

District of British Columbia
Division No. 03 - Vancouver
Estate No.: 11-252019

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

**IN THE MATTER OF THE BANKRUPTCY OF
360NETWORKS INC.**

TAKE NOTICE THAT:

1. 360NETWORKS INC. filed an assignment in bankruptcy on the 9th day of January, 2007 and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of January, 2007, at 10:00 o'clock in the forenoon at the office of the trustee:

900 – 777 Dunsmuir Street
Vancouver BC Canada V7Y 1K3

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Additional information and documentation relating to the bankruptcy is available at the following KPMG Inc. website, being www.kpmg.ca/360networks.

Dated at Vancouver, British Columbia, this 10th day of January, 2007.

KPMG Inc., Trustee
P.O. Box 10426, Pacific Centre
777 Dunsmuir Street
Vancouver BC Canada V7Y 1K3