



**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) THURSDAY, THE 19TH
)
MR. JUSTICE GROUND) DAY OF APRIL, 2007

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

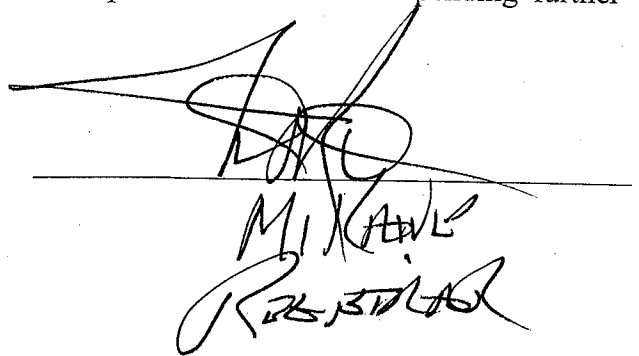
AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT
WITH RESPECT TO 3791351 CANADA INC.
CARRYING ON BUSINESS AS "CU-CONNECT"

ORDER

THIS MOTION made by the Applicant, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") for an Order, *inter alia*, (i) abridging the time for bringing this motion and dispensing with any further service of this Motion Record; (ii) approving the actions and activities of the Court-appointed Chief Restructuring Officer (the "CRO") as described in the Affidavit of Terry Chapman, sworn the 11th day of April, 2007 (the "Chapman Affidavit"); (iii) approving the Fourth Report dated April, 2007 (the "Fourth Report") of KPMG Inc., in its capacity as Court-appointed monitor (the "Monitor"), and the actions and activities of the Monitor described therein; (iv) seeking the sealing of an exhibit to the Chapman Affidavit; (v) confirming the recommended treatment of the D&O Claim filed pursuant to the Directors and Officers Claims Bar Order as set out in the Chapman Affidavit; (vi) authorizing and directing the CRO to file a voluntary assignment into bankruptcy for the Applicant; (vii) directing the Applicant to pay all amounts required to satisfy the Administration Charge; (viii) discharging the CRO; (ix) extinguishing the Directors' Charge; (x) discharging the Monitor; and (xi) for certain other ancillary relief.

ON READING the Notice of Motion of the Applicant, the Fourth Report, the Chapman Affidavit and on hearing the submissions of counsel for the Applicant, counsel for the Monitor, counsel for CU-Connection Limited, counsel for the Receiver of Jawz Canada Inc. and the Court having reserved its judgment on the balance of the relief sought by the Applicant.

1. **THIS COURT ORDERS THAT** the Stay Period, as defined in paragraph 14 of the Initial Order, is hereby extended to May 14, 2007.
2. **THIS COURT ORDERS THAT** the BDO Report to remain sealed pending further order of the Court.


MICHAEL
REISSLER

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

APR 24 2007

PER/PAR: JW

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c.C-36, AS AMENDED

Court File No: 06-CL-6746

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OF
ARRANGEMENT WITH RESPECT TO 3791351 CANADA INC. CARRYING ON
BUSINESS AS "CU-CONNECT"

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

ORDER

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Discharge\Order\Order - Stay Extension (Ground J.) (April 19, 201