

Court File No.: 06-CL-6482

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) **WEDNESDAY, THE 6TH DAY**
)
MR. JUSTICE CUMMING) **OF SEPTEMBER, 2006**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985 c. C-36 as amended**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO CERVUS FINANCIAL GROUP INC.,
AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"**

Applicants

ORDER AMENDING TITLE OF PROCEEDINGS

THIS MOTION, made by CFG Holdings Inc., formerly Cervus Financial Group Inc. (the "**Company**"), was heard this day at 393 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion herein, the affidavit of Peter Williams sworn September 5, 2006 (the "**Williams Affidavit**"), the Fourth Report of the Monitor dated September 1, 2006, the Initial Order of Justice Morawetz dated June 8, 2006, as amended by the Order of Justice Cumming dated June 15, 2006 (the "**Initial Order**"), and the Approval and Vesting Order of Justice Cumming dated June 15, 2006 (the "**Approval and Vesting Order**"), and on hearing the submissions of counsel for the Applicants, the Monitor, and such other counsel as may be in attendance on this motion.

Confirmation of Service

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged so that this motion is properly

returnable today, that all parties entitled to notice of this Motion have been duly served with notice of this Motion, and that any further service is hereby dispensed with.

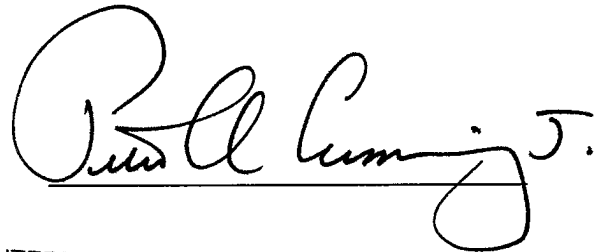
2. **THIS COURT ORDERS** that due to the change of the name of the Applicant, Cervus Financial Group Inc., to "CFG Holdings Inc.", and as the provisions of paragraph 11 of the Approval and Vesting Order of this Court, terminated these proceedings in connection with Cervus Financial Corp. and Cervus Funding Corp., therefore the Title of Proceedings is hereby amended by amending the name of the Applicant Cervus Financial Group Inc. to "CFG Holdings Inc." and deleting the Applicants listed on Schedule "A", and all references to such Applicants, such that the Title of Proceedings shall read as follows:

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985 c. C-36 as amended**
**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO CFG HOLDINGS INC.,
FORMERLY CERVUS FINANCIAL GROUP INC.**

Applicant

3. **THIS COURT ORDERS** that every reference to Cervus Financial Group Inc. in any of the Orders entered in these proceedings shall be deemed to also refer to CFG Holdings Inc.

Sept 6/06



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

SEP 06 2006

PER/PAR:



SCHEDULE "A"

Cervus Financial Corp.

Cervus Funding Corp.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. c-36 as amended
AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO CERVUS
FINANCIAL GROUP INC., et. al.

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**ONTARIO
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Proceeding Commenced at Toronto

**ORDER AMENDING
TITLE OF PROCEEDINGS**

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