

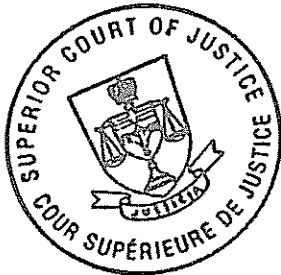
**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE ) TUESDAY, THE 22<sup>nd</sup>  
)  
MR. JUSTICE CAMPBELL ) DAY OF MAY, 2007

**LASALLE BUSINESS CREDIT, A DIVISION OF  
ABN AMRO BANK N.V. CANADA BRANCH**

Applicant

- and -



**GENFAST MANUFACTURING COMPANY**

Respondent

**ORDER**

**THIS APPLICATION**, made by KPMG Inc. (“KPMG”) in its capacity as receiver (the “Receiver”) of all of the assets, undertakings and properties of Genfast Manufacturing Company (“Genfast”) was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Receiver’s Second Report to the Court dated May 15, 2007 (the “Report”), filed, and on hearing the submissions of counsel for the Receiver; the Applicant; LaSalle Business Credit, a division of ABN Amro Bank N.V. Canada Branch (“LaSalle”); MNP Corporation (“MNP”), General Fasteners Corporation (“GFC”) and Utica Leaseco, LLC (“Utica”),

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record herein be and is hereby abridged such that this motion is properly returnable today and that all parties entitled to Notice of the motion have been duly served, that no other parties are affected by this Order and that any requirement for service of the Notice of Motion

and Motion Record upon any party other than the parties served is unnecessary and hereby dispensed with and that the service of the Notice of Motion and Motion Record is hereby validated in all respects.

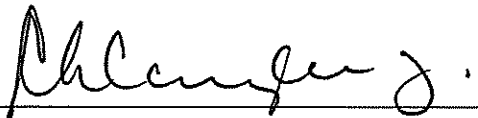
2. **THIS COURT ORDERS AND DECLARES** that all capitalized terms not otherwise defined herein shall have the same meaning as in the Report.

3. **THIS COURT ORDERS AND DECLARES** that the Report and the activities of KPMG as described in the Report, be and are hereby approved.

4. **THIS COURT ORDERS** that the marketing process, as described in the Report, and as amended to reflect that the Receiver will solicit expressions of interest for the Sale of Business Process and purchase/auction proposals for the Fixed Asset Sale/Auction Process which provide for both the inclusion and the exclusion of the Utica Lease One Equipment (the "Marketing Process"), and the corresponding amendments to the letters to prospective purchasers, the Sale of Business Information Package and the Fixed Asset Information Package, are hereby approved.

5. **THIS COURT ORDERS AND DIRECTS** that the Receiver and Genfast are hereby authorized and permitted to take any such steps and execute any such documentation as may be necessary or incidental to give effect to and implement the Marketing Process.

6. **THIS COURT ORDERS** that the timetable attached hereto as Schedule "A" for the resolution of the priority issue with respect to the Utica Lease One Equipment and the inclusion or exclusion of the Utica Lease One Equipment in or from the Marketing Process, be and is hereby approved.



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ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

JUN 04 2007

PER/PAR:



## SCHEDULE "A"

<b>Timetable</b>	
<b>Resolution of The Priority Issue With Respect to the Utica Lease One Equipment and the Inclusion Or Exclusion of the Utica Lease One Equipment in or from the Marketing Process</b>	
<b>June 4, 2007</b>	LaSalle serves responding materials
<b>June 11, 2007</b>	Utica serves reply materials, if any
<b>June 14, 2007</b>	Deadline for expressions of interest in the Sale of Business Process and proposals in the Fixed Asset/Sale Auction Process
<b>June 18, 2007</b>	Receiver provides copies of expressions of interest and proposals to LaSalle and Utica upon execution of confidentiality agreements
<b>Week of June 18, 2007</b>	Cross-examinations by LaSalle and Utica
<b>June 25, 2007</b>	Receiver serves Report regarding the Marketing Process
<b>June 29, 2007</b>	Utica serves reply materials regarding the Marketing Process, if any
<b>July 6, 2007</b>	Half-day motion for resolution of priority issue with respect to the Utica Lease One Equipment and if necessary, the inclusion or exclusion of the Utica Lease One Equipment in or from the Marketing Process

Court File No. 07-CL-6926

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36 AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GENFAST MANUFACTURING COMPANY

ONTARIO  
SUPERIOR COURT O  
(Commercial List)

Proceeding Commenced at TORONTO

**ORDER**  
Returnable May 22, 2007

**BLAKE, CASSELS & GRAYDON LLP**  
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Solicitors for KPMG Inc. in its capacity as  
Receiver of the property, assets and undertaking of  
Genfast Manufacturing Company