

District of ONTARIO  
Division No. 07  
Court No. 32-157091  
Estate No. 32-157091

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1))

IN THE MATTER OF THE BANKRUPTCY OF  
GENFAST MANUFACTURING COMPANY  
OF THE CITY OF BRANTFORD, IN THE COUNTY OF BRANT, IN THE  
PROVINCE  
OF ONTARIO.

TAKE NOTICE THAT:

1. A bankruptcy order was made against Genfast Manufacturing on the 5th day of April, 2007 and the undersigned KPMG INC. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 25th day of April, 2007 at 10:00 AM at:

HOLIDAY INN BRANTFORD  
664 COLBORNE ST. E.  
BRANTFORD, ON L3S 3P8

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to 25 dollars or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Hamilton, Ontario the 10<sup>th</sup> day of April, 2007.

KPMG Inc.  
Box 976  
21 King Street West, Suite 700  
Hamilton ON L8N 3R1  
Telephone: (905)523-8200  
Fax: (905)523-2200



**Secured Creditors**

ABN Amro Bank NV (Cdn Branch) \$20,608,349.00  
 General Fasteners Company \$487,727.70  
 MNP Corporation \$955,600.00  
 Total (secured creditors) \$22,052,676.70

**Preferred Creditors**

Abbott, Robert unknown  
 Adama, Amorsolo unknown  
 Adler, Roland unknown  
 Alford, David unknown  
 Anzi, David unknown  
 Ashby, Kenneth unknown  
 Ashley, John unknown  
 Atkins, Robert unknown  
 Barber, Peter unknown  
 Barrie, James unknown  
 Bayley, Nancy unknown  
 Beal, Ronald unknown  
 Bealan, Daniel unknown  
 Beisen, Ronald unknown  
 Bert, Cesare unknown  
 Blela, John unknown  
 Blekely, Chris unknown  
 Bogul, Frank unknown  
 Boshis, Cisco unknown  
 Bouchard, Joseph unknown  
 Bowerman, David unknown  
 Brega Stanley, Monica unknown  
 Bristowe, William unknown  
 Brown, Richard unknown  
 Brunton, Andrew unknown  
 Bullard, Cory unknown  
 Bullard, Nathan unknown  
 Bursleigh, George unknown  
 Burns, Jane unknown  
 Byrme, Jane unknown  
 Calder, Tyler unknown  
 Camilleri, Glen unknown  
 Capozucca, Paul unknown  
 Capozucca, Sante unknown  
 Caroswell, Mark unknown  
 Carpenter, Steven unknown  
 Carpenter, William D unknown  
 Carriere, Jim unknown  
 Carroll, John unknown  
 Castaldi, Louis unknown  
 Chapman, John unknown  
 Chard, Arthur unknown  
 Chase, Charles unknown  
 Childs, Heather unknown

**Preferred Creditors (cont'd)**

Childs, William unknown  
 Christians, Luc unknown  
 Conn, Douglas unknown  
 Cook, Cameron unknown  
 Cornwell, Ben unknown  
 Cripps, Nigel unknown  
 Cwieczkowski, Stan unknown  
 Dalton, Brenda unknown  
 Darrall, Stanley unknown  
 Deacon, Gary unknown  
 Deblasi, Stephen unknown  
 Decelle, Gregory unknown  
 Dhilon, Gurbhajan unknown  
 Dick, Thomas unknown  
 Diosana, Roslyn unknown  
 Domesdovic, Sijapan unknown  
 Dwyer, Cecile unknown  
 Eastman, William C unknown  
 Elvins, James unknown  
 Emerson, Don unknown  
 English-Cole, Judith unknown  
 Farrow, Terry-Lynn unknown  
 Ferguson, Dean unknown  
 Ferguson, Donald unknown  
 Ferguson, Steven unknown  
 Fisher, Jeffrey unknown  
 Fleming, Julie unknown  
 Frost, Douglas unknown  
 Gallo, Leopoldo unknown  
 Ganesharajah, V. unknown  
 Gariand, Bernard unknown  
 Gavin, George unknown  
 Gerardo, Rodolfo unknown  
 Godin, Terence unknown  
 Goodman, Anthony unknown  
 Goodman, William unknown  
 Gordon, Carl unknown  
 Gould, Gerry unknown  
 Green, Robert unknown  
 Greenwood, Linda unknown  
 Grein, Diane unknown  
 Guagliano, Joseph unknown  
 Guarasca, Jeff unknown  
 Haggopian, Craig unknown  
 Halyk, Donna unknown  
 Hamilton, William J unknown  
 Hamilton, William N unknown  
 Hammond, David unknown  
 Hammond, Franklin unknown  
 Hargot, James unknown

