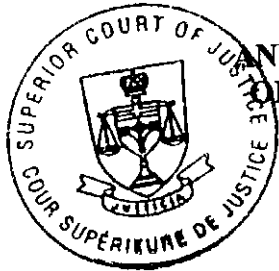


**ONTARIO**

**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE MR. ) THURSDAY THE 29TH DAY OF  
JUSTICE CAMPBELL ) NOVEMBER, 2007

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED**



**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE  
OR ARRANGEMENT WITH RESPECT TO CFG HOLDINGS INC.  
FORMERLY CERVUS FINANCIAL GROUP INC.**

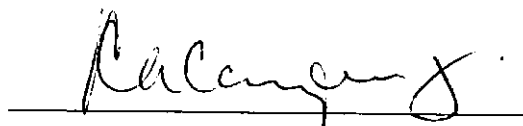
**ORDER**


**THIS MOTION**, made by CFG Holdings Inc. (the "**Debtor**") for an Order extending the "Stay Date" referred to in Paragraph 4 of the Initial Order of Justice Morawetz dated June 8, 2006, as amended by the Order of Justice Cumming dated June 15, 2006 (the "**Initial Order**"), and to approve the conduct and activities of KPMG Inc., was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion of CFG Holdings Inc. formerly known as Cervus Financial Group Inc. (the "**Company**") dated November 26<sup>th</sup>, 2007, the Eleventh Report (the "**Eleventh Report of the Monitor**") of KPMG Inc. in its capacity as monitor of the Company (the "**Monitor**") dated November 23<sup>rd</sup>, 2007, the Second Report of KPMG Inc. in its capacity as Court appointed liquidator of the Company (the "**Liquidator**") under the Alberta *Corporations Act* dated August 22nd, 2007 (the "**Second Report of the Liquidator**"), the First

Report of KPMG Inc. (the “**First Report of the Receiver**”) in its capacity as Court Appointed Interim Receiver of CMB I GP Limited and CMB I Limited Partnership appointed under the Order of the Honourable Madame Justice Swinton dated August 29<sup>th</sup>, 2007, the Order of Justice Burrows of the Alberta Court of Queen’s Bench dated April 19<sup>th</sup>, 2007, the Affidavit of Service, filed, and on hearing the submissions of counsel for the Applicant, the Monitor, none else appearing:

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged so that this motion is properly returnable today, that all parties entitled to notice of this Motion have been duly served with notice of this Motion, and that any further service is hereby dispensed with.
2. **THIS COURT ORDERS** that the activities of KPMG Inc. as disclosed in the Eleventh Report of the Monitor, the Second Report of the Liquidator and the First Report of the Receiver, are hereby approved.
3. **THIS COURT ORDERS** that the “Stay Date” referred to in Paragraph 4 of the Initial Order be, and hereby is, extended to March 31<sup>st</sup>, 2008.



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HEWLETT  


**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO CFG HOLDINGS INC.  
FORMERLY CERVUS FINANCIAL GROUP INC.**

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**Court File No. 06-CL-6482**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

Proceeding commenced at TORONTO

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**ORDER**

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**FRASER MILNER CASGRAIN LLP**

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Toronto, Ontario  
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