

A photograph of a soccer goalkeeper in a yellow jersey and blue pants, diving to catch a ball in front of a goal. The background shows a blurred crowd of spectators in a stadium.

Helping you keep your eye on the ball

ADVISORY

Superannuation funds and trustees operate in a complex and changing environment.

Successful superannuation funds are implementing strategies and processes to deal with the turmoil in the financial markets. They are also finding new ways to differentiate themselves in a highly competitive marketplace by enhancing their service and communication delivery to members.

In this environment, it is wise for funds to seek external advice and counsel to augment their in-house capabilities. This is where KPMG's superannuation professionals can help.

How we can help

We offer a range of services to assist funds and trustees meet their administration and compliance obligations, raise their governance standards, deliver superior service to members and attain their longer term strategic objectives.

- We assist super funds to come to grips with the many complex issues associated with strategy development and good governance practices. We advise on fund **strategic planning** and on fund and product differentiation.
- We benchmark funds' current compliance performance against industry standards and best practice. We offer relevant, practical advice on important legislative and regulatory issues. We assist with compliance reviews, outsourced **compliance monitoring** and **compliance plan audits**.
- We work with funds to **improve the performance** of their day-to-day operations and service provided to members. Our process **risk identification** and improvement service helps clients understand their key **business processes** and find opportunities for improvement.
- We show clients how to extract benefits from, and manage the risks associated with, **information technology** initiatives including IT strategy, security control, penetration testing and major system changes. We also offer an objective, systematic, independent approach to the selection and purchase of IT systems and other third-party products.
- We assist clients to identify and prevent **fraudulent behaviour** and review compliance with **anti-money laundering** legislation. We work closely with the appropriate regulators in executing effective money laundering controls. We can benchmark existing policies and procedures, offer practical recommendations for improvement and undertake staff training.
- We assist with the development of and reviews of liquidity policies.
- We review fund **risk management strategies** and policies and help formulate and introduce risk management monitoring programs.
- We help clients with **business continuity planning**, including helping to reduce losses and disruption resulting from systems failures and from slow or ineffective **disaster recovery**. We assist clients to meet industry regulator requirements for risk management and business continuity capabilities.
- We review **custody arrangements** and integrated service provision.
- We evaluate **asset consultants** and **benchmark their performance**. We assist with fund and administration service provider tenders, benchmarking and analysis.
- We provide advisory services supporting **evaluation of proposed direct investment** in both local and overseas markets.



- We provide independent commentary on **market trends** and regulatory practice.
- We review **group life arrangements**, including product design and development, tenders and strategic direction.
- We assist in the development of **retirement income stream products**.
- We review compliance with sustainability and climate change commitments.
- We work with clients on **project planning and management** with the objective of bringing in projects on time and on budget.
- We provide advice on all aspects of taxation including after **tax performance** measurement and **tax risk management**.
- We provide effective structuring of **international investments**.
- We provide **external and internal audit assurance**.

Why select us

KPMG's Superannuation professionals come armed with up-to-date information on legislative and regulatory matters. It means our advice is both accurate and timely.

Our team has specific superannuation knowledge in advisory, compliance, information technology, planning for business continuity and disaster recovery, fraud, governance, internal and external audit and tax.

Contact us

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