**Preferred Creditors (cont'd)**

Havens, Robert unknown  
 Haviland, Jeffrey unknown  
 Henhawk, Leanne unknown  
 Henneaz, Hernando unknown  
 Herriman, Adrienne unknown  
 Herriman, Paul unknown  
 Hewson, James unknown  
 Hibbert, Terry unknown  
 Hill, Bruce unknown  
 Hillcock, Barbara unknown  
 Hollingsworth, John unknown  
 Hoo, David unknown  
 Hurley, John unknown  
 Imola, Joe unknown  
 Jakabfy, Charles unknown  
 Jennings, Martin unknown  
 Johnson, Richard unknown  
 Jones, Graham unknown  
 Kavanagh, Fred unknown  
 Kearns, Michael unknown  
 Khosa, Jugraj unknown  
 Knox, David unknown  
 Kukla, Kashmir unknown  
 Lavelle, Don unknown  
 Leblanc, Brent unknown  
 Leblanc, Elizabeth unknown  
 Legler, Raymond unknown  
 Lindsay, Reinford unknown  
 Long, Michael unknown  
 Lovasic, Drago unknown  
 Love, Gibbons unknown  
 Loziak, Michael unknown  
 Lundgren, Mark unknown  
 Luska, Jason unknown  
 MacNeil, Roderick unknown  
 MacPherson, Alex unknown  
 Magill, Alan unknown  
 Maloney, David unknown  
 Manderville, Robert unknown  
 Mannars, Lynn unknown  
 Marques, Jose unknown  
 Marshall, Chris unknown  
 Marshall, Dave unknown  
 Marszal, Mieczyslaw unknown  
 Marway, Harjit unknown  
 Mate', Sheri unknown  
 McDaniel, James unknown  
 McDonald, Cameron unknown  
 McDonald, Lance unknown

**Preferred Creditors (cont'd)**

McIntosh, Nadia unknown  
 McIntosh, Robert unknown  
 McNutt, Terry unknown  
 Meckbach, Nicola unknown  
 Millar, John unknown  
 Misener, Bruce unknown  
 Misener, Debbie unknown  
 Modesty, Michael unknown  
 Moffat, James unknown  
 Mohart, Kenneth unknown  
 Mombourquette, Paul unknown  
 Montgomery, Linda unknown  
 Moulton, Doug unknown  
 Nagorski, Jarek unknown  
 Napenas, Isagani unknown  
 Nash, Alex unknown  
 Nash, George unknown  
 Newton, Patrick unknown  
 Noss, Michael unknown  
 O'Neill, Kevin unknown  
 Oviedo, Tomas unknown  
 Palanio, William unknown  
 Parker, Shane unknown  
 Parpotta, Nicholas unknown  
 Patel, Dullabh unknown  
 Pearson, Gordon unknown  
 Penman, Robert unknown  
 Pennypacker, Norman unknown  
 Persaud, Deonairne unknown  
 Petrella, Joseph unknown  
 Petrella, Marcel unknown  
 Pleavin, Margaret unknown  
 Plourde, Robert unknown  
 Porter, Robert unknown  
 Preiza, Michal unknown  
 Proper, Chris unknown  
 Putman, Roy unknown  
 Reading, Dennis unknown  
 Rich, Harry unknown  
 Riches, Cory unknown  
 Riches, Dennis unknown  
 Robbins, Paul unknown  
 Rook, Claudette unknown  
 Rose, Doug unknown  
 Rossi, Mark unknown  
 Rossi, Paul unknown  
 Rostrom, Randy unknown  
 Rowe, Robert unknown  
 Rowe, Wesley unknown

