.9	Reviewing and revising and e-mail message regarding same from M. Flynn; discussing distribution motion, issues regarding and other issues with N. Brearton.
12/12/07	Chow, Milly	0.3	Discussion with M. McGraw regarding ssues.
12/12/07	Flynn, Marc	2.7	Revising
12/12/07	McGraw, M. P.	4.7	Discussing status of distribution motion, meetings with landlord and and other issues; drafting, reviewing and revising ( , corresponding with M. Flynn regarding same and drafting e-mail message to N. Brearton, B. Newton and S. Weisz for review of same; reviewing e-mail message from B. Newton regarding
12/12/07	Weisz, Steven	0.3	E-mail with M. McGraw regarding
12/13/07	Chow, Milly	0.8	Discussion with M. McGraw; call with M. McGraw and N. Brearton regarding
12/13/07	Flynn, Marc	0.2	Correspondence; discussion with M. McGraw.
12/13/07	McGraw, M. P.	3.9	Discussing of same and auction services agreement, payment of rent and status of distribution motion; reviewing letter from landlord regarding  discussing letter with N. Brearton and participating in conference call with N. Brearton and M. Chow regarding same, response to same, letter to

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
			drafting letter to regarding letter from landlord; discussing response by and purchase of WIP and finished goods inventory with D. Boswell and N. Brearton, reviewing e-mail message from D. Boswell regarding same and drafting e-mail message to N. Brearton and B. Newton regarding same.
12/13/07	Weisz, Steven	1.0	Review and revise ; discussion with M. McGraw.
12/14/07	Chow, Milly	0.3	Reviewing and commenting on draft letter to ; e-mails regarding
12/14/07	Flynn, Marc	0.1	Correspondence.
12/14/07	McGraw, M. P.	3.3	Drafting, reviewing and revising letter to drafting e-mail message to N. Brearton and B. Newton for review of same; reviewing revisions to letter by M. Chow and discussing same with M. Chow.
12/17/07	Chow, Milly	0.1	Discussion with M. McGraw regarding
12/17/07	McGraw, M. P.	4.2	Reviewing and revising letter to and discussing same with N. Brearton; discussing response to with N. Brearton; revising and finalizing letter to and drafting e-mail message for forwarding of same; drafting e-mail message for reply to D. Boswell regarding and forwarding same to N. Brearton and B. Newton for review.
12/18/07	Chow, Milly	0.1	Discussion with M. McGraw regarding
12/18/07	Flynn, Marc	0.7	Revising
12/18/07	McGraw, M. P.	2.5	Reviewing e-mail message from counsel to and discussing same with N. Brearton; reviewing, revising and finalizing e-mail message to D. Boswell regarding : f WIP and finished goods inventory; discussing reply letter to

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
			Brearton; meeting with M. Flynn to discuss and review and revisions to same.
12/19/07	Flynn, Marc	3.4	Revising
12/19/07	McGraw, M. P.	2.3	Discussing reply letter to [redacted] with N. Brearton; drafting letter and reviewing draft with N. Brearton; revising and finalizing letter; drafting e-mail message to N. Brearton and B. Newton for review of same and forwarding copy of same; reviewing e-mail message from D. Boswell regarding [redacted]
12/19/07	Thompson, Nancy	0.3	Receiving instructions from M. Flynn; conducting corporate search for [redacted] discussion with M. Flynn.
12/20/07	Chow, Milly	0.1	Discussion with M. McGraw regarding [redacted]
12/20/07	Flynn, Marc	0.4	Revising [redacted]
12/20/07	McGraw, M. P.	1.5	Exchanging voicemail messages with N. Brearton regarding [redacted] and e-mail message from D. Boswell and discussing same with M. Chow; reviewing and revising [redacted] and discussing same with M. Flynn.
12/20/07	Weisz, Steven	0.3	Review [redacted]
12/21/07	Chow, Milly	0.8	Discussion with M. McGraw regarding [redacted]; discussion with L. Williams regarding [redacted]
12/21/07	Flynn, Marc	1.7	Revising [redacted]
12/21/07	McGraw, M. P.	5.1	Reviewing and revising [redacted] reviewing e-mail messages from M. Flynn regarding same and discussing same with M. Flynn; discussing status of [redacted] with N. Brearton, and drafting, reviewing and revising letter to M. McIntosh and J. Farber regarding same, reviewing and discussing same with N. Brearton and M. Chow and drafting e-mail message for forwarding of same; corresponding with L. Williams regarding motion returnable January 15 for distribution of funds, approval of fees and other issues, discussing [redacted]

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
			same with N. Brearton and M. Chow, corresponding with L. Williams regarding conference call with respect to same and drafting e-mail message to N. Brearton and B. Newton regarding issues for Receiver's Report and discussing same with N. Brearton.
12/21/07	Weisz, Steven	0.5	Review e-mail/revised claim against
12/22/07	Chow, Milly	0.7	Various e-mails with M. McGraw and N. Brearton regarding
12/22/07	McGraw, M. P.	3.3	Corresponding with N. Brearton and M. Chow regarding options and strategies regarding same and discussing same with N. Brearton; reviewing e-mail messages from corresponding with L. Williams, N. Brearton and M. Chow regarding conference call to discuss distribution motion; reviewing research regarding and corresponding with N. Brearton and M. Chow regarding same.
12/23/07	Chow, Milly	0.7	E-mails with N. Brearton and M. McGraw regarding
12/23/07	McGraw, M. P.	2.5	Corresponding with N. Brearton and M. Chow regarding conducting research regarding same; discussing same, correspondence regarding same and strategy moving forward with N. Brearton.
12/24/07	Chow, Milly	2.8	Discussions with N. Brearton and M. McGraw regarding reviewing and revising various e-mails regarding same.
12/24/07	McGraw, M. P.	8.6	Drafting, reviewing and revising e-mail message to A. Krausz regarding drafting, reviewing and revising e-mail message to J. Farber and M. McIntosh regarding reviewing e-mail messages from P. Shea and A. Krausz regarding drafting reply to same; reviewing e-mail message from J. Farber regarding

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
			; drafting e-mail message to J. Farber regarding results of reviewing e-mail message from P. Shea regarding ; and various correspondence and discussions with N. Brearton and M. Chow regarding
12/24/07	McGraw, M. P.	0.6	Reviewing e-mail messages from P. Shea and M. Chow with respect to and corresponding with M. Chow and N. Brearton regarding same.
12/25/07	McGraw, M. P.	0.2	Reviewing e-mail messages from P. Shea and F. Spizzirri regarding :
12/26/07	Chow, Milly	3.1	Various e-mails with P. Shea; e-mails with M. McGraw; e-mails with B. Newton and N. Brearton regarding
12/26/07	McGraw, M. P.	3.2	Reviewing e-mail messages from P. Shea, M. Chow, N. Brearton, A. Krausz and B. Newton regarding other related issues and corresponding with M. Chow, N. Brearton and B. Newton regarding same.
12/27/07	Chow, Milly	0.3	E-mails from N. Brearton; e-mails from M. McGraw; e-mails from L. Williams.
12/27/07	Flynn, Marc	4.3	Research regarding
12/27/07	McGraw, M. P.	5.6	Corresponding with N. Brearton, M. Chow, L. Williams and B. Newton regarding issues related to regarding same and discussing same with N. Brearton; reviewing and e-mails from M. Chow and L. Williams regarding same; providing instructions to M. Flynn regarding additional research, discussing same and reviewing same with M. Flynn and corresponding regarding same; meeting with M. Flynn to discuss and review and discussing same with S. Weisz; reviewing e-mail messages from A. Krausz and N. Brearton regarding interim agreement regarding
12/27/07	Weisz, Steven	1.0	Review e-mail and discussion with M. McGraw.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/07	Chow, Milly	2.4	Conference call with N. Brearton, M. McGraw, B. Newton, L. Williams regarding motion, CCAA payable and discussion with M. McGraw regarding call to F. Myers regarding same and e-mail to same.
12/28/07	Flynn, Marc	0.8	Research re:
12/28/07	McGraw, M. P.	5.3	Participating in conference call with N. Brearton, B. Newton, L. Williams and M. Chow regarding distribution motion, materials for same and issues related to same, status of issues with respect to  discussing with M. Chow, contacting F. Myers regarding same and drafting e-mail message to L. Williams and N. Brearton regarding same; meeting with M. Flynn to discuss and review (
12/31/07	Flynn, Marc	1.0	Revising .
12/31/07	McGraw, M. P.	2.0	Discussing receiver's report and overview of all issues regarding same with N. Brearton; drafting receiver's report.
12/31/07	Weisz, Steven	0.5	E-mail regarding revisions to claim against

