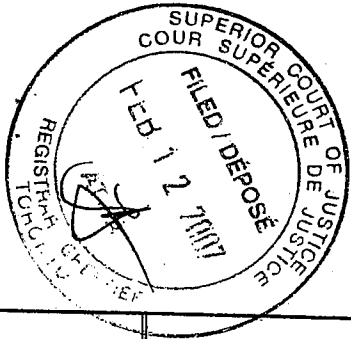


IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985,
c.c-36, AS AMENDED

Court File No: 06-CL-6746

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OF
ARRANGEMENT WITH RESPECT TO 3791351 CANADA INC. CARRYING
ON BUSINESS AS "CU-CONNECT" (The "Applicant")

Feb. 14/07



HCW 14/07
No one appeared on this matter except the Applicant's + the Monitor counsel. CRA + P.O. are unopposed. I am granting the approval order as amended + initialled by me. I have signed the P+O claims Bar order. In granting these orders, I also note that the closing cash balance contained in column one of Exht E attached to the Affidavit of Terry Chapman should state \$2,215,591 + not \$2,177,928. The former figure is referenced in the Monitor's 3rd report at page 5.

Scy Pappell, J

ONTARIO
SUPERIOR COURT OF JUSTICE
Proceeding commenced at Toronto

MOTION RECORD
(Returnable February 14, 2007)

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