

Court File No. 06-CL- 6746

ONTARIO

SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT
WITH RESPECT TO 3791351 CANADA INC.
CARRYING ON BUSINESS AS "CU-CONNECT") (the "Applicant")

APPLICATION RECORD
(Returnable November 20, 2006)

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2.	Affidavit of Terry Chapman (sworn November 16, 2006) Exhibits to the Affidavit of Terry Chapman: <ul style="list-style-type: none">(a) Interac Association: A Backgrounder, dated June, 2006(b) Amended Statement of Claim(c) Amended Statement of Defence and Counterclaim(d) Vault Cash Service Agreement between NYCCU and CU-Connect(e) Vault Cash Services Agreement between Kawartha and CU-Connect(f) Vault Cash Services Agreements between Touchpoint eTMs Ltd., Phoenix Financial, Any Time Money Inc., Nelson Cash Systems, ATM Solutions Ltd., Advanced Cash Corp., Communitiq Systems Inc. and Paul Higgins ATMS(g) NYCCU termination letter dated September 18, 2006(h) Termination letters with respect to Touchpoint eTMs Ltd., Phoenix

Financial, Any Time Money Inc., Nelson Cash Systems

- (i) Letters from Miller Thomson LLP to Touchpoint eTMs Ltd., Phoenix Financial, Any Time Money Inc. and Nelson Cash Systems
 - (j) Financial statements with respect to CU-Connect for the year end January 31, 2004
 - (k) Financial statements with respect to CU-Connect for the year ended January 31, 2005
 - (l) CU-Connection Note and General Security Agreements dated October 30, 2000 and August 23, 2001
 - (m) JAWZ Note, dated October 12, 2000
 - (n) Articles of Amendment, dated February 26, 2001
 - (o) DIP loan agreement dated November 16, 2006 with CU-Connection Limited
 - (p) Cash flow forecast of the Applicant for the 13 week period
3. Consent to Act as Monitor, dated November 17, 2006
 4. Draft Initial Order
 5. Blackline of Draft Initial Order as against Model CCAA Initial Order (Long Form)

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SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

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