**Total Fees for this Matter** \$ 56,524.50

<u>Matter Timekeeper Summary</u>	<u>ID</u>	<u>Hours</u>
Chow, Milly	MYC	14.6
Flynn, Marc	FLY	22.8
McGraw, M. P.	MQM	87.8
Thompson, Nancy	NAB	0.3
Weisz, Steven	SJW	3.6

**Disbursements subject to GST**

Invoice Date: December 31, 2007  
Invoice No.: 1329263

**Disbursements subject to GST**

Parking	\$ 7.55	
Staff Overtime	70.26	
Telephone/Facsimile	3.75	
		\$ 81.56

<b>Goods and Services Tax</b>		<b>3,396.36</b>
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<b>Total Due for this Matter in Canadian Currency</b>		<b>\$ 60,002.42 CAD</b>
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Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 2800, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

April 30, 2008

KPMG Inc.  
 Commerce Court West  
 199 Bay Street  
 Suite 3300  
 P.O. Box 31  
 Toronto, ON M5L 1B2  
 Canada

Invoice: 1351438  
 Billing Lawyer: Chow, Milly  
 GST No.: R119396778  
 Client: 00072396  
 Matter: 000002

Attention: Nicholas Brearton

Re: GenFast Manufacturing Company

FOR PROFESSIONAL SERVICES RENDERED during the period ended March 31, 2008, as follows:

	<b>Total Fees</b>	<b>\$ 166,666.50</b>
<b><u>Taxable Disbursement(s)</u></b>		
Computer Research	\$ 269.23	
Courier	439.00	
Duplicating	2,060.15	
Profile Report - Online	10.00	
Telephone/Facsimile	21.45	
		\$ 2,799.83
<b><u>Non-taxable Disbursement(s)</u></b>		
Court Fees	\$ 308.00	
Government Fees	8.00	
Third Party Fee - Non Taxable	301.24	
		\$ 617.24
	<b>Goods and Services Tax</b>	8,473.32
	<b>TOTAL DUE IN CANADIAN CURRENCY</b>	<b>\$ 178,556.89 CAD</b>



Invoice: 1351438  
Date: April 30, 2008  
Page: 2

Re: GenFast Manufacturing Company (000002)

Date (m/d/y)	Timekeeper	Hours	Description
12/28/07	Weisz, Steven	0.5	Review e-mail messages and revisions to claim against ; discussion with M. Flynn and M. McGraw.
01/02/08	Chow, Milly	3.0	Discussions with and e-mails with M. McGraw regarding reviewing F. Myers letter regarding same and production request; e-mails with L. Williams.
01/02/08	McGraw, M. P.	11.2	Drafting, reviewing and revising receiver's report in support of distribution motion and corresponding with N. Brearton and M. Chow regarding same; reviewing documents regarding same; exchanging voicemail messages with F. Myers regarding pension claim and document request regarding same and participating in conference call with F. Myers and L. Willis regarding same; reviewing letter from F. Myers regarding document request and corresponding with N. Brearton, B. Newton, L. Williams and M. Chow regarding same and distribution motion; reviewing e-mail message from F. Spizziri regarding inspection and corresponding with N. Brearton regarding same; corresponding with M. Chow and L. Williams regarding notice for motion.
01/03/08	Chow, Milly	1.1	Reviewing additional production requests from F. Myers regarding pension claim dispute; e-mails with P. Shea and F. Spizziri regarding landlord issues; e-mails with L. Williams regarding information request from F. Spizziri.
01/03/08	Flynn, Marc	0.1	Correspondence.
01/03/08	McGraw, M. P.	6.0	Drafting, reviewing and revising receiver's report, discussing same with N. Brearton, corresponding with M. Chow regarding same, reviewing documents regarding same and drafting e-mail message to N. Brearton and B. Newton for review of same; reviewing letters from F. Myers regarding additional request for documents and examination of Monitor and corresponding with M. Chow, N. Brearton, B. Newton and L. Williams regarding same; corresponding with N. Brearton and M. Chow regarding information requested by Utica regarding distribution motion; discussing request for documents, receiver's report, distribution motion, information for Utica, pension claim and other issues with N. Brearton; corresponding with M. Chow regarding final inspection of premises.
01/03/08	Weisz, Steven	1.0	Review e-mail M. Flynn and M. McGraw.
01/04/08	Chow, Milly	2.3	Reviewing draft report and markup of same; e-mail to N. Brearton regarding section of report; e-mails with M. McGraw regarding call to L. Williams.
01/04/08	Flynn, Marc	0.8	Revising
01/04/08	McGraw, M. P.	0.4	Reviewing and responding to e-mail messages from N. Brearton, M.

Date (m/d/y)	Timekeeper	Hours	Description
			Chow and L. Williams regarding status of distribution motion, receiver's report, other materials for motion, pension claim and other issues and reviewing voicemail message from N. Brearton regarding receiver's report.
01/05/08	Chow, Milly	3.6	Reviewing draft R&D, reserves schedules and various e-mails with B. Newton and N. Brearton regarding comments on same; e-mails and discussions with M. McGraw regarding union appeal order, landlord status issues and distribution motion/approval of fees issues; e-mail to L. Williams regarding distribution motion issues; e-mails with F. Spizziri regarding information requests.
01/05/08	McGraw, M. P.	2.0	Discussing receiver's report, distribution motion, pension claim, document request, adjournment and other issues with N. Brearton and M. Chow; corresponding with N. Brearton and M. Chow regarding same.
01/06/08	Chow, Milly	1.9	E-mails with F. Spizziri regarding distribution motion and approval of fees motion; e-mails with N. Brearton and M. McGraw regarding same; e-mails with L. Williams regarding same.
01/06/08	McGraw, M. P.	0.8	Discussing receiver's report, status of distribution motion, adjournment, approval of fees and strategies and options regarding same with N. Brearton and corresponding with N. Brearton, B. Newton and M. Chow regarding same.
01/07/08	Chow, Milly	5.2	Various e-mails from F. Spizziri regarding approval of fees and interim distribution issues; various discussions with M. McGraw and N. Brearton regarding distribution and related issues; discussion with L. Williams regarding same; discussion with S. Weisz regarding and related issues; reviewing revised draft report and marking up comments regarding same.
01/07/08	Flynn, Marc	1.5	Revision of :
01/07/08	McGraw, M. P.	8.3	Discussing with N. Brearton; meeting with N. Brearton to review, revise and draft receiver's report and discuss same; drafting, reviewing and revising receiver's report; discussing status of distribution motion, adjournment, and other issues with N. Brearton and M. Chow and reviewing e-mail messages regarding same; drafting e-mail message to N. Brearton, B. Newton and M. Chow regarding review of receiver's report and discussion of same.
01/07/08	Thompson, Nancy	3.8	Reviewing e-mail message from M. Flynn and attached ; e-mail message to M. Flynn; drafting affidavit for passing of accounts; drafting affidavit of N. Brearton for passing of Receiver's accounts; e-mail message to M. McGraw forwarding draft affidavits; reviewing accounts for privileged and/or sensitive information; discussion with M. Chow and M. McGraw regarding same.

