

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO CFG HOLDINGS INC.
Nov 29/07

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*Having read the motion
record I am satisfied
the evidence is sufficient to
as set out in the
order filed & signed
J.R. Casgrain*

Court File No. 06-CL-6482

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at TORONTO

MOTION RECORD

FRASER MELNER CASGRAIN LLP
Barristers and Solicitors
P.O. Box 100
1 First Canadian Place
Toronto, Ontario
M5X 1B2

ALEX A. ILCHENKO
LSUC No. 33944Q
Tel: (416) 863-4748
Fax: (416) 863-4592

Solicitors for the CFG Holdings Inc.