REVISED LISTING OF CREDITORS FOR GENFAST MANUFACTURING COMPANY

Preferred Creditors (cont'd)

Rutland, Donald unknown  
 Salim, Mohammad unknown  
 Secord, Chris unknown  
 Sevier, Shawn unknown  
 Shaw, Richard unknown  
 Shaw, Stewart unknown  
 Simon, Carol unknown  
 Skacel, Miroslav unknown  
 Sleeth, Harold unknown  
 Smith, Cheryl unknown  
 Smith, David unknown  
 Smith, Nicholas J unknown  
 Smith, Richard unknown  
 Smith, Ronald unknown  
 Smolyanitsky, Anatoly unknown  
 Stafford, James unknown  
 Steen, Brenda unknown  
 Stefanovic, Aleks unknown  
 Steinhilber, Kenneth unknown  
 Stenmler, Wayne unknown  
 Stewart, Angus unknown  
 Stones, Peter unknown  
 Strathallen Capital Corp. unknown  
 Sullivan, Richard unknown  
 Swanson, Bruce unknown  
 Szakacs, Louis unknown  
 Takacs, Robert unknown  
 Toal, Gerald unknown  
 Toulouse, Sean unknown  
 Townsend, Gordon unknown  
 Turner, Kelly unknown  
 Uroda, Henry unknown  
 Valada, Matthew unknown  
 Valade, Paul unknown  
 Van Tilborg, Brian unknown  
 Vandenberg, Harry unknown  
 Verheul, Anna unknown  
 Viger, Wayne unknown  
 Vinnai, Brian unknown  
 Visaya, Danilo unknown  
 Walker, Douglas unknown  
 Walker, Tara unknown  
 Walker, Walter unknown  
 Webster, Craig unknown  
 Webster, Douglas unknown  
 Weisby, David unknown  
 Whelan, David unknown  
 Whorpole, Frederick unknown  
 Whorpole, Michele unknown  
 Wlaczorek, Ted unknown  
 Williams, Brian unknown  
 Wise, Jeffrey unknown  
 Woodrow, Darren unknown  
 Young, Virginia unknown

Unsecured Creditors

Abbott, Robert unknown  
 Aberdeen Health & Community Services unknown  
 Ace Welding & Boiler Co Ltd \$16,678.04  
 Acklands-Granger Inc \$204.72  
 Acp Chemicals Inc unknown  
 Adama, Amorsolo unknown  
 Adler, Roland unknown  
 Adp Canada unknown  
 Advanced Technologies Service Bureau unknown  
 Advantage Forklift Ltd unknown  
 Ajax Metal Processing Dept # 254301 \$39,430.95  
 Allard, David unknown  
 Alt Packaging Systems Inc \$43,214.68  
 Amac Enterprises, Inc. \$46,073.33  
 Americarb \$257.40  
 Amex Bank Of Canada Corporate \$566.85  
 Accounts unknown  
 Anqi, David unknown  
 Anti-Friction Enterprises/Us \$182,725.65  
 Apex Motor Express Ltd unknown  
 Arrow Flight Delivery unknown  
 Asby, Kenneth unknown  
 Ashley, John unknown  
 Atkins, Robert unknown  
 Autobon Express Inc unknown  
 Axess Rentals \$416.10  
 B&W Heat Treating Canada Uic \$46,360.55  
 B.D.I. unknown  
 B2B Credit Chex Inc unknown  
 Barber, Peter unknown  
 Barrie, James unknown  
 Barton Auto Parts Ltd \$128.15  
 Bayley, Nancy unknown  
 Beal, Ronald unknown  
 Belsaen, Daniel unknown  
 Belsaen, Ronald unknown  
 Bell Canada (Formerly Bce Nexxia) \$106.00  
 Bell Canada unknown  
 Bell City Transport Systems unknown  
 Bell Mobility unknown  
 Bert & Sons Cartage unknown  
 Berti, Cesare unknown  
 Best Access Systems Co unknown  
 Best Western Brant Park Inn unknown