Date (m/d/y)	Timekeeper	Hours	Description
01/07/08	Weisz, Steven	1.0	Review and revise discussion with M. Flynn and M. McGraw/M. Chow.
01/08/08	Chow, Milly	2.8	Various discussions and e-mails with N. Brearton and M. McGraw regarding Eighth Report issues, interim distribution issues and
01/08/08	McGraw, M. P.	8.0	Drafting, reviewing and revising receiver's report and discussing same with N. Brearton and M. Chow; reviewing revisions from N. Brearton, B. Newton and M. Chow; coordinating compilation of exhibits; reviewing fee affidavits and accounts and discussing same with N. Thompson; discussing
01/08/08	Thompson, Nancy	5.4	Reviewing various e-mail messages; reviewing and revising affidavit in support of passing accounts; reviewing and revising affidavit for passing Receiver's accounts; calculating amounts to be included in Receiver's report; reviewing Receiver's accounts and highlighting possible privileged information; note to M. Chow; reviewing Blakes' accounts and highlighting possible privileged information; note to M. McGraw regarding same; discussion with M. Chow regarding account for period ending December 31, 2007; e-mail message to B. Newton and N. Brearton forwarding copy of same.
01/09/08	Chow, Milly	8.0	Various discussions and e-mails with N. Brearton and M. McGraw regarding eighth report, interim distribution and related issues and ; reviewing revised draft report and comments on same; discussion with S. Weisz regarding ; e-mails to P. Shea regarding ;
01/09/08	McGraw, M. P.	7.1	Drafting, reviewing and revising receiver's report, corresponding with N. Brearton, B. Newton, L. Williams and M. Chow and discussing same with N. Brearton, B. Newton and M. Chow; reviewing schedules regarding same and compiling schedules for same; reviewing e-mail messages from M. Chow and P. Shea regarding landlord issues.
01/09/08	Thompson, Nancy	1.0	Discussion with M. McGraw; revising affidavit of M. Chow; redacting accounts; discussion with M. McGraw.
01/09/08	Weisz, Steven	0.5	Discussion with M. Chow regarding
01/10/08	Chow, Milly	8.5	Various e-mails and discussions with P. Shea regarding various discussions with N. Brearton regarding landlord issues, CCAA payables, motion issues; e-mails with F. Spizzirri and L. Williams regarding draft order issues; reviewing revised draft report and providing comments on same.
01/10/08	McGraw, M. P.	6.7	Drafting, reviewing and revising receiver's report, reviewing revisions

Date (m/d/y)	Timekeeper	Hours	Description
			from N. Brearton, B. Newton, L. Williams and M. Chow, discussing same with N. Brearton and M. Chow and corresponding regarding same; drafting Notice of Motion and discussing same with M. Chow; reviewing and revising draft order from L. Williams and discussing same with M. Chow; meeting with M. Chow to review revisions to report including ; corresponding with M. Chow regarding various issues related to report; discussing with N. Brearton; coordinating compilation of schedules for report.
01/10/08	Thompson, Nancy	0.4	Redacting accounts; discussion with M. McGraw regarding status.
01/10/08	Weisz, Steven	1.0	Discussion with M. Chow regarding strategy for motion returnable January 15 and regarding ; reviewing e-mail with counsel for
01/11/08	Chow, Milly	5.2	Various e-mails and discussions with P. Shea regarding discussions with N. Brearton regarding same; various e-mails with F. Spizziri regarding issues regarding interim distribution motion, draft order, receiver's report, approval of fees; discussion with L. Williams regarding scheduling issues regarding interim distribution.
01/11/08	McGraw, M. P.	6.3	Reviewing revisions to receiver's report from N. Brearton, L. Williams and M. Chow; meeting with N. Brearton and M. Chow to review, revise and finalize report; reviewing, revising and finalizing report, notice of motion, service list and order; corresponding with L. Williams regarding draft order and service of materials; reviewing e-mail messages from F. Spizziri and P. Shea regarding revisions to order and other issues and discussing same with M. Chow and corresponding with M. Chow, N. Brearton and L. Williams regarding same; drafting e-mail message for service of motion materials; coordinating compilation of motion record and corresponding with counsel regarding forwarding of schedules; reviewing and revising discussing same with N. Brearton, S. Weisz and M. Flynn and corresponding with N. Brearton regarding same; reviewing e-mail messages from F. Spizziri and L. Williams regarding scheduling of motion and discussing same with M. Chow.
01/11/08	Weisz, Steven	1.0	Discussing with M. Chow and M. McGraw regarding motion returnable January 15, 2008 and
01/13/08	Chow, Milly	1.0	Various e-mails with F. Spizziri regarding questions on bank debt and security; e-mails with N. Brearton regarding same related interim distribution issues.
01/14/08	Chow, Milly	2.9	Discussions with N. Brearton regarding interim distribution motion issues and e-mails with P. Shea regarding discussion with J. Farber regarding discussion with L. Williams regarding interim distribution motion timing and related issues; various e-mails from F. Spizziri; reviewing

Date (m/d/y)	Timekeeper	Hours	Description
			e-mails from L. Williams and F. Spizzirri.
01/14/08	Dube, Jim	0.2	Office conference with M. Chow regarding fee approval motion issues.
01/14/08	Litigation Services		Filed motion record with commercial court.
01/14/08	Litigation Services		Issued claim with commercial court.
01/14/08	McGraw, M. P.	5.0	Corresponding with N. Brearton regarding status of [redacted] and [redacted] and discussing same with N. Brearton; corresponding with N. Thompson regarding revisions to [redacted] reviewing revised [redacted] and discussing same with N. Thompson; co-ordinating filing of [redacted] drafting letter to H. Chaiton regarding service of [redacted] discussing same with H. Chaiton and corresponding with H. Chaiton regarding same; reviewing correspondence regarding [redacted] discussing destruction of records with M. Starnino, corresponding with M. Starnino regarding same and discussing same with N. Brearton and M. Chow including revisions to draft order; discussing revisions to draft order regarding [redacted] with M. Chow; discussing [redacted] with L. Willis and drafting e-mail message to L. Williams regarding same; reviewing e-mail messages from F. Spizzirri, L. Williams and M. Chow regarding numerous issues related to motion returnable January 16, relief sought, priority issues, approval of fees and distribution of funds and discussing same and corresponding regarding same with M. Chow; coordinating service and delivery of additional motion records; discussing and reviewing detailed Receiver's accounts with N. Brearton and discussing review of same with N. Thompson.
01/14/08	Thompson, Nancy	3.0	Receiving instructions from M. McGraw; reviewing and revising draft [redacted]; finalizing [redacted] and arranging for same to be issued; e-mail message to M. McGraw forwarding [redacted]; reviewing spreadsheet with detailed time descriptions for KPMG Inc. for privileged or sensitive information.
01/15/08	Chow, Milly	4.6	Discussions with L. Williams regarding distribution and receiver motion issues; discussions with N. Brearton regarding same; reviewing and commenting on draft order; numerous e-mails with F. Spizzirri; discussions with M. McGraw; discussions with M. Flynn regarding [redacted]; e-mails with P. Shea.
01/15/08	Flynn, Marc	1.0	Review of research file on [redacted] discussion with M. McGraw; further research re: same.
01/15/08	McGraw, M. P.	4.9	Reviewing and revising draft order, corresponding with L. Williams, M. Chow, F. Spizzirri, M. Starnino, N. Brearton, L. Willis and others regarding same and discussing same with N. Brearton and M. Chow; corresponding with L. Williams, L. Willis and M. Chow regarding [redacted]

