

District of ONTARIO
Division No. 09
Court No. 31-454955
Estate No. 31-454955

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))
IN THE MATTER OF THE BANKRUPTCY OF
3791351 CANADA INC. (FORMERLY O/A "CU-CONNECT")

TAKE NOTICE THAT:

1. 3791351 Canada Inc. (formerly o/a "CU-Connect") filed an assignment in bankruptcy on the 14th day of May, 2007 and the undersigned KPMG INC. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of June, 2007 at 10:00 AM at:

KPMG Inc.
199 Bay Street, Suite 3300 CCW
Toronto, Ontario
M5L 1B2

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to 25 dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at TORONTO, ONTARIO the 16th day of May, 2007

KPMG Inc.
Suite 3300, Commerce Court West
P.O. Box 31, Stn. Commerce Court
Toronto ON M5L 1B2
Telephone: (416)777-3803
Fax: (416)777-3364