Unsecured Creditors (cont'd)

BGI Benchmark Group Int. unknown  
 Bielas Printing Limited unknown  
 Biela, John unknown  
 Blakey, Chris unknown  
 Biri Multi Trade Groups Ltd \$11,756.31  
 Bogul, Frank unknown  
 Boshis, Cisco unknown  
 Bouchard, Joseph unknown  
 Bowerman, David unknown  
 Braga Stanley, Monica unknown  
 Brant Community Healthcare unknown  
 Brant Custom Machining Ltd. \$2,179.36  
 Brant Hearing Aid Clinic unknown  
 Brant Laser Product & Services \$521.78  
 Brant Taxi Inc. \$100.30  
 Brant United Way unknown  
 Brantflo Inc \$293.09  
 Brantford Hydraulics \$1,229.48  
 Brantford Medical Centre \$40.00  
 Brantford Physiotherapy And Fitness \$160.00  
 Brantford Power \$151,378.31  
 Brantow, William unknown  
 Brown, Richard unknown  
 Brunton, Andrew unknown  
 Buehler Canada (Div Of Emerson Electric Canada) \$585.12  
 Bullard, Cory unknown  
 Bullard, Nathan unknown  
 Burtleigh, George unknown  
 Burnside, Jane unknown  
 Byrne, Jane unknown  
 Calder, Tyler unknown  
 Camilleri, Glen unknown  
 Canadian Bearings Ltd \$1,340.48  
 Canadian Drives Inc unknown  
 Canam Refractories unknown  
 Capozucca, Sante unknown  
 Carbide Dies (Birmingham) Ltd \$4,632.00  
 Careswell, Mark unknown  
 Carpenter, Steven unknown  
 Carpenter, William D unknown  
 Carriere, Jim unknown  
 Carroll, John unknown  
 Castaldi, Louis unknown  
 Cbs Equipment Limited \$1,220.90  
 Centort Vacuum Industries unknown  
 Central Oil Co unknown  
 Chapman, John unknown  
 Chard, Arthur unknown  
 Charter Steel unknown

Unsecured Creditors (cont'd)

Chase, Charles unknown  
 Chem-Ecol Limited unknown  
 Childs, Heather unknown  
 Childs, William unknown  
 Chrisbo Enterprises Inc. \$2,554.92  
 Chnstlaens, Luc unknown  
 C.J Spring Wire Products \$450.50  
 Cleo Communications unknown  
 Coleman Containers unknown  
 Collaborative Testing Services Inc \$287.85  
 Complete Comparator - Calibration Service \$779.10  
 Compressors Air Us \$4,981.66  
 Conn, Douglas unknown  
 Con-Way Freight unknown  
 Cook, Cameron unknown  
 Cooper Crane unknown  
 Cornwell, Ben unknown  
 Counter-Punch Ltd \$209.09  
 Covisint Compuware Corp. unknown  
 Cripps, Nigel unknown  
 Crown Automated Feeders Inc. unknown  
 CRS Rental \$286.39  
 Curtis Metal Finishing Company \$4,721.51  
 \$7,947.39 unknown  
 Cwiczowski, Stan unknown  
 D A Stuart Inc \$13,187.46  
 Daeco Canada unknown  
 Dalton, Brenda unknown  
 Dana Corp unknown  
 Danka Canada unknown  
 Darrall, Stanley unknown  
 David Batchelor \$2,226.00  
 Deacon, Gary unknown  
 Deb Canadian Hygiene Inc \$1,397.19  
 Decelle, Gregory unknown  
 Decisionone Corporation unknown  
 Dennis Evans Fire Equip Ltd \$1,074.31  
 Dhillon, Gurbhajan unknown  
 Dhl Express Canada Ltd unknown  
 Dick, Thomas unknown  
 Diosana, Roslyn unknown  
 Director, Family Responsibility Office unknown  
 Dominion General Mfg. Ltd. \$906.31  
 Domladovac, Stjepan unknown  
 Dpost (Postage) unknown  
 Dr Norman R. Flett-Dundas Family Medical Group unknown  
 Drummond Equipment Inc unknown  
 Duke Electric Co \$3,419.94  
 Dwyer, Cecile unknown

