

and

29 JAN 2009

Court File No.: 08-CL-7793

Mr. D. Nunes for KPMG Inc. Deems. January 29/09
Ms. A. Barrow for OSC
Ms. R. Kalkin for Leckman, Hornig & ASL
Ms. S. Field for D.F.R.

KPMG has requested answers:

1) Date after which Traveler fees will not be paid to AN.

Reason is of the view that ent. of debt should be due 3/10/09, debts that have are provided reasons that under this debt at approximately 1 cancelled for NED4 does not provide - cities provided indication of any proposed to accept the Sec's comments for the reasons set out in the Report as well as the

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

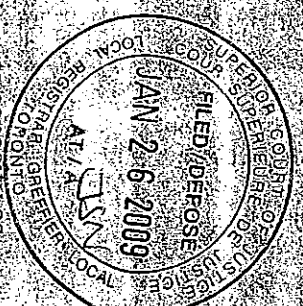
MOTION RECORD
Returnable January 29, 2009

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Solicitors for KPMG Inc. in its capacity as
Receiver and Manager of the property, assets
and undertakings of ASL Direct Inc.



submitting that for administrative purposes
this date will manage the return to
investors.

② Date after which Transfer Fee Rebates
will no longer be returned ~~to~~ ^{by} all
to the investors.

Receipt is of the view that for reasons
set out in its report the date should
be August 29/08. ~~Mr. Jones based himself~~
~~on~~ ~~write~~ This is the date of the
last statements prepared and that to go
beyond this date would be time consuming
and add expense to the administration
~~at the end~~ at the same time the
calculations post that date may not
be verifiable.

Mr. James Beasley, an investor, questioned
why the investors should not have
claims beyond Aug 29/08 as there was
a subject of the paid coupons to
pay the ~~transfer~~ fees and if they have
been paid the investors should
receive the fees.

In my view Aug 29/08 is an
appropriate cut-off date

As the statements were issued at that
point in time. ~~The~~^{It} does not necessarily
follow that the directors have
no claim beyond Aug 29/08. It
means that Aug 29/08 is the
calculated date and if funds were
available, distributions would be
made on a pro rata basis for
the period post - Aug 29/08.

③ Claim Process - The Claim Process
as set out in the Report
at p 31-36 is to be replicated

④ Document Delivery Program

The Report proposes a form of Document
Delivery Program. The reasons for why the document
delivery program is necessary are set out in
the Report. The Agent has been consulted
with counsel for ASL/Mr. Leckie + Mr. Marois
as to appropriate terms. The draft received
from of counsel is acceptable and
is to be incorporated into these
directors.

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ORDER

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⑤ Sale of Customer List

The recommendations of the Report is set out in the Report. There is no objection. For the reasons set out in the Report the sale is appropriate + ~~appropriate~~ it is approved

⑥ Approval of First Report

Cancel to ASL / Leebuis + Morris takes no point.

No other party objects.

In my view the Report should be approved and directed to that effect & are provided