Date (m/d/y)	Timekeeper	Hours	Description
			endorsement with respect to _____ and discussing same with M. Chow; reviewing detailed Receiver's accounts with N. Brearton and N. Thompson and providing instructions to N. Thompson regarding review of same and discussing same with M. Chow; discussing review of records with M. Starnino and N. Brearton; corresponding with F. Spizziri regarding timetable for review of Receiver's accounts; preparing submissions for attendance on motion returnable January 16; reviewing e-mail messages from L. Williams, F. Spizziri and M. Chow regarding adjournment of motion and revisions to draft order.
01/15/08	Thompson, Nancy	4.7	Reviewing the Receiver's time entries and highlighting privileged or confidential information.
01/15/08	Weisz, Steven	0.2	Review _____ and e-mail with counsel for
01/16/08	Chow, Milly	2.9	Various e-mails with L. Williams and L Willis regarding distribution/receiver's motion draft order issues; attending court motion; discussions with N. Brearton regarding various outstanding matters and status and go forward plan; e-mails with M. Flynn regarding caselaw regarding occupancy.
01/16/08	Flynn, Marc	1.5	Review of _____
01/16/08	McGraw, M. P.	5.5	Preparing for attendance on motion; corresponding with L. Williams, F. Spizziri and M. Chow regarding revisions to and finalization of draft order and endorsement; attending at Court on motion; drafting endorsement and corresponding with L. Williams regarding same and discussing same with M. Chow; discussing Receiver's detailed accounts with N. Thompson and reviewing voicemail message from N. Brearton regarding same; reviewing e-mail message from N. Brearton regarding _____; reviewing final version of order and corresponding with L. Williams regarding same.
01/16/08	Thompson, Nancy	3.0	Reviewing time descriptions provided by KPMG and redacting privileged or sensitive information.
01/17/08	Chow, Milly	0.5	Reviewing e-mail and caselaw regarding _____ e-mails to M. Flynn regarding same; discussion with N. Brearton regarding _____
01/17/08	Flynn, Marc	0.4	Review of _____
01/17/08	McGraw, M. P.	2.0	Corresponding with L. Williams regarding revisions to and finalization of distribution order and endorsement; reviewing, revising and finalizing same and drafting letter to Justice Campbell for approval of same; co-ordinating filing with Justice Campbell; corresponding with L. Williams regarding status of same; reviewing e-mail message from N. Brearton regarding _____; discussing same and potential _____ with N. Brearton; reviewing memo regarding review of Receiver's accounts from N. Thompson, drafting

Date (m/d/y)	Timekeeper	Hours	Description
			e-mail message to N. Brearton regarding same and discussing same with N. Brearton.
01/17/08	Thompson, Nancy	3.2	Reviewing time descriptions provided by KPMG and redacting privileged or sensitive information; memorandum to M. McGraw regarding status of review and outstanding time descriptions.
01/18/08	Chow, Milly	2.6	Various discussions with N. Brearton regarding CCAA payables issue, ; reviewing Monitor's draft third report regarding CCAA payables issues and marking up same with comments and comments from Receiver; reviewing letter from L. Willis; e-mails to S. Kukulwicz and L. Williams regarding CCAA payables.
01/18/08	McGraw, M. P.	3.4	Reviewing detailed Receiver's accounts for privilege and discussing same with M. Chow; reviewing e-mail message from N. Brearton regarding additional accounts; reviewing e-mail messages from counsel regarding CCAA payables motion and pension dispute; discussing status of motion, CCAA payables, pension dispute, landlord issues and other issues with M. Chow; reviewing voicemail message from D. Boswell.
01/21/08	Chow, Milly	1.7	E-mails from L. Willis regarding pension issues; e-mails with L. Williams, S. Kukulwicz regarding CCAA payables and pension issues; discussions with N. Brearton regarding same; discussion with J. Dietrich of FMC regarding same; discussion with S. Kukulwicz and J. Dietrich; discussion with L. Williams; reviewing draft letter from monitor to F. Myers and call to N. Brearton regarding comments on same.
01/21/08	McGraw, M. P.	3.4	Reviewing detailed Receiver's accounts for privilege, discussing same with N. Brearton and N. Thompson and drafting letters to F. Spizziri and Justice Campbell for delivery of same; discussing status of order and endorsement with N. Brearton; corresponding with H. Chaiton regarding status of acceptance of service of GM Claim; discussing status of Magna settlement discussions with N. Brearton and contacting D. Boswell regarding same; reviewing document requests from F. Myers regarding pension claim, proof of claim and disallowance and discussing same with N. Brearton; reviewing e-mail messages regarding motion and reserve regarding CCAA payables.
01/21/08	Thompson, Nancy	3.2	Reviewing additional time descriptions provided by the Receiver for privileged information; reviewing Receiver's time descriptions; discussion with M. McGraw.
01/22/08	Chow, Milly	3.2	Various e-mails with S. Kukulwicz and J. Dietrich regarding monitor's CCAA payables motion; reviewing draft order and comments on same; reviewing motion materials; discussions with L Williams; discussions and e-mails with N. Brearton; e-mails to S. Kukulwicz regarding comments on monitor's letter to F. Myers regarding pension administrator requests for information; reviewing e-mails from L. Willis.

Date (m/d/y)	Timekeeper	Hours	Description
01/22/08	Leddy, Chad	2.5	Researching case law on _____, as instructed by M. McGraw.
01/22/08	McGraw, M. P.	4.2	Corresponding with N. Brearton and L. Williams regarding status of distribution order and endorsement and contacting office of Justice Campbell regarding same; reviewing document requests from F. Myers regarding _____ and discussing same with M. Chow; discussing _____ by Monitor and service of order regarding same with M. Chow; reviewing, revising and finalizing letters to F. Spizzirri and Justice Campbell for delivery of detailed Receiver's accounts; exchanging voicemail messages with D. Boswell regarding _____; discussing status with N. Brearton and _____
01/23/08	Chow, Milly	0.9	E-mails with S. Kukulwicz regarding service issues and draft order; discussion with N. Brearton.
01/23/08	Leddy, Chad	0.2	Discussing findings of research into case law on question of _____ as instructed by M. McGraw.
01/23/08	McGraw, M. P.	1.3	Reviewing and responding to voicemail message from D. Boswell regarding Magna settlement discussions; drafting e-mail message to F. Spizzirri regarding booking of 9:30 chambers appointment for setting of timetable regarding approval of fees and corresponding with F. Spizzirri regarding same; coordinating review of dates with Commercial List office; discussing status of distribution order and motion by Monitor with N. Brearton; drafting e-mail message to N. Brearton and L. Williams for forwarding of order and endorsement; reviewing Reasons of Justice Campbell on priority motion and discussing same with M. Chow and drafting e-mail message for forwarding of same to N. Brearton; discussing case law regarding approval of Receiver's fees with C. Leddy.
01/24/08	Chow, Milly	1.2	Various e-mails with S. Kukulwicz, N. Brearton and B. Newton regarding landlord CCAA payables numbers; discussion with P. Shea regarding same; e-mails to same; discussion with R. Morawetz.
01/24/08	McGraw, M. P.	0.7	Exchanging voicemail messages with D. Boswell regarding Magna settlement discussions; drafting 9:30 a.m. appointment request form for appearance on February 19 for approval of Receiver's fees, reviewing voicemail message from Commercial List regarding same and drafting e-mail message to F. Spizzirri and other counsel confirming same; reviewing e-mail messages from counsel regarding Monitor's motion returnable January 25, reviewing letter from Justice Campbell regarding submission of Receiver's detailed accounts.
01/25/08	Chow, Milly	4.6	Attending CCAA payables motion; discussions and e-mails with N. Brearton; revising letter to post FA creditors; various e-mails with S. _____

