

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

**LASALLE BUSINESS CREDIT, A DIVISION OF
ABN AMRO BANK N.V., CANADA BRANCH**

Applicant

- and -

GENFAST MANUFACTURING COMPANY

Respondent

BEFORE: Campbell J.

COUNSEL: Robert Thornton and Leanne Williams for the Applicant
Milly Chow and Michael McGraw for KPMG Inc., in its capacity as Receiver
Shayne Kuklowicz for the Monitor
Frank Spizzirri for MNP Corporation, General Fasteners Company and
Utica Leaseco, LLC
Logan Willis for the Pension Administrator
Max Starnino for the USW

HEARD: January 16, 2008

ENDORSEMENT

Campbell J.

Order to go as requested.

KPMG Inc., in its capacity as Receiver (the "Receiver"), ABN AMRO Bank N.V. Canada Branch (the "Bank") and PriceWaterhouseCoopers Inc., as pension plan administrator, have agreed that nothing in this Order prejudices the rights of the unsecured creditors and/or the Trustee in Bankruptcy of the estate of Genfast (the "Trustee") to assert a claim in the nature as the one referred to in Section 7 of the Receiver's Eighth Report on the basis that such claim and any proceeds flowing from such a claim properly belong to the Trustee or the bankrupt estate of Genfast.

Any claim by MNP Corporation, General Fasteners Company and Utica Leaseco, LLC in connection with paragraph 5 of the order requested must be brought by MNP, General Fasteners and/or Utica on or before March 15, 2008.

The Receiver's motion to approve its fees and disbursements and those of its counsel has been adjourned on consent. The Receiver is currently compiling additional, more detailed accounts for provision to MNP, General Fasteners and Utica for review. Two (2) weeks after MNP, General Fasteners and Utica have received these additional accounts, counsel for the Receiver and MNP, General Fasteners and Utica shall attend on a 9:30 appointment to, if necessary, set a timetable for the delivery of submissions with respect to the approval of these fees and disbursements. If MNP, General Fasteners and Utica are not opposing the approval of the fees and disbursements of the Receiver and its counsel, the Receiver may seek such approval at this 9:30 appointment.



Campbell J.

DATE: January 16, 2008