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October 9, 2008

To: Limited partners of CMB I Limited Partnership

Dear Sir:

On August 30, 2007, an Order was granted by the Ontario Court which, among other things, appointed KPMG ("Receiver") as receiver, without security, of all of the assets, undertakings and properties of CMB I GP Limited ("GP") and CMB I Limited Partnership ("CMB").

On March 27, 2008, an Order was granted which, among other things, set out certain activities with respect to the final administration of the receivership of GP and CMB, including authorization of the Receiver to distribute available funds to the limited partners of CMB in accordance with the Second Report of the Receiver dated March 20, 2008.

As such, the enclosed cheque represents your portion of the available funds as a limited partner of CMB. For Canadian income tax purposes, the distribution shall be treated as a dividend. The limited partners are urged to consult their own tax advisors regarding the income tax consequences of such a distribution.

KPMG Inc. has made all Orders issued by the Ontario Court, reports issued by the Receiver and other pertinent information in connection with these proceedings available on its website at www.kpmg.ca/cervus.

Yours very truly,

KPMG Inc.
Court Appointed Monitor Receiver of
CMB I GP Limited and CMB I Limited Partnership

Encl.