Date (m/d/y)	Timekeeper	Hours	Description
			Kukulwicz, P. Shea and L. Williams.
01/25/08	McGraw, M. P.	1.0	Discussing status of Magna settlement discussions and potential terms of same with D. Boswell and drafting e-mail message to N. Brearton, L. Williams and M. Chow regarding status of same; reviewing letter from Justice Campbell regarding approval of fees and drafting e-mail message for forwarding and discussion of same to N. Brearton and M. Chow; corresponding with M. Chow regarding various issues for motion returnable January 25 and discussing motion with M. Chow.
01/28/08	Chow, Milly	0.3	Letter from J. Farber regarding Maynards; discussion with N. Brearton regarding same; reviewing revised draft order regarding CCAA payables.
01/28/08	McGraw, M. P.	0.4	Corresponding with L. Williams regarding affidavit in support of counsel's fees for Receiver and Bank's position on fees; drafting e-mail message to H. Chaiton regarding acceptance of service of GM claim.
01/29/08	Chow, Milly	1.7	Discussion with N. Brearton regarding discussion with J. Farber regarding his letter; discussion with B. Newton and reviewing
01/30/08	Chow, Milly	0.2	Discussion with M. McGraw regarding various issues including ; discussion with N. Brearton regarding ; discussion with M. McGraw regarding
01/30/08	McGraw, M. P.	3.0	Discussing status of records request by F. Myers and with N. Brearton and M. Chow; contacting H. Chaiton regarding : and corresponding with H. Chaiton regarding same; discussing with N. Thompson; contacting D. Boswell regarding participating in conference call with N. Brearton and M. Chow regarding letter to J. Farber regarding issues regarding drafting, reviewing and revising letter, reviewing schedules regarding same.
01/30/08	Thompson, Nancy	0.3	Discussion with M. McGraw; making inquiries for service in
01/31/08	Chow, Milly	0.1	Reviewing draft letter to and comments to M. McGraw regarding same.
01/31/08	McGraw, M. P.	3.7	Meeting with M. Chow to review and revise letter to J. Farber regarding ; drafting e-mail messages for forwarding of letter and schedules to N. Brearton and B. Newton; discussing same with N. Brearton, B. Newton and M. Chow, reviewing schedules from B. Newton and reviewing revisions to letter from B. Newton and M. Chow; corresponding with N. Thompson regarding

Date (m/d/y)	Timekeeper	Hours	Description
			and contacting N. Brearton regarding same.
02/01/08	McGraw, M. P.	0.4	Reviewing and responding to e.mail message from H. Chaiton regarding acceptance of service of GM Statement of Claim and establishment of timetable for conduct of action and corresponding with N. Brearton regarding same.
02/04/08	Chow, Milly	0.1	Discussion with M. McGraw; reviewing revised letter to
02/04/08	McGraw, M. P.	2.8	Discussing revisions to draft letter to J. Farber regarding issues with N. Brearton; reviewing and revising letter and drafting e.mail message to N. Brearton and B. Newton for review of same; discussing revisions with N. Brearton; drafting, reviewing and revising letters and drafting e.mail message to N. Brearton for review of same; discussing timetable for with N. Brearton and S. Weisz, contacting H. Chaiton regarding same and drafting e.mail message to H. Chaiton regarding same; discussing status of with N. Brearton, contacting D. Boswell regarding same and drafting e.mail message to D. Boswell regarding same.
02/04/08	Weisz, Steven	0.2	Discussion with M. McGraw regarding
02/05/08	Chow, Milly	0.2	Discussions with M. McGraw regarding and letters to J. Farber.
02/05/08	McGraw, M. P.	4.2	Drafting, reviewing and reiving letters to J. Farber regarding outstanding issues reviewing revisions to same from M. Chow and discussing, reviewing and revising same with N. Brearton; drafting e.mail message to N. Brearton for review and reviewing documents regarding same; corresponding with H. Chaiton regarding timetable for and discussing same with H. Chaiton; reviewing application by USW for grievance hearing.
02/06/08	Chow, Milly	0.3	Various discussions and e-mails with M. McGraw regarding and J. Farber's questions/issues.
02/06/08	McGraw, M. P.	1.0	Reviewing voicemail message from N. Brearton regarding revisions to letters to J. Farber regarding ; reviewing revisions to letters from M. Chow and discussing same with M. Chow; revising and finalizing letters and drafting e.mail messages for forwarding of same; reviewing e.mail message from J. Farber regarding letters and additional information; discussing additional information with J. Farber, and required information; drafting e.mail message to N. Brearton regarding same.
02/07/08	Chow, Milly	0.2	Discussion with M. McGraw regarding USW grievance and general status regarding
02/07/08	McGraw, M. P.	5.7	Drafting, reviewing and revising response to e.mail message from J. Farber requesting additional information and responding to issues , reviewing documents regarding same; discussing same with N. Brearton; drafting e.mail message to

Date (m/d/y)	Timekeeper	Hours	Description
			N. Brearton regarding timetable for ..., exchanging voicemail messages with N. Brearton regarding same; discussing USW grievance, potential response to same and strategy moving forward with N. Brearton.
02/08/08	Chow, Milly	0.3	E-mails with N. Brearton regarding F. Spizzirri proposal regarding fees and discussion with M. McGraw regarding fees approval,
02/08/08	McGraw, M. P.	2.5	Reviewing application materials for USW grievance and discussing same and potential response to same with N. Brearton; drafting e.mail message to L. Williams regarding response to grievance and corresponding with L. Williams regarding same; contacting D. Boswell regarding ; discussing timetable for with N. Brearton and S. Weisz and drafting e.mail message to H. Chaiton regarding same; discussing status of records for with N. Brearton.
02/08/08	Weisz, Steven	0.2	Discussion with M. McGraw regarding review e-mail to counsel for
02/11/08	Chow, Milly	0.1	Discussion with M. McGraw regarding USW proceedings; proposed Sivaco settlement.
02/11/08	McGraw, M. P.	2.9	Discussing USW grievance, process for same and discussions with Labour Management Services regarding same with N. Brearton; contacting J. Beeho and discussing same with S. Weisz; discussing appointment of arbitrator and process regarding same with Labour Management Services; reviewing USW application materials; discussing letter settling out Receiver's position with N. Brearton and S. Weisz; reviewing e.mail message from B. Newton regarding summaries and back-up regarding and discussing same with N. Brearton; discussing and 9:30 appointment regarding fees approval returnable February 19 with L. Williams; discussing fees approval motion with N. Brearton and M. Chow; reviewing voicemail message from B. Newton regarding and contacting B. Newton regarding same.
02/11/08	Weisz, Steven	0.3	Discussion with M. McGraw regarding
02/12/08	Beeho, Jason	1.5	Reviewing documents concerning union grievance and related employer application; review and mark-up of draft letter prepared by M. McGraw; discussing and draft letter with M. McGraw.
02/12/08	Chow, Milly	0.2	Discussions with M. McGraw regarding USW and fees approval issues.
02/12/08	McGraw, M. P.	5.4	Drafting, reviewing, revising and finalizing letter regarding USW application and grievance and position regarding same; meeting with