Unsecured Creditors (cont'd)

Earle M. Jorgensen (Cda) Inc \$1,675.01  
 Eastman, William C unknown  
 Eds Canada Inc \$79.50  
 Edwards Pro-Tech Ltd \$2,868.36  
 Electric Depot \$2,868.64  
 Electrical Safety Authority unknown  
 Elvins, James unknown  
 Emmerson, Don unknown  
 English-Cole, Judith unknown  
 Enevlew Metal Treating \$3,561.07  
 Eir - 407 Express Toll Route unknown  
 Evan Guest Services unknown  
 Exact Software Eip-Na, Inc \$1,873.91  
 Exacaltherm Limited \$561.80  
 Export Development Corporation unknown  
 Extend Communications Inc \$60.37  
 F.J.Z. San-A-Avc \$5,724.00  
 Fabory \$495.02  
 Factoria unknown  
 Farrow, Terry-Lynn unknown  
 Fast-Tek unknown  
 Federal Express unknown  
 Fedex Trade Networks unknown  
 Feed Rite Automation \$286.28  
 Ferguson, Dean unknown  
 Ferguson, Donald unknown  
 Ferguson, Steven unknown  
 Ferre Form Metal \$5,192.42  
 Festo Inc \$1,076.38  
 Fire Monitoring Of Canada Inc \$1,192.50  
 Fisher, Jeffrey unknown  
 Fleming, Julie unknown  
 Forest City Technologies Inc unknown  
 Form G Tech \$19,362.87  
 Frank J Cox Sales Ltd unknown  
 Fraser Milner \$12,876.48  
 Frontier/Woiseley Hvac \$2,285.98  
 Frost, Douglas unknown  
 Fuel Applications Ltd unknown  
 Fuelmaker Corporation \$2,215.40  
 G & K Services Canada Inc \$8,185.65  
 Gallo, Leopoldo unknown  
 Ganesharajah, V. unknown  
 Garland, Bernard unknown  
 Gavin, George unknown  
 Ge Capital Fleet Services \$216.73  
 Ge Polymershapes unknown  
 General Fasteners Company \$1,599,820.42  
 Genfast Ei Credit Union Limited unknown  
 Genfast Employees Pension Plan Shortfall \$14,431,000.00

Unsecured Creditors (cont'd)

Genfast Employees - Severance \$7,182,861.60  
 Gerardo, Rodolfo unknown  
 Gerrie Electric Wholesale Ltd \$1,926.59  
 Global Exchange Services \$1,246.62  
 Godin, Terence unknown  
 Goodman, Anthony unknown  
 Goodman, William unknown  
 Gordon, Carl unknown  
 Gould, Gerry unknown  
 Grand & Toy \$3,767.47  
 Graphic Controls Canada Cmpany Bln# 862957479 unknown  
 Great West Life \$16,338.88  
 Green, Robert unknown  
 Greenwood, Linda unknown  
 Grein, Diane unknown  
 Grinnell Fire Protection \$1,679.04  
 Guagliano, Joseph unknown  
 Guarascia, Jeff unknown  
 Guspro Inc \$461.54  
 Guthrie And Associates Inc. \$742.53  
 Hagopian, Craig unknown  
 Haiyk, Dorna unknown  
 Hamilton, William J unknown  
 Hamilton, William N unknown  
 Hammond, David unknown  
 Hammond, Franklin unknown  
 Hargot, James unknown  
 Hevens, Robert unknown  
 Haviland, Jeffrey unknown  
 Henhawk, Leanne unknown  
 Henmaez, Hernando unknown  
 Herriman, Adrienne unknown  
 Herriman, Paul unknown  
 Hewson, James unknown  
 Hibbert, Terry unknown  
 Hill, Bruce \$12,876.48  
 Hill, Craig \$2,285.98  
 Hillock, Barbara unknown  
 Hollingworth, John unknown  
 Honeywell Limited \$2,215.40  
 Hoo, David \$8,185.65  
 Howell Penncraft Inc. unknown  
 Hughson Overhead Door Inc unknown  
 Hunter Steel Sales unknown  
 Hurley, John unknown  
 Ifm Efector \$216.73  
 Imola, Joe unknown  
 Imperial Oil \$1,599,820.42  
 Infasco - Division Of Itastgroup L.P. unknown  
 Integration Inc \$34.84

