



Court File No. 06-CL-6482

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE
OR ARRANGEMENT WITH RESPECT TO CFG HOLDINGS INC.
FORMERLY CERVUS FINANCIAL GROUP INC. (the "Applicant")**

DISCHARGE CERTIFICATE

The undersigned hereby certifies for purposes of the Order of Madam Justice Hoy dated the 27th day of March, 2008 and the Amended Order of Mr. Justice Wilton-Siegel dated the 24th of July, 2008 in the matter of CFG HOLDINGS INC. FORMERLY CERVUS FINANCIAL GROUP INC. under Court File No. 06-CL-6482 (the "CCAA Proceedings") that:

1. The distribution of funds to the limited partners referenced in the Second Report of the Receiver and the Twelfth Report of the Monitor (Collectively the "**Reports**") has been completed.
2. The administration of the receivership of the property, assets and undertaking of CMB I GP Limited (the "**GP**") and CMB I Limited Partnership ("**CMB**") and the administration of the CCAA proceeding as described in the Reports has been completed.

DATED at Toronto, Ontario, this 15th day of October, 2008.

KPMG INC., in its capacity as Court Appointed Monitor of the Applicant CFG Holdings Inc.

Per: [Signature]
(Authorized Signing Officer)

KPMG INC., in its capacity as Court Appointed Receiver of the property, assets and undertaking of CMB I GP Limited and CMB I Limited Partnership

Per: [Signature]
(Authorized Signing Officer)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

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FORMERLY CERVUS FINANCIAL GROUP INC.

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Proceeding commenced in Toronto

Discharge Certificate

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Solicitors for KPMG Inc., in its capacity
as Court Appointed Monitor of the
Applicant CFG Holdings Inc.
and in its capacity as Court Appointed
Receiver of the property, assets and
undertaking of CMB I GP Limited and
CMB I Limited Partnership