Date (m/d/y)	Timekeeper	Hours Description
		<p>J. Beeho regarding application and grievance and review of materials; discussing same with N. Brearton and J. Beeho and revisions to letter and reviewing documents regarding same; , with B. Newton; discussing appointment for approval of fees with N. Brearton; reviewing voicemail message from L. Williams regarding approval of fees and USW letter; reviewing e.mail messages from J. Farber regarding ; and requests for additional information regarding same and corresponding with M. Chow, N. Brearton and B. Newton regarding same.</p>
02/13/08	Chow, Milly	0.1 Reviewing various e-mails regarding USW, fees approval issues; e-mail with S. Kukulwicz regarding fee approval motion.
02/13/08	McGraw, M. P.	2.5 Finalizing letter regarding USW grievance and application and drafting e.mail message for forwarding of same; reviewing draft e.mail message from L. Williams regarding ; and responding to same; corresponding with L. Williams regarding and discussing same with N. Brearton and M. Chow; reviewing e.mail messages from B. Newton regarding ; drafting e.mail message to F. Spizziri regarding 9:30 a.m. Chambers appointment on February 19 for approval of fees and position regarding same and discussing same with N. Brearton and M. Chow; reviewing e.mail message from F. Spizziri regarding same.
02/14/08	Chow, Milly	0.1 Reviewing various e-mails and discussions with M. McGraw
02/14/08	McGraw, M. P.	4.6 Reviewing documentation with respect to with N. Brearton and B. Newton and discussing same and response to J. Farber with N. Brearton; drafting, reviewing and revising e.mail message to J. Farber regarding same and reviewing response from J. Farber regarding same; reviewing e.mail messages from F. Spizziri and L. Williams regarding allocation of costs and position on 9:30 appointment regarding approval of costs and discussing same with N. Brearton and discussing with N. Brearton, B. Newton and M. Chow.
02/15/08	McGraw, M. P.	2.0 Reviewing and responding to email message from F. Spizziri regarding attendance on 9:30 regarding fees, discussing proposed timetable with N. Brearton and corresponding with F. Spizziri regarding attendance; drafting, reviewing and revising Order for approval of fees and drafting e.mail message for forwarding of same to interested parties for review; corresponding with L. Williams regarding attendance on 9:30 appointment and ; and discussing same with M. Chow; discussing status of with N. Brearton, contacting D. Boswell regarding same and drafting e.mail message to D. Boswell regarding same and ; discussing status of with J. Stam and N. Brearton.

Date (m/d/y)	Timekeeper	Hours	Description
02/16/08	McGraw, M. P.	0.6	Corresponding with M. Chow regarding attendance on 9:30 a.m. appointment on February 19 to approve fees and e.mail messages from F. Spizziri and S. Kukulowicz regarding same; reviewing and responding to e.mail messages from F. Spizziri regarding same.
02/18/08	Chow, Milly	0.2	E-mails with N. Brearton and M. McGraw regarding proposal from F. Spizziri.
02/18/08	McGraw, M. P.	1.5	Corresponding with F. Spizziri and S. Kukulowicz regarding conference call to discuss approval of fees and motion returnable February 19 regarding same; participating in conference call with F. Spizziri and S. Kukulowicz regarding same and ; corresponding with M. Chow and N. Brearton regarding same, ; reviewing e.mail message from L. Williams regarding same.
02/19/08	Chow, Milly	0.5	E-mails and discussions with M. McGraw.
02/19/08	McGraw, M. P.	4.8	Attending at Court on 9:30 a.m. appointment for approval of Receiver's fees; preparing for attendance; attending at Commercial List office to have Order issued and entered; drafting e.mail message for distribution of Order; discussing status of and potential 9:30 a.m. appointment regarding same with D. Boswell and drafting e.mail message to N. Brearton regarding same; corresponding with J. Stam regarding ; reviewing correspondence from J. Farber regarding and drafting e.mail message to N. Brearton regarding same and analysis of same.
02/20/08	McGraw, M. P.	2.4	Drafting e.mail message to J. Stam regarding discussing allocation of costs, respect to same with N. Brearton; discussing letter regarding CCAA payables with B. Newton and corresponding with Monitor's counsel regarding same.
02/21/08	McGraw, M. P.	0.4	Reviewing e.mail message from J. Stam regarding discussing options and strategies with respect to : with N. Brearton.
02/22/08	McGraw, M. P.	1.4	Drafting response to J. Farber regarding and discussing and reviewing same with N. Brearton; discussing payment of fees and motion for approval of same and allocation with N. Brearton.
02/25/08	McGraw, M. P.	2.5	Discussing letters to counsel for with N. Brearton; reviewing schedules and drafting letter to counsel for , discussing correspondence regarding records for pension claim with N. Brearton.

Date (m/d/y)	Timekeeper	Hours	Description
02/26/08	McGraw, M. P.	4.0	Drafting, reviewing and revising letter to J. Farber regarding ; analysis of same and reviewing e.mail messages from B. Newton regarding schedules in support of letter regarding ; corresponding with B. Newton regarding same, discussing same and revisions to schedules with B. Newton and reviewing revised schedules; drafting e.mail message to D. Boswell regarding booking of 9:30 a.m. appointment regarding ; discussing same with D. Boswell and drafting e.mail message to N. Brearton regarding status of  discussing with N. correspondence regarding records and Brearton.
02/27/08	Chow, Milly	1.0	Various discussions with M. McGraw and reviewing letters regarding
02/27/08	McGraw, M. P.	5.0	
02/28/08	Chow, Milly	0.1	Discussion with M. McGraw regarding
02/28/08	McGraw, M. P.	0.5	Reviewing e.mail messages from M. Chow regarding revisions to letters to reviewing  meeting with C. Leddy to provide instructions regarding research related to reviewing and responding to voicemail message from B. Newton regarding revisions to letters.
02/29/08	McGraw, M. P.	1.8	Reviewing and revising letters from N. Brearton regarding requests for records and documents and discussing and revising same with B. Newton; discussing with B. Newton; drafting e.mail message to H. Chaiton regarding timetable for
03/03/08	McGraw, M. P.	3.7	Reviewing and revising letters regarding review of records, discussing same with N. Brearton and reviewing voicemail message from B. Newton regarding same; discussing with N. Brearton; discussing letters regarding and letters regarding records with L. Williams.
03/04/08	McGraw, M. P.	3.3	Drafting, reviewing and revising letters to F. Myers and others

Date (m/d/y)	Timekeeper	Hours	Description
			regarding review of records, discussing same with B. Newton, drafting e.mail message to N. Brearton and B. Newton regarding same and corresponding with N. Brearton and B. Newton regarding same; reviewing from B. Newton, discussing same with B. Newton and corresponding with N. Brearton and B. Newton regarding same; discussing research regarding
03/05/08	McGraw, M. P.	2.8	Drafting, reviewing, revising and finalizing letter regarding Genfast records for various counsel, drafting e.mail message for forwarding of same to B. Newton and corresponding with B. Newton regarding same; drafting e.mail message to L. Williams for forwarding of and corresponding with N. Brearton regarding same; discussing letters regarding records with N. Brearton and B. Newton.
03/07/08	Chow, Milly	0.2	Reviewing ; discussions with M. McGraw regarding same.
03/07/08	Leddy, Chad	2.0	Reviewing case law and reviewing
03/07/08	McGraw, M. P.	1.2	Revising and finalizing letter to F. Myers for forwarding of CD containing records; corresponding with B. Newton regarding same and letter to numerous counsel regarding records; reviewing e.mail message from H. Chaiton regarding status of GM's Statement of Defence and timetable and drafting e.mail message to N. Brearton regarding same and suggested options regarding same.
03/10/08	Leddy, Chad	3.0	Drafting email reporting conclusions from review of case law on question of as instructed by M. McGraw.
03/10/08	McGraw, M. P.	1.8	Discussing response to counsel for with N. Brearton and drafting e.mail message to H. Chaiton regarding same; discussing resolution of with N. Brearton; meeting with C. Leddy to review and discuss research regarding additional research regarding same and reviewing law regarding same.
03/11/08	McGraw, M. P.	5.2	Reviewing and responding to e.mail message from H. Chaiton regarding service of case law regarding reviewing and drafting e.mail message to N. Bearton and B. Newton regarding same and review of same; discussing with B. Newton; discussing meeting with with N. Brearton including position regarding potential settlement with landlord and Maynards, Magna counter-offer, Utica Lease One and Lease Two and allocation of costs, motion regarding same and other

