

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

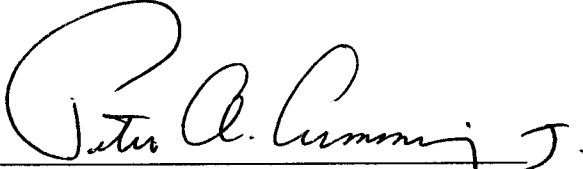
**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO CERVUS FINANCIAL GROUP INC.
AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"**

Applicants

**ENDORSEMENT OF JUSTICE CUMMING
JUNE 15, 2006**

On basis of affidavit of Peter Williams, and Monitor's Report, Orders signed to issue. No opposition. R.B.C. consents to Amending Order. (Minott putative offer is ineffectual).



"Peter A. Cumming J."

SCHEDULE "A"

Cervus Financial Corp.

Cervus Funding Corp.

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO CERVUS FINANCIAL
GROUP INC. AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"**

Court File No. 06-CL-6482

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at TORONTO

**ENDORSEMENT OF JUSTICE CUMMING
JUNE 15TH, 2006**

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