

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO 3791351 CANADA INC.
CARRYING ON BUSINESS AS "CU-CONNECT" (the "Applicant")

CLAIM NOTICE
(D&O CLAIMS)

Please read carefully the instruction Letter for completing this Claim Notice.¹ Please print legibly.

1. Particulars of Claimant:

(a) Full Legal Name of Claimant _____

(b) Full Mailing Address of Claimant:

(c) Other Contact information of Claimant:

Telephone Number: _____

Email Address: _____

Facsimile Number: _____

Attention (Contact Person): _____

2. Proof of Claim

I, _____ [name of Claimant or Representative of the Claimant],
of _____ do hereby certify:

(a) I am the Claimant in respect of the CRO, the Directors and/or Officers of
CU-Connect; OR

I am

(state position or title)

Of

(name of Claimant)

(b) that I have knowledge of all the circumstances connected with the D&O Claim
referred to below;

¹ To the extent that there is any discrepancy between the terms of the Directors and Officers Claims Bar Order and these forms, the terms of the Directors and Officers Claims Bar Order shall take precedence.

- (c) the CRO, the Directors and/or Officers of CU-Connect was/were and still is/are indebted to the Claimant as follows:

TOTAL D&O CLAIM: \$ _____ CAD

3. Particulars of D&O Claim

Other than as already set out herein the particulars of the undersigned's total D&O Claim are attached.

Provide all particulars of the D&O Claim and supporting documentation, including amount, date and description of event(s), transaction(s), statute(s) or agreement(s) or other legal basis giving rise to the D&O Claim.

4. Filing of D&O Claim

This Claim Notice must be received by the Monitor no later than 5:00 p.m. (Eastern Daylight Time) on April 5, 2007 by either prepaid registered mail, personal delivery, courier or facsimile transmission to the following address:

KPMG INC., in its capacity as Monitor for 3791351 Canada Inc.
Suite 3300
Commerce Court West
P.O. Box 31 Stn Commerce Court
Toronto, Ontario M5L 1B2
Attention: Johnny E. Chow

Fax: (416) 777.3364
Email: johnnychow@kpmg.ca

Failure to file any D&O Claim and any required documentation by 5:00 p.m. on April 5, 2007 (Eastern Standard Time) will result in such D&O Claim being barred and you will be prohibited from making or enforcing any D&O Claim against the CRO, the Directors and/or Officers of CU-Connect.

THE FILING OF A CLAIM NOTICE WITH THE MONITOR DOES NOT CREATE ANY SUBSTANTIVE RIGHTS AGAINST THE CRO, THE DIRECTORS OR OFFICERS OF CU-CONNECT NOR DOES IT ENTITLE THE CLAIMANT TO A DIVIDEND FROM THE PROCEEDS OF REALIZATION FROM THE PROPERTY OF CU-CONNECT. THE FILING OF A CLAIM NOTICE BY THE CLAIMS BAR DATE SOLELY PRESERVES THE RIGHT OF A CLAIMANT TO CONTINUE TO PURSUE THEIR REMEDIES AGAINST THE CRO, THE DIRECTORS AND OFFICERS DIRECTLY, SUBJECT TO THE STAY OF PROCEEDINGS CONTAINED IN THE INITIAL ORDER DATED NOVEMBER 20, 2006.

DATED this _____ day of _____, 2007

Signature of Claimant