Unsecured Creditors (cont'd)

Int'l. Treasurer United Steel. \$7,182,861.60  
 Iron Mountain \$783.04  
 Ithv Shakerproof Assy Components \$195.50  
 Ivaco Rolling Mills L.P. \$473,909.13  
 J.P. Air Pollution Control Ltd \$4,100.08  
 J.C.A. Food Services \$123.25  
 Jakabfy, Charles unknown  
 Jeff's At Work Office Furniture unknown  
 Jennings, Martin unknown  
 Jim Pattison Lease unknown  
 Jms Transportation Services unknown  
 Johnson, Richard unknown  
 Johnston Equipment Co Ltd \$480.88  
 Jones, Graham unknown  
 Kavanagh, Fred unknown  
 Kearns, Michael unknown  
 Keyline Cutting Tools Inc \$102.56  
 Khose, Jugraj unknown  
 Kingston Heading Service Ltd unknown  
 Knox, David unknown  
 Kukia, Kashmir \$2,362.21  
 K-W Brant Scale Inc \$1,258.69  
 L&M Machining & Mfg, Inc. \$4,797.92  
 Latem unknown  
 Lavelle, Don unknown  
 Leblanc, Brent unknown  
 Leblanc, Elizabeth unknown  
 Leger, Raymond unknown  
 Liberty Clearing Supplies \$11,011.12  
 Lifeway Limited unknown  
 Lindsey, Reinford unknown  
 Long, Michael \$77,492.98  
 Long-Lok Canada unknown  
 Lovasic, Drago unknown  
 Love, Gibbons unknown  
 Loziak, Michael unknown  
 Lundgren, Mark unknown  
 Luska, Jason unknown  
 Macneil, Roderick unknown  
 MacPherson, Alex unknown  
 Magill, Alan unknown  
 Maloney, David unknown  
 Manderville, Robert \$530.00  
 Manners, Lynn \$67.42  
 Marques, Jose unknown  
 Marshall, Chris \$356.16  
 Marshall, Dave unknown  
 Marszal, Mieczyslaw \$581.50  
 Marway, Harjit unknown  
 Mate', Sheri \$34.84

Unsecured Creditors (cont'd)

