

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c.C-36, AS AMENDED

Court File No: 06-CL-6746

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OF
ARRANGEMENT WITH RESPECT TO 3791351 CANADA INC. CARRYING
ON BUSINESS AS "CU-CONNECT" (The "Applicant")

Apr 19/07

*Order heard. Resolved.
Stay ordered to May 4/07
BDO Request to review order
Orders granted order of the
court*



APR 19-07

ONTARIO
SUPERIOR COURT OF JUSTICE

Proceeding commenced at Toronto

MOTION RECORD
(Returnable April 19, 2007)

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