Date (m/d/y)	Timekeeper	Hours	Description
			issues for Receiver's Report, and other issues.
03/12/08	Chow, Milly	0.1	Emails with M. McGraw.
03/12/08	McGraw, M. P.	4.3	Reviewing discussing same with N. Brearton; discussing with H. Chaiton and contacting N. Brearton regarding same; corresponding with H. Chaiton regarding same; reviewing and responding to e.mail message from M. Chow regarding and status of all outstanding issues and meeting with N. Brearton and
03/13/08	McGraw, M. P.	1.6	Reviewing discussing same and strategy and options moving forward regarding same and documentary discovery with N. Brearton; reviewing and revising letters regarding and discussing same with N. Brearton; discussing motion for allocation of costs and with N. Brearton.
03/14/08	Flynn, Marc	0.4	Review of
03/14/08	McGraw, M. P.	2.2	Reviewing discussing same with M. Flynn and providing instructions for research and review of law and facts regarding same; revising and drafting e.mail message to L. Williams for review of same and discussion of strategy moving forward regarding same and coordination of motion for allocation of costs and ; exchanging voicemail messages with N. Brearton regarding documentary discovery in and Report regarding same.
03/17/08	Flynn, Marc	0.1	Review of e-mail correspondence.
03/17/08	McGraw, M. P.	1.7	Discussing documentary discovery and timetable regarding same, Receiver's Report and and other issues with N. Brearton; finalizing and drafting e.mail message for forwarding of same to J. Farber and exchanging voicemail messages with J. Farber; contacting H. Chaiton regarding timetable for
03/17/08	Weisz, Steven	0.2	E-mail with M. Flynn/M. McGraw regarding
03/18/08	Chow, Milly	0.4	Discussions with M. McGraw regarding
03/18/08	Flynn, Marc	0.2	Review of e-mail correspondence.
03/18/08	McGraw, M. P.	3.0	Discussing timetable, issues related to ( research regarding same, documentary discovery, meeting regarding same and research and other issues related to with N. Brearton; discussing with H. Chaiton and drafting e.mail message to H. Chaiton

Date (m/d/y)	Timekeeper	Hours	Description
			regarding proposed timetable; meeting with M. Chow to discuss meeting with GM and issues related to discussing research related to and research related to with M. Flynn and providing instructions regarding same; corresponding with M. Chow regarding meeting with regarding same and review of research and documents.
03/18/08	Weisz, Steven	0.1	E-mail with counsel for GM.
03/19/08	Flynn, Marc	1.0	Review of e-mail correspondence and review of memorandum re:
03/19/08	McGraw, M. P.	1.3	Corresponding with N. Brearton, S. Weisz, M. Chow and M. Flynn regarding review of research and documentation regarding
03/19/08	Weisz, Steven	0.2	E-mail regarding meeting with
03/20/08	McGraw, M. P.	0.3	Corresponding with M. Chow, S. Weisz, N. Brearton and M. Flynn regarding
03/20/08	Weisz, Steven	0.4	E-mail regarding
03/24/08	McGraw, M. P.	2.7	Reviewing letter from arbitrator regarding fees for arbitration, corresponding with N. Brearton regarding same, contacting J. Beeho regarding same and discussing same and proposed response with N. Brearton and M. Chow; discussing with S. Weisz and reviewing pleadings regarding same; discussing Receiver's Report and with N. Brearton; reviewing precedent Report regarding same; discussing and other issues with N. Brearton.
03/24/08	Weisz, Steven	0.5	Review memo and , discussion with M. McGraw regarding
03/25/08	Flynn, Marc	1.6	Review of ; meeting and discussion with M. McGraw re: same.
03/25/08	McGraw, M. P.	6.4	Drafting, reviewing and revising letter to arbitrator regarding arbitrator's fees and drafting e.mail message for forwarding of same; reviewing memo from M. Flynn and reviewing pleadings regarding same; meeting with M. Flynn to discuss and review and memo and discussing same with S. Weisz.
03/26/08	Beeho, Jason	0.1	Exchange of voice-mail with M. McGraw regarding labour issue.
03/26/08	McGraw, M. P.	4.5	Reviewing pleadings for and memo from M. Flynn regarding same and analyzing ; discussing meetings with N. Brearton and regarding same with N. Brearton and corresponding with S. Weisz and M. Flynn regarding same; discussing Receiver's Report in support of allocation of costs and approval of fees with N. Brearton;



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 Date: April 30, 2008  
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Date (m/d/y)	Timekeeper	Hours	Description
			drafting Report.
03/26/08	Weisz, Steven	0.1	Review e-mail from M. McGraw regarding
03/27/08	McGraw, M. P.	3.3	Drafting Receiver's Report in support of motion for allocation of costs and approval of fees; reviewing documents regarding same.
03/28/08	Chow, Milly	0.4	Discussion with M. McGraw regarding allocation issues and
03/28/08	McGraw, M. P.	5.9	Drafting Receiver's Report and reviewing documents regarding same.
03/31/08	Flynn, Marc	3.8	Review of memorandum re: ; meeting with M. McGraw; meeting with S. Weisz; reviewing file re: set-off claims.
03/31/08	McGraw, M. P.	3.5	Meeting with S. Weisz and M. Flynn to discuss law regarding same and moving forward; drafting Receiver's Report in support of motion for allocation of costs and payment of fees.
03/31/08	Weisz, Steven	2.5	Review pleadings; memo of M. Flynn; meeting with M. Flynn/M McGraw to discuss
<b>Total Fees for this Matter</b>			<b>\$ 166,666.50</b>

Matter Timekeeper Summary	ID	Hours
Beeho, Jason	JHB	1.6
Chow, Milly	MYC	74.5
Dube, Jim	JPD	0.2
Flynn, Marc	FLY	12.4
Leddy, Chad	HAD	7.7
McGraw, M. P.	MQM	212.9
Thompson, Nancy	NAB	28.0
Weisz, Steven	SJW	9.9

**Taxable Disbursement(s)**

Computer Research	\$ 269.23
Courier	439.00
Duplicating	2,060.15
Profile Report - Online	10.00
Telephone/Facsimile	21.45

**\$ 2,799.83**

**Non-taxable Disbursement(s)**

Court Fees	\$ 308.00
Government Fees	8.00



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Third Party Fee - Non Taxable

301.24

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\$ 617.24

Goods and Services Tax

8,473.32

**Total Due for this Matter in Canadian Currency**

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**\$ 178,556.89 CAD**







Blake, Cassels & Graydon LLP  
 Barristers & Solicitors  
 Patent & Trade-mark Agents  
 199 Bay Street  
 Suite 2800, Commerce Court West  
 Toronto ON M5L 1A9 Canada  
 Tel: 416-863-2400 Fax: 416-863-2653

**INVOICE**

Please write invoice number(s) on cheque

May 27, 2008

KPMG Inc.  
 Commerce Court West  
 199 Bay Street  
 Suite 3300  
 P.O. Box 31  
 Toronto, ON M5L 1B2  
 Canada

Invoice: 1354460  
 Billing Lawyer: Chow, Milly  
 GST No.: R119396778  
 Client: 00072396  
 Matter: 000002

Attention: Nicholas Brearton

Re: GenFast Manufacturing Company

FOR PROFESSIONAL SERVICES RENDERED during the period ended April 30, 2008, as follows:

	<b>Total Fees</b>	<b>\$ 16,593.00</b>
<u><b>Taxable Disbursement(s)</b></u>		
Computer Research	\$ 356.87	
Duplicating	4.75	
		<hr/> \$ 361.62
	<b>Goods and Services Tax</b>	<b>847.73</b>
		<hr/> <b>\$ 17,802.35 CAD</b>
	<b>TOTAL DUE IN CANADIAN CURRENCY</b>	

*mp*

Re: **GenFast Manufacturing Company (000002)**

Date (m/d/y)	Timekeeper	Hours	Description
04/01/08	Chow, Milly	0.1	Discussion with M. McGraw.
04/01/08	Flynn, Marc	2.0	Research re:
04/01/08	McGraw, M. P.	3.0	Drafting, reviewing and revising Receiver's Report; discussing Receiver's Report, allocation of fees, and other issues with N. Brearton.
04/02/08	Flynn, Marc	2.3	Research and meeting with M. McGraw re:
04/02/08	Forgie, Jeremy	0.3	Meeting with C. Helbronner regarding position of trustee in bankruptcy on PBGF declaration.
04/02/08	Helbronner, Caroline	0.8	Telephone call from M. McGraw regarding pension issues; investigating same and responding.
04/02/08	McGraw, M. P.	3.0	Drafting, reviewing and revising Receiver's Report; discussing allocation of fees and costs with B. Newton; meeting with M. Flynn to discuss and review case law and research and discussing same with M. Chow and drafting e.mail message to N. Brearton regarding same.
04/03/08	Chow, Milly	0.3	Discussion with M. McGraw regarding status of various outstanding matters and upcoming proposed motions.
04/03/08	McGraw, M. P.	4.5	Drafting, reviewing and revising Receiver's Report; reviewing R&D Statement and exchanging voicemail messages with B. Newton regarding R&D Statement and allocation; discussing status of motion and motion materials for approval of allocation and payment of Lease Two proceeds.
04/04/08	Chow, Milly	0.2	Discussion with M. McGraw regarding allocation and upcoming motion issues.
04/04/08	McGraw, M. P.	2.0	Drafting, reviewing and revising Receiver's Report; exchanging voicemail messages with B. Newton regarding same and allocation schedules; reviewing e.mail message from B. Newton including allocation schedules; discussing same with M. Chow; drafting e.mail message to N. Brearton regarding discussions with L. Williams and motion regarding payment of Lease Two proceeds and approval of allocation.
04/07/08	McGraw, M. P.	4.4	Drafting, reviewing and revising Receiver's Report; discussing same and revisions to same with B. Newton.
04/08/08	McGraw, M. P.	3.4	Drafting, reviewing and revising Receiver's Report and reviewing R&D Statement and allocation schedules regarding same.
04/09/08	McGraw, M. P.	1.0	Drafting, reviewing and revising Receiver's Report.
04/10/08	Bullock, Jessica	0.2	Review of file and orders.

Date (m/d/y)	Timekeeper	Hours	Description
	Anne		
04/10/08	Helbronner, Caroline	0.2	Instructions to J. Bullock regarding points to check with FSCO; notes to file.
04/10/08	McGraw, M. P.	1.5	Drafting, reviewing and revising Receiver's Report.
04/11/08	Bullock, Jessica Anne	0.5	Telephone call to FSCO (x3); telephone call to PricewaterhouseCooper.
04/14/08	Bullock, Jessica Anne	0.2	Telephone call to Financial Services Commission of Ontario (x2).
04/14/08	McGraw, M. P.	1.2	Drafting, reviewing and revising Receiver's Report; exchanging voicemail messages with B. Newton regarding same; providing instructions to N. Thompson regarding compilation of accounts for Report and discussing same with M. Chow.
04/15/08	McGraw, M. P.	0.6	Reviewing law regarding
04/16/08	McGraw, M. P.	0.8	Reviewing e.mail message from C. Helbronner regarding contact with FSCO regarding declaration; discussing allocation schedules, revisions to Receiver's Report and compilation of fees with B. Newton; reviewing and revising Receiver's Report.
04/17/08	McGraw, M. P.	1.4	Drafting, reviewing and revising Receiver's Report; reviewing Notices from OLRB regarding grievance hearing; corresponding with C. Helbronner regarding FSCO declaration regarding pension fund; reviewing letter from Arbitrator regarding fees and drafting e.mail message to N. Brearton and B. Newton regarding same.
04/18/08	Bullock, Jessica Anne	0.4	Telephone call to KPMG; telephone call to Financial Services Commission of Ontario; email to C. Helbronner.
04/18/08	Helbronner, Caroline	0.2	E-mail correspondence.
04/18/08	McGraw, M. P.	0.6	Reviewing e.mail message from K. Swan regarding arbitrator's fees; reviewing and responding to voicemail message from P. Kola regarding examinations for Disputed Pension Claim and discussing same with P. Kolla and M. Chow; reviewing correspondence from C. Helbronner regarding FSCO declaration regarding pension plan.
<b>Total Fees for this Matter</b>			<b>\$ 16,593.00</b>

Matter Timekeeper Summary	ID	Hours
Bullock, Jessica Anne	JABU	1.3
Chow, Milly	MYC	0.6
Flynn, Marc	FLY	4.3
Forgie, Jeremy	JJF	0.3



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Date: May 27, 2008  
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Matter Timekeeper Summary	ID	Hours
Helbronner, Caroline	CLH	1.2
McGraw, M. P.	MQM	27.4

**Taxable Disbursement(s)**

Computer Research \$ 356.87  
Duplicating 4.75

\$ 361.62

**Goods and Services Tax**

847.73

**Total Due for this Matter in Canadian Currency**

**\$ 17,802.35 CAD**

**EXHIBIT "B"**

Name of Lawyer	Year of Call	Hourly Rate	
		(2007)	(2008)
Beeho, Jason	2001	\$480	\$515
Bullock, Jessica Anne	2003		\$460
Chow, Milly	1994	\$575	\$595
Dube, Jim	1969		\$750
Flynn, Marc	2006	\$300	\$350
Forgie, Jeremy	1985		\$750
Helbronner, Caroline	1987		\$610
Leddy, Chad	<i>Student</i>		\$185
McGraw, Michael	2002	\$445	\$480
Thompson, Nancy	<i>Law Clerk</i>	\$255	\$260
Weisz, Steven	1991	\$595	\$615

Total Fees Billed:	\$239,784.00
Total Hours:	511.4
Average Hourly Rate:	\$468.87

LASALLE BUSINESS CREDIT, A DIVISION OF  
ABN AMRO BANK N.V., CANADA BRANCH

- and -

GENFAST MANUFACTURING COMPANY

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

**AFFIDAVIT OF MILLY CHOW**  
Sworn May 17, 2008

**BLAKE, CASSELS & GRAYDON LLP**  
Barristers and Solicitors  
Box 25, Commerce Court West  
199 Bay Street, Suite 2800  
Toronto, Ontario M5L 1A9

**Milly Chow**, LSUC #35411D  
Tel: 416-863-2594  
**Michael McGraw**, LSUC #46679C  
Tel: 416-863-4247  
Fax: 416-863-2653

Solicitors for the Receiver