
**PROOF OF CLAIM
FOR CLAIMS AGAINST
CMB I GP LIMITED OR CMB I LIMITED PARTNERSHIP**

A. PARTICULARS OF CREDITOR:

1. Full Legal Name of Creditor: _____

(the "Creditor")

2. Full Mailing Address of the Creditor or the trustee/agent:

3. Telephone Number: _____

Facsimile Number: _____

Attention: (Contact Person): _____

4. Has the Claim been sold or assigned by the Creditor to another party?

Yes: _____ No: _____

B. PARTICULARS OF ASSIGNEE(S) (IF ANY):

1. Full Legal Name of Assignee: _____

(If Claim has been assigned, insert full legal name of assignee of Claim (If all or a portion of the Claim has been sold). If there is more than one assignee, please attach a separate sheet with the required information.)

2. Full Mailing Address of Assignee:

3. Telephone Number of Assignee: _____

Facsimile Number of Assignee: _____

Attention: (Contact Person): _____

C. PROOF OF CLAIM:

I, _____ of
[name of Creditor or Representative of the Creditor]

_____ do hereby certify:
[City, Province and Country]

(a) that I **[tick one]**

_____ am the Creditor; OR

_____ am _____
[state position or title]

of _____
[name of creditor]

(b) that I have knowledge of all the circumstances connected with the Claim referred to below;

(c) the Creditor asserts its claim against:

(d) the Creditor asserts a claim as follows:

D. NATURE OF CLAIM

(Check and complete appropriate category)

A. UNSECURED CLAIM OF CANADIAN DOLLARS
\$ _____

That in respect of this debt, I do not hold any assets as security and
(Check appropriate description).

- Regarding the amount of CANADIAN DOLLARS
\$ _____, I do not claim a right to priority.
- Regarding the amount of CANADIAN DOLLARS
\$ _____, I claim a right to a priority under
section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the
“BIA”) or would claim such a priority if this Proof of Claim was
being filed in accordance with the BIA.
(Set out on an attached sheet details to support priority claim.)
- B. SECURED CLAIM OF CANADIAN DOLLARS
\$ _____
- Regarding the amount of CANADIAN DOLLARS
\$ _____, I hold assets valued at
\$ _____ as security, particular of which are as
follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

E. PARTICULARS OF CLAIM:

Other than as already set out herein, the Particulars of the undersigned’s total Claim are attached.

(Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, particulars of all creditors, discounts, etc. claimed, description of the security, if any, granted to the Creditor and estimated value of such security, particulars of any receivership claim.)

F. FILING OF CLAIM

This Proof of Claim must be received by the Receiver by no later than 5:00 p.m. (Eastern Standard Time) on the 5th day of October, 2007, by prepaid registered mail, delivery, courier or facsimile at the following address:

KPMG Inc.
Receiver and Manager of the Property,
Assets and Undertaking of CMB I GP
Limited and CMB I Limited Partnership
Suite 3300
Commerce Court West
Toronto ON M5L 1B2

Attention: Mr. Greg Karpel
Telephone: 416.777.8424
Fax: 416.777.3364

Failure to file your proof of claim as directed by 5:00 p.m. on the 5th day of October, 2007 (Eastern Standard Time) will result in your claim being barred and you will be prohibited from making or enforcing a Claim and shall not be entitled to further notice, and, shall not be entitled to participate as a creditor, in these proceedings.

Dated at _____ this _____ day of _____, 2007.

Per: _____

Name: _____
of Creditor

Name: _____
of Signatory

Position: _____