

**This is Exhibit "H" referred to in the affidavit
of Terry Chapman sworn before me,
this 8th day of February, 2007**

A handwritten signature in black ink, appearing to read 'MRS', written over a horizontal line.

A COMMISSIONER FOR TAKING AFFIDAVITS

MARGARET R. SIMS



John Sidler, CA (Retired)
Richard Clarke, CA
Annette Silva, CA
Curtis Link, CA
Jason O'Halloran, CA
Kalin McDonald, CA
Greg Konieczek

Via electronic-mail

January 27, 2007

Private & Confidential

Mr. Terry Chapman
3791351 Canada Inc. o/a CU-Connect
10 Milner Business Court, Suite 811
Toronto, Ontario
M1B 3C6

Dear: Terry

Re: 3791351 Canada Inc – Interest on note payable to Cu-Connection Limited

According to our records we have the following data pertaining to interest on a note payable from 3791351 Canada Inc. to Cu-Connection Limited:

- Jan.31/01 - no interest accrued, no interest paid during year.
- Jan.31/02 - \$31,250 interest accrued on note payable to Cu-Connection Limited, no interest paid.
- Jan.31/03 - \$125,000 interest accrued on note payable to Cu-Connection Limited, no interest paid.
- Jan.31/04 - \$125,000 interest accrued on note payable to Cu-Connection Limited, no interest paid.
- Jan.31/05 - \$125,000 interest accrued on note payable to Cu-Connection Limited, no interest paid.

If you have any further questions, please contact us directly.

Yours very truly

SIDLER & COMPANY LLP

Kalin L. McDonald Electronic Signature

Kalin L. McDonald, CA, CFP, TEP
Client Service Partner

cc: Mr. Rob Wellstood via rwellstood@kawarthacu.com

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