
**NOTICE TO CREDITORS OF
CMB I GP LIMITED OR CMB I LIMITED PARTNERSHIP**

RE: NOTICE OF CLAIMS PROCEDURE FOR CLAIMS

PLEASE TAKE NOTICE that this notice is being published pursuant to an order of the Superior Court of Justice of Ontario dated August 30th, 2007 (the "Claims Procedure Order"). Any person who believes that they have a claim against either CMB I GP Limited or CMB I Limited Partnership as defined in the Claims Procedure Order should send a Proof of Claim to the Receiver to be received by 5:00 p.m. (Eastern Standard Time) on the 5th day of October, 2007 (the "Claims Bar Date").

In brief, a claim is a claim of any kind whatsoever against either CMB I GP Limited or CMB I Limited Partnership.

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER IN ACCORDANCE WITH THE ORDER.

Creditors who have not received a Proof of Claim should contact the Receiver to obtain a Proof of Claim package:

KPMG Inc.
Receiver and Manager of the Property,
Assets and Undertaking of CMB I GP
Limited and CMB I Limited Partnership
Suite 3300
Commerce Court West
Toronto ON M5L 1B2

Attention: Mr. Greg Karpel
Telephone: 416.777.8424
Fax: 416.777.3364

DATED at Toronto this 30th day of August, 2007.