Mathread Incorporated unknown  
 McDaniel, James unknown  
 McDonald, Cameron unknown  
 McDonald, Lance unknown  
 MCI International, Inc. \$4,040.54  
 McInnes Cooper unknown  
 McIntosh, Nadia unknown  
 McIntosh, Robert unknown  
 McMaster Carr Supply Co unknown  
 McNutt, Terry unknown  
 Meckbach, Nicola unknown  
 Medtron Engineering Co \$7,750.83  
 Mercer Human Resource Consulting \$6,382.00  
 Metex Heat Treating Ltd. \$114.48  
 Michigan Metal Coatings \$41,642.11  
 Micro Star 2000 Inc \$60.42  
 Millar, John unknown  
 Minister O Taxation Data Centre unknown  
 Misener, Bruce unknown  
 Misener, Debbie unknown  
 Misler Safety Shoes \$4,153.80  
 Mitsuyo-Kiko \$2,457.48  
 Mittal Canada Hamilton Inc. \$246,866.97  
 Mnp Corp Drawer 0116 \$176,447.74  
 Modesty, Michael unknown  
 Moffat, James unknown  
 Mohart, Kenneth unknown  
 Mohawk Welding Supply Ltd \$324.48  
 Mombourquette, Paul unknown  
 Montgomery, Linda unknown  
 Morrow'S Of Drumbo unknown  
 Moulton, Doug unknown  
 Mr. G. Barr Treasurer U.S.W.A. unknown  
 MTC Leasing Unknown  
 Murray Hydronic Ltd \$775.39  
 Nagorski, Jarek unknown  
 Napenas, Isagani unknown  
 Nash, Alex unknown  
 Nash, George unknown  
 National Calibration Inc unknown  
 National Machinery Lc unknown  
 National Machinery Inc \$6,018.94  
 Ndcoco Westburne Ind Enterprises Ltd \$73.20  
 Nedschroef Detroit Corp \$1,607.46  
 Neopost Unknown  
 Newalta Industrial Services \$10,707.91  
 Newton, Patrick unknown  
 NJS Global Logistics unknown  
 Noss, Michael unknown  
 Nst-Isr \$3,106.04



**PROOF OF CLAIM**

(Section 50.1, subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b), of the Act)

In the matter of the bankruptcy of \_\_\_\_\_ of \_\_\_\_\_  
(name of debtor) (city and province)

and the claim of \_\_\_\_\_, creditor.

All correspondence concerning this claim should be sent to:

\_\_\_\_\_  
(address, city, province, postal code)

(\_\_\_\_\_) \_\_\_\_\_

(phone number)

(\_\_\_\_\_) \_\_\_\_\_

(fax number)

I, \_\_\_\_\_ (name of creditor), of \_\_\_\_\_ (city and province),

**DO HEREBY CERTIFY:**

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ [name of creditor]).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_; and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

( ) A. UNSECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

( ) Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

( ) Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

(Set out on an attached sheet details to support priority claim.)

( ) A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

( ) B. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

( ) C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

( ) D. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

(To be filed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

(Applicable only in the case of the bankruptcy of an individual.)

( ) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.

( ) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.

( ) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

## CHECKLIST TO ASSIST IN COMPLETING PROOF OF CLAIM

### General

The *signature of a witness* is required.

This document *must be signed* personally by the individual completing this declaration.

*Give the complete address* where all notices or correspondence is to be forwarded.

The amount on the *statement of account* must correspond to the amount indicated on the proof of claim.

#1- Creditor must state full and complete legal name of company or firm.

If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

#3- The statement of account must be complete.

A *detailed statement of account of the last three months* must be attached to the proof of claim and *must* show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

#4- Please *strike out* those phrases that do not apply.

A. An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.

B. If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.

C. If making a claim as a farmer, fisherman or aquaculturist, attach a copy of sales agreement and delivery documents.

#5- All claimants must indicate if they *are or are not related* to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out "*are*" or "*are not*". If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

#6- All Claimants must attach a detailed list of all payments or credits received or granted, as follows:

(a) *within the three (3) months preceding* the bankruptcy or the proposal, in case where the claimant and the debtor are not related.

(b) *within the twelve (12) months preceding* the bankruptcy or proposal, in the case where the claimant and the debtor are related.

### Proxy

*All signatures must be witnessed.*

A creditor may vote either in person or by proxy

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a property executed proxy. The name of the creditor must appear in the proxy.

PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b)  
and subsection 102(2))

IN THE MATTER OF THE BANKRUPTCY OF  
GENFAST MANUFACTURING COMPANY

OF THE CITY OF BRANTFORD, IN THE COUNTY OF BRANT, IN THE PROVINCE OF ONTARIO

I/We \_\_\_\_\_ (name of creditor),

of \_\_\_\_\_ (name of city, town or village), a creditor

in the above matter, hereby appoint \_\_\_\_\_,

of \_\_\_\_\_, to be my/our

proxyholder in the above matter except as to the receipt of dividends, with (or without)

power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Name of Corporate Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name and